

Global Nuclear-grade Fasteners Market Growth 2026-2032

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Abstracts

The global Nuclear-grade Fasteners market size is predicted to grow from US\$ 518 million in 2025 to US\$ 725 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global nuclear-grade fasteners production reached approximately 25,000 tons, with an average global market price of around US\$21,000 per ton. In 2025, the global's total production capacity of nuclear-grade fasteners reached 34,000 tons. The industry average gross profit margin for this product is 28%-60%. Nuclear-grade fasteners are high-strength, high-reliability fasteners specifically designed and manufactured for the nuclear energy industry. They are typically used in critical components of nuclear power plants, nuclear reactors, radiation protection facilities, and other nuclear engineering projects. These fasteners must meet stringent quality standards, high-temperature resistance, corrosion resistance, and radiation resistance to ensure long-term stable operation under extreme working conditions. The design, material selection, and manufacturing processes of nuclear-grade fasteners must comply with relevant nuclear energy industry regulations and international standards, exhibiting extremely high safety and reliability. They are widely used in the connection and fixation of equipment such as reactor cooling systems, steam generators, and pressure vessels in nuclear power plants, ensuring the structural safety of nuclear energy facilities.

The nuclear-grade fastener industry chain involves multiple stages, from upstream raw material supply to midstream manufacturing, processing, and testing, and downstream applications. First, upstream raw material suppliers primarily provide high-strength alloy steel, titanium alloys, stainless steel, nickel-based alloys, and other high-performance metal materials used in the production of nuclear-grade fasteners. These materials must possess special properties such as high-temperature resistance, corrosion resistance,

and radiation resistance. Next, manufacturers produce fasteners using advanced processing technologies (such as forging, casting, cutting, and surface treatment) according to design requirements and industry standards. These manufacturers not only need to meet international standards (such as ASME, ISO, NQA-1, etc.) but also undergo rigorous quality control and testing to ensure that every product meets the high standards required for nuclear applications. The finished fasteners are then supplied by specialized distributors and suppliers to nuclear facility construction companies, operating companies, and other nuclear-related enterprises for use in the construction and maintenance of nuclear power plants. Downstream nuclear power plant operators, engineering design companies, and maintenance service providers rely on these high-quality nuclear-grade fasteners to ensure the safety and long-term stability of facilities. As the nuclear energy industry's requirements for safety, quality, and sustainability continue to increase, the technical requirements and quality control standards throughout the entire industry chain are also constantly rising.

With the increasing global demand for low-carbon energy, nuclear energy, as an efficient and low-carbon energy form, is receiving increasing attention. The growth of the nuclear power industry has driven the demand for nuclear-grade fasteners, especially in the construction of new nuclear power plants and the maintenance and upgrading of older nuclear power facilities, where the demand for nuclear-grade fasteners is steadily increasing. The extremely high requirements for safety and reliability in nuclear power equipment are driving continuous innovation and advancement in nuclear-grade fastener technology. Looking ahead, with advancements in nuclear energy technology and the increasing construction of nuclear power plants, particularly in Asia, Europe, and the Middle East, the market demand for nuclear-grade fasteners will further expand. Furthermore, as global attention to nuclear safety increases, quality control and testing standards for nuclear-grade fasteners will continue to rise, driving the entire industry towards higher technological content and product reliability. Therefore, the market prospects for nuclear-grade fasteners are broad, and with technological progress and industry standardization, this sector is expected to continue its growth trend in the coming years.

United States market for Nuclear-grade Fasteners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear-grade Fasteners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear-grade Fasteners is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear-grade Fasteners players cover Peikko, STANLEY Engineered Fastening, Cooper Turner Beck, Hwasung Fasteners, T&T Enterprises, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Nuclear-grade Fasteners Industry Forecast? looks at past sales and reviews total world Nuclear-grade Fasteners sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear-grade Fasteners sales for 2026 through 2032. With Nuclear-grade Fasteners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear-grade Fasteners industry.

This Insight Report provides a comprehensive analysis of the global Nuclear-grade Fasteners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear-grade Fasteners portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Nuclear-grade Fasteners market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear-grade Fasteners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear-grade Fasteners.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear-grade Fasteners market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bolts

Nuts

Screws

Others

Segmentation by Nuclear Safety Level:

Stainless Steel

Alloy

Others

Segmentation by Material:

Safe Level

Unsafe Level

Segmentation by Application:

Piping System

Main Structure of Nuclear Power Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Peikko

STANLEY Engineered Fastening

Cooper Turner Beck

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear-grade Fasteners market?

What factors are driving Nuclear-grade Fasteners market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear-grade Fasteners market opportunities vary by end market size?

How does Nuclear-grade Fasteners break out by Type, by Application?

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