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Global Nuclear Medicine Radioisotope Production Systems Market Growth 2026-2032

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Abstracts

The global Nuclear Medicine Radioisotope Production Systems market size is predicted to grow from US$ 995 million in 2025 to US$ 1957 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

Nuclear Medicine Radioisotope Production Systems are integrated system level equipment used to produce, separate, process and prepare medical radionuclides for nuclear medicine diagnosis, therapy and radiopharmaceutical research. Their core function is to convert stable target materials, parent nuclides or precursor materials into clinically usable medical radioisotopes through particle acceleration, target irradiation, reactor neutron irradiation, generator elution, radiochemical separation, shielded transfer and automated dispensing. These systems mainly cover medical cyclotron systems, solid target systems, liquid target systems, gas target systems, radionuclide transfer systems, hot cells, shielded isolators, automated dispensing units, radiochemistry synthesis modules, generator and separation modules, quality control units, radiation monitoring devices, safety interlock systems and clean production infrastructure. Key specifications include particle energy, beam current, target power handling capacity, isotope yield, radiochemical purity, automation level, shielding thickness, cleanroom grade, system availability, remote maintenance capability and GMP compatibility. The main applications include PET diagnostic isotope production, SPECT diagnostic isotope production, therapeutic isotope production, parent isotope preparation, on site production in hospital nuclear medicine centers, regional supply by commercial radiopharmacies, national isotope center construction and translational research for radiopharmaceuticals. The product is positioned as a high reliability and high compliance production system rather than a single laboratory instrument, because it combines nuclear engineering, radiation protection, radiochemistry, pharmaceutical manufacturing and digital quality management. In 2025, the global average price of

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Nuclear Medicine Radioisotope Production Systems was approximately USD 2.5 million to USD 8.0 million per unit, the number of new and upgraded equivalent system units was about 150 to 220 units, and the global average gross margin was about 35% to 50%.

Nuclear Medicine Radioisotope Production Systems are positioned in the midstream equipment layer of the nuclear medicine value chain. The upstream side includes accelerator components, target materials, shielding materials, vacuum systems, RF systems, magnets, power supplies, hot cell materials, automation control, cleanroom engineering and quality control instruments. The midstream layer consists of radionuclide production systems, target systems, hot cells, generator platforms, separation modules and integrated production lines. The downstream side includes hospital nuclear medicine departments, commercial radiopharmacies, national isotope centers, radiopharmaceutical research organizations and therapeutic radiopharmaceutical production sites. The strategic value of this industry is not limited to the equipment itself. Its real value lies in the ability to create stable, safe and compliant isotope production capacity, while supporting the transition from diagnostic isotope supply to therapeutic isotope production and theranostic isotope platforms.

The global competitive landscape is shaped by both high technical specialization and regional supply chain restructuring. Europe, North America and Japan have accumulated strong capabilities in medical cyclotrons, high performance target systems, hot cells, radiochemistry automation and in reactor isotope production engineering. These regions still dominate the high end system and critical subsystem segments. China, parts of Asia and the Middle East are showing faster demand growth, supported by nuclear medicine center expansion, regional radiopharmacy construction, import substitution and broader healthcare infrastructure investment. As isotope supply security becomes a policy priority for healthcare systems and nuclear technology programs, more countries are investing in domestic production capacity. This trend is increasing the importance of localized, compact, modular and serviceable production systems.

The application structure is shifting from conventional PET diagnostic isotope production toward multi isotope production platforms. Historically, demand was mainly driven by routine PET and SPECT isotopes, with system configurations centered on low energy medical cyclotrons, hot cells and dispensing equipment. Current growth is increasingly linked to therapeutic isotopes, parent isotopes, solid target processing, generator separation and complete GMP production lines. Theranostic drugs, targeted radioligand therapy and the need for local supply of short lived isotopes are

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encouraging customers to move from single equipment purchases to system level investment. In the future product mix, high automation target systems, remote operated hot cells, digital batch records, automated synthesis and dispensing, and high activity handling capability will become more important.

Policy environment and capital expenditure cycles have a strong influence on this market. Medical isotope supply is connected with public health, nuclear safety, drug regulation, radiation protection and strategic supply security, so government support, nuclear facility licensing, hospital construction plans and radiopharmaceutical approval schedules all affect equipment procurement. Recent global isotope supply disruptions, aging reactor infrastructure, rising interest in therapeutic radiopharmaceuticals and the expansion of nuclear medicine services are moving the industry from occasional equipment purchases toward long term capacity building. The outlook is positive, but equipment market growth will not fully mirror the growth rate of radiopharmaceutical sales because system delivery cycles are long, installation and validation are complex, regulatory review is strict and customer capital spending is staged. Overall, the industry is expected to maintain steady growth, with high end system capability and localized supply support becoming the key competitive priorities.

LP Information, Inc. (LPI) ' newest research report, the “Nuclear Medicine Radioisotope Production Systems Industry Forecast” looks at past sales and reviews total world Nuclear Medicine Radioisotope Production Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Medicine Radioisotope Production Systems sales for 2026 through 2032. With Nuclear Medicine Radioisotope Production Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nuclear Medicine Radioisotope Production Systems industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Medicine Radioisotope Production Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Medicine Radioisotope Production Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Nuclear Medicine Radioisotope Production Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Medicine Radioisotope Production Systems and

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breaks down the forecast by Production Route, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Medicine Radioisotope Production Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Medicine Radioisotope Production Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Production Route:

Cyclotron based Production Systems

Reactor Irradiation Production Systems

Generator and Separation Production Systems

Electron Accelerator and Neutron Source Production Systems

Others

Segmentation by Energy Level:

Compact Low Energy Systems (?20 MeV)

Medium Energy Multi Isotope Systems (20 to 35 MeV)

High Energy Isotope Production Systems (>35 MeV)

Others

Segmentation by Application:

Hospital Nuclear Medicine Centers

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Commercial Radiopharmacies

National Isotope Production Centers

Research Institutes and Universities

Nuclear Reactor Facilities

Radiopharmaceutical CDMO Sites

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Ion Beam Applications SA
- GE HealthCare Technologies Inc.
- Sumitomo Heavy Industries, Ltd.
- Advanced Cyclotron Systems Inc.
- Best Theratronics Ltd.

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PMB SAS

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China Institute of Atomic Energy

ARTMS Inc.

Comecer S.p.A.

Tema Sinergie S.p.A.

Von Gahlen International B.V.

Trasis S.A.

Eckert & Ziegler Medical GmbH

Kinectrics Inc.

Framatome

NorthStar Medical Radioisotopes, LLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Medicine Radioisotope Production Systems market?

What factors are driving Nuclear Medicine Radioisotope Production Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Medicine Radioisotope Production Systems market opportunities vary by end market size?

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How does Nuclear Medicine Radioisotope Production Systems break out by Production Route, by Application?

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