

Global Nuclear-grade Bolts, Nuts and Screws Market Growth 2026-2032

<https://marketpublishers.com/r/GFBCBC17583EEN.html>

Date: May 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: GFBCBC17583EEN

Abstracts

The global Nuclear-grade Bolts, Nuts and Screws market size is predicted to grow from US\$ 518 million in 2025 to US\$ 725 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Nuclear-grade Bolts, Nuts and Screws production reached approximately 25,244 tons, with an average global market price of around US\$21,000 per ton. In 2025, the global 's total production capacity of Nuclear-grade Bolts, Nuts and Screws reached 34,000 tons. The industry average gross profit margin for this product is 28%-60%. Nuclear-grade Bolts, Nuts and Screws are high-performance threaded fasteners specifically used in nuclear safety level 1, 2, and 3 equipment in nuclear power plants. They must strictly follow national standards, are made of specific stainless steel or alloy steel, have extremely high strength, precision and reliability, to work stably for a long time under extreme working conditions of high temperature, high pressure, strong radiation and strong vibration, and their performance is directly related to the integrity and operational safety of the pressure boundary of the nuclear power plant, and is a key mechanical component to prevent the leakage of radioactive materials.

The industrial chain is characterized by technology-intensive and close collaboration. The upstream is supplied with raw materials such as special steel and non-ferrous metals. The midstream is the core manufacturing link, including independent research and development, precision cold heading forming, thread rolling, quenching and tempering heat treatment and extremely strict full-process testing. The downstream is directly connected to the nuclear power engineering design, engineering construction and equipment integration unit, and the products are finally used in the reactor pressure vessel, main pipeline, main pump and other key systems of nuclear islands and conventional island equipment.

Driven by the global energy transition and the 'dual carbon' goal, nuclear power has ushered in the development of clean baseload power sources, bringing continuous demand for nuclear-grade fasteners. The market is expected to maintain solid growth. The driving force for deeper prospects comes from technological progress and industrial upgrading: in order to meet the higher requirements of the fourth-generation reactor, materials are breaking through in the direction of ultra-high temperature resistance and strong radiation resistance; the manufacturing process accelerates the integration of intelligent manufacturing and digital monitoring; The focus of industry competition is shifting from a single product supply to a full life cycle service covering design, in-service monitoring, and life assessment. At the same time, localization substitution and international cooperation will reshape the global industrial pattern.

United States market for Nuclear-grade Bolts, Nuts and Screws is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear-grade Bolts, Nuts and Screws is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear-grade Bolts, Nuts and Screws is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear-grade Bolts, Nuts and Screws players cover Würth, Cooper Turner Beck, Hwasung Fasteners, T&T Enterprises, Dingxi High-Strength Fasteners Co.,Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear-grade Bolts, Nuts and Screws Industry Forecast" looks at past sales and reviews total world Nuclear-grade Bolts, Nuts and Screws sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear-grade Bolts, Nuts and Screws sales for 2026 through 2032. With Nuclear-grade Bolts, Nuts and Screws sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear-grade Bolts, Nuts and Screws industry.

This Insight Report provides a comprehensive analysis of the global Nuclear-grade Bolts, Nuts and Screws landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear-grade Bolts, Nuts and Screws portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear-grade Bolts, Nuts and Screws market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear-grade Bolts, Nuts and Screws and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear-grade Bolts, Nuts and Screws.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear-grade Bolts, Nuts and Screws market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bolts

Nuts

Screws

Segmentation by Nuclear Safety Level:

Safe Level

Unsafe Level

Segmentation by Material Classification:

Stainless Steel

Alloy

Others

Segmentation by Application:

Piping System

Main Structure of Nuclear Power Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Würth

Cooper Turner Beck

Hwasung Fasteners

T&T Enterprises

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

STANLEY Engineered Fastening

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Lonestar Fasteners

Beacon Corporation

Sunflex Metal Industries

Mancate

Mac-Fit Industries

Niagarafasteners

Peikko

Andre Laurent

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear-grade Bolts, Nuts and Screws market?

What factors are driving Nuclear-grade Bolts, Nuts and Screws market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear-grade Bolts, Nuts and Screws market opportunities vary by end market size?

How does Nuclear-grade Bolts, Nuts and Screws break out by Type, by Application?

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