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Global Nuclear Medicine PPE Market Growth 2026-2032

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Abstracts

The global Nuclear Medicine PPE market size is predicted to grow from US$ 201 million in 2025 to US$ 277 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, global Nuclear Medicine PPE production reached approximately 1353 k units , with an average global market price of around US$ 136 per unit. Nuclear medicine PPE is a general term for specialized equipment used to protect medical staff, technicians, patients, and related personnel from the hazards of radioactive radiation during nuclear medicine diagnosis and treatment. Its core function is to block or reduce human exposure to radioactive particles (such as alpha, beta, and gamma rays) through physical isolation, attenuation, and absorption. It encompasses a variety of specialized protective equipment, primarily protective clothing (such as lead vests, lead helmets, lead gloves, lead glasses, and lead aprons, made from lead or other high-density protective materials, with varying lead equivalents depending on the type and intensity of radiation), respiratory protection equipment, surface protection, and cleaning supplies.

In the global supply chain for nuclear medicine PPE, upstream raw material supply is crucial. Radiation-resistant materials, including lead and plexiglass, are at the core. Due to its high density, lead effectively shields gamma rays and is a common material in protective equipment. Lead suppliers (such as Doe Run in the United States and Nyrstar in Belgium) dominate the traditional protective clothing market. In the lead-free material market, companies like Mitsubishi Chemical in Japan and R?hm in Germany dominate the high-end market for PMMA. Their radiation-resistant modification technology directly determines the performance of beta-ray protective gear. Downstream nuclear medicine applications are diverse, encompassing nuclear

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medicine departments in hospitals, radiopharmaceutical research and development institutions, and nuclear medicine testing centers. In hospitals, medical staff must wear personal protective equipment (PPE) such as protective clothing, gloves, and glasses when handling radiopharmaceuticals and performing radionuclide imaging examinations to prevent radiation hazards. In R&D institutions, researchers work with various radioactive materials, placing even higher demands on the performance and comfort of their protective equipment. Testing centers also rely on high-quality PPE to ensure the safety of personnel during nuclear medicine testing projects. The demands of different scenarios are driving continuous innovation and improvement in protective equipment, prompting upstream and downstream companies to collaborate closely to optimize the supply chain and meet the growing protection needs in the global nuclear medicine field.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Nuclear Medicine PPE Industry Forecast” looks at past sales and reviews total world Nuclear Medicine PPE sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Medicine PPE sales for 2026 through 2032. With Nuclear Medicine PPE sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nuclear Medicine PPE industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Medicine PPE landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Medicine PPE portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Nuclear Medicine PPE market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Medicine PPE and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Medicine PPE.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Medicine PPE market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gamma/X-Ray PPE

Beta Ray PPE

Neutron PPE

Others

Segmentation by Material:

Lead-containing PPE

Lead-free PPE

Segmentation by Application:

Radionuclide Imaging and Therapy

Radiopharmaceutical Production and Packaging

Nuclear Medicine Interventional Procedures

Nuclear Medicine Laboratory Research

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VF Nuclear

Barrier Technologies

Lemer Pax

NuviaTech Healthcare

Phillips Safety

Protech Medical

Raybloc

Respirex International

Ultraray

Scanflex Medical

Tema Sinergie

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Nuclear Medicine PPE market?

What factors are driving Nuclear Medicine PPE market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Medicine PPE market opportunities vary by end market size?

How does Nuclear Medicine PPE break out by Type, by Application?

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