

Global Nuclear Fuel Refueling Machine Market Growth 2026-2032

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Abstracts

The global Nuclear Fuel Refueling Machine market size is predicted to grow from US\$ 118 million in 2025 to US\$ 157 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Nuclear fuel refueling machines are core special lifting equipment in the fuel loading, unloading, and storage (FHS) system of nuclear power plants. Deployed on a track above the reactor building (nuclear island), these units are specifically designed for the unloading, loading, core rearrangement (refueling), and precision hoisting of related internal components during reactor shutdowns and overhauls in a deep-water shielded environment. As nuclear-grade safety equipment, it integrates a millimeter-level high-precision positioning system, multiple redundant safety interlocking mechanisms, and stringent seismic design, making it a crucial link in ensuring the safety and efficiency of the nuclear fuel cycle. In 2025, the sales volume of nuclear fuel refueling machines will be only around 17 units, with a unit price of approximately US\$7.1 million and a gross profit margin in the range of 30%-45%. The nuclear fuel refueling machine industry is a high-barrier, highly monopolistic, and extremely niche strategic special equipment market. The upstream of nuclear fuel refueling machines primarily connects to a high-precision industrial infrastructure support system, including specially formulated nuclear-grade stainless steel and alloy materials, highly reliable servo control systems and radiation-resistant sensors, as well as precision machining and special welding processes. The quality of these raw materials and core components directly determines the operating life of the refueling machine in environments with strong radiation and deep water. Downstream, it reaches the end of the nuclear power industry chain, initially serving nuclear power plant operators (such as CNNC, CGN, and EDF), performing refueling tasks as a core production tool during major overhauls; subsequently extending to spent fuel reprocessing plants and intermediate storage facilities,

responsible for the precise transfer of cooled waste to reprocessing lines or long-term storage containers.

United States market for Nuclear Fuel Refueling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Fuel Refueling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Fuel Refueling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Fuel Refueling Machine players cover Westinghouse, Framatome, Rosatom, DHI.DC, REEL International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear Fuel Refueling Machine Industry Forecast" looks at past sales and reviews total world Nuclear Fuel Refueling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Fuel Refueling Machine sales for 2026 through 2032. With Nuclear Fuel Refueling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Fuel Refueling Machine industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Fuel Refueling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Fuel Refueling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Fuel Refueling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Fuel Refueling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Fuel Refueling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Fuel Refueling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PWR Refueling Machine

BWR Refueling Machine

PHWR Refueling Machine

Others

Segmentation by Mechanical Structure:

Bridge & Trolley Type

Rotary Type

Telescopic Mast

Segmentation by Automation Level:

Fully Automatic

Semi-automatic

Segmentation by Application:

Commercial Nuclear Power Plant

Spent Fuel Reprocessing Plant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westinghouse

Framatome

Rosatom

DHI.DC

REEL International

Konecranes

MHI

Doosan Enerbility

Shanghai Electric Group

Sichuan Huadu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Fuel Refueling Machine market?

What factors are driving Nuclear Fuel Refueling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Fuel Refueling Machine market opportunities vary by end market size?

How does Nuclear Fuel Refueling Machine break out by Type, by Application?

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