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Global Nuclear Plant Engineering Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Nuclear Plant Engineering Service market size is predicted to grow from US$ 660 million in 2025 to US$ 1014 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Nuclear Plant Engineering Service refers to comprehensive professional technical and management services provided throughout the entire lifecycle of a nuclear power plant, including site selection, design, construction, commissioning, operation, maintenance, life extension, and decommissioning. Its core functions encompass key areas such as safety analysis, system design and verification, equipment supply and integration, engineering supervision, in-service inspection, aging management, technical upgrades and modifications, and radioactive waste management. This service strictly adheres to national and international nuclear safety regulations and quality standards to ensure the absolute safety, reliable operation, and environmental compliance of nuclear power facilities, ultimately achieving the long-term safety and economic goals of nuclear power assets.

The global market for Nuclear Plant Engineering Service exhibits a clear dual-track driven pattern: "existing plant maintenance" and "new construction." In mature markets such as North America, Europe, and Japan, new projects are scarce, and service demand is highly concentrated on the long-term maintenance and life extension of operating units (supporting operation for 60 years or longer), as well as the decommissioning of older units. The technological focus is on digital upgrades and aging management. Emerging markets, represented by China, India, Russia, and some Middle Eastern countries, are the main engines of new unit construction, driving demand for engineering services across the entire chain from design and equipment to construction and commissioning. The market is experiencing strong growth and rapid

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improvement in localization capabilities. South Korea, as a significant technology exporter, is active in both new construction and upgrade projects globally. The global market has high barriers to entry and is significantly influenced by geopolitics, nuclear power policies, and safety standards, showing a trend of technology and services concentrating in leading countries and companies.

Report Scope

LPI (LP Information)' newest research report, the “Nuclear Plant Engineering Service Industry Forecast” looks at past sales and reviews total world Nuclear Plant Engineering Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Plant Engineering Service sales for 2026 through 2032. With Nuclear Plant Engineering Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nuclear Plant Engineering Service industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Plant Engineering Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclear Plant Engineering Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Nuclear Plant Engineering Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Plant Engineering Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Plant Engineering Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Plant Engineering Service market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Preliminary Design Service

Construction and Installation Service

Commissioning and Start-Up Service

Operation and Maintenance Service

Life Extension and Decommissioning Service

Segmentation by Technology:

Nuclear Safety Service

Engineering Design Service

Inspection, Testing and Non-destructive Testing Service

Digitalization and Instrumentation Service

Segmentation by Driving Factors:

Security and Compliance Driven Service

Performance Improvement Driven Service

Cost Optimization Driven Service

Others

Segmentation by Application:

New Project

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- In-Operation Unit
- Older Unit/Retirement Project

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AFRY

Amentum

Enercon

Fluor

Framatome

Intertek

KEPCO KPS

Merrick & Company

Morson Praxis

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NANO Nuclear Energy Inc

Onet Technologies

Rolls-Royce plc

?koda Praha

Tata Consulting Engineers

Tetra Engineering

Tractebel

Westinghouse Nuclear

W?lfel-Gruppe

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