

Global Nuclear Grade Graphite Gasket Market Growth 2026-2032

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Abstracts

The global Nuclear Grade Graphite Gasket market size is predicted to grow from US\$ 82.28 million in 2025 to US\$ 152 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

In 2025, global nuclear grade graphite gasket production reached approximately 955.8 k sqm, the average price is 88 usd/sqm. A nuclear grade graphite gasket is a specialized type of gasket designed specifically for sealing applications in nuclear power plants and other nuclear-related facilities. These gaskets are made from high-purity graphite material that meets stringent quality and performance standards required for nuclear applications.

Market Concentration and Major Players:

Internationally, the market for nuclear-grade graphite gaskets is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include companies like James Walker Group and Garlock. Domestically, the nuclear-grade graphite gasket market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process of nuclear-grade graphite gaskets begins with high-purity flake graphite undergoing acid intercalation and high-temperature instantaneous expansion to obtain worm-like expanded graphite. This is then controlled-density calendaring into flexible graphite sheets, followed by batch-level physicochemical and radiation resistance verification. Subsequently, it is formed through molding or winding processes. The winding process uses alternating V-shaped stainless steel strips and

graphite fillers, with inner and outer positioning rings. For pure graphite or reinforced gaskets, metal foil or fiber reinforcement layers are introduced on the side of the sheet to enhance compressive creep resistance. All metal parts undergo low-sulfur and low-chlorine cleaning and surface control to prevent stress corrosion of stainless steel. After assembly, under an RCC-M cleanroom and traceability framework, helium leak testing, dimensional verification, and complete batch file sealing are performed. The real difference lies not in the molding method, but in locking down the entire chain of fixed carbon ash, halogen metal impurities, and post-irradiation rebound relaxation, and being able to produce audit-grade material certificates.

Globally, the market is driven by both nuclear power plant life extension and new construction, but the procurement logic is highly qualification-driven. The certification cycles of ASME III/RCC-M/EDF-PMUC, etc., restrict the supply to a few players with a history of nuclear island access. The Asia-Pacific region undertakes most of the new capacity, while Europe and the United States rely on replacing parts of existing power plants and customizing new SMR reactor types for incremental capacity. Therefore, the main focus of competition has shifted from parameter tables to who can reliably deliver auditable and traceable sealing life rather than who is the cheapest.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear Grade Graphite Gasket Industry Forecast" looks at past sales and reviews total world Nuclear Grade Graphite Gasket sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Grade Graphite Gasket sales for 2026 through 2032. With Nuclear Grade Graphite Gasket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Grade Graphite Gasket industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Grade Graphite Gasket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Grade Graphite Gasket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Grade Graphite Gasket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Grade Graphite Gasket and breaks down the forecast by Thickness, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Grade Graphite Gasket.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Grade Graphite Gasket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Thickness:

0.98

0.99

Segmentation by Application:

Nuclear Industrial

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SUNWELL SEALS

Garlock

James Walker Group

Mersen

SGL Carbon

Binzhou Double Peaks Graphite Sealing Materials

CiXi Feite Sealing Material

Ningbo Ruiyi Sealing Materials

Suzhou Baojun Sealing Technology

Zhejiang Guotai Xiaoxing Sealing Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Grade Graphite Gasket market?

What factors are driving Nuclear Grade Graphite Gasket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Grade Graphite Gasket market opportunities vary by end market size?

How does Nuclear Grade Graphite Gasket break out by Thickness, by Application?

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