

# Global Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) Market Growth 2019-2024

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## Abstracts

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This report studies the NMR Spectrometer market. Nuclear Magnetic Resonance spectroscopy is a powerful and theoretically complex analytical tool. Nuclear Magnetic Resonance (NMR) spectroscopy is an analytical chemistry technique used in quality control and research for determining the content and purity of a sample as well as its molecular structure. For example, NMR can quantitatively analyze mixtures containing known compounds. For unknown compounds, NMR can either be used to match against spectral libraries or to infer the basic structure directly. Once the basic structure is known, NMR can be used to determine molecular conformation in solution as well as studying physical properties at the molecular level such as conformational exchange, phase changes, solubility, and diffusion. In order to achieve the desired results, a variety of NMR techniques are available.

Nuclear magnetic resonance spectroscopy is also used to study the interaction of various molecules, the kinetics or dynamics of molecules and the composition of mixtures of biological or synthetic solutions or composites. The size of the molecules analyzed can range from a small organic molecule or metabolite, to a mid-sized peptide or a natural product, all the way up to proteins of several tens of kDa in molecular weight.

In the past few years, as the main raw material price was relatively stable, with the addition of a sharp increase in production capacity, expected that the NMR Spectrometer raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and employee wages, will play a significant role in promoting the cost of NMR Spectrometer.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on

technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The oversupply of NMR Spectrometer in the market has had a negative impact but has been countered by the magnitude of the increase in demand, resulting in uncertainty in the NMR Spectrometer market.

In China, NMR Spectrometer manufacturers only have Shanghai Huantong. As the same time, in Chinese market, some common foreign brands occupy relative large market share, such as Bruker and JEOL.

According to this study, over the next five years the Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) market will register a 4.9% CAGR in terms of revenue, the global market size will reach US\$ 1070 million by 2024, from US\$ 800 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) market by product type, application, key manufacturers and key regions and countries.

This study considers the Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Sub-100MHz

300-400 MHz

500 MHz

600 MHz

700-750 MHz

800-850 MHz

900+ MHz

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Academic

Pharma & Biotech

Chemical

Agriculture & Food

Oil and Gas

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Bruker

JEOL

Thermo Fisher

Oxford Instruments

Nanalysis

Anasazi

Magritek

Spinlock

Shanghai Huantong

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) market by identifying its various subsegments.

Focuses on the key global Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Nuclear Magnetic Resonance Spectrometer (NMR) (NMR Spectrometer) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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