

Global Nuclear Fuel Handling Equipment Market Growth 2026-2032

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Abstracts

The global Nuclear Fuel Handling Equipment market size is predicted to grow from US\$ 1157 million in 2025 to US\$ 1803 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Nuclear fuel handling equipment refers to specialized machinery and automated systems used throughout the entire process of nuclear fuel manufacturing, transportation, loading, unloading, storage, transfer, reprocessing, and waste management. Its main function is to achieve the safe handling and precise manipulation of nuclear fuel assemblies and related radioactive materials while ensuring nuclear safety, radiation protection, and criticality safety. This type of equipment typically includes fuel loading/unloading machines, fuel transfer systems, spent fuel handling machines, fuel grippers, fuel storage racks, shielded containers, remotely controlled manipulators, automated guided vehicles (AGVs), underwater fuel handling equipment, and supporting monitoring and control systems. The equipment design must meet requirements for high reliability, radiation resistance, corrosion resistance, redundancy safety, and long-term continuous operation, and comply with stringent nuclear safety regulations and quality standards. It is mainly used in nuclear power plants, research reactors, nuclear fuel manufacturing plants, spent fuel storage facilities, nuclear fuel reprocessing plants, and nuclear waste management facilities. With the development of nuclear power, the decommissioning of nuclear facilities, and the increasing demand for reprocessing, nuclear fuel handling equipment is continuously upgrading towards automation, intelligence, remote operation, and digital monitoring to further improve operational efficiency and personnel safety.

In 2025, global Nuclear Fuel Handling Equipment shipments reached approximately 1,056 units, and the average price was US\$ 1.12 million per unit. The global nuclear

fuel handling equipment market continues to expand along with the development of the nuclear power industry chain. Demand primarily comes from new nuclear power plants, life extension retrofits of existing units, spent fuel storage and transfer, nuclear fuel reprocessing, and nuclear facility decommissioning. Regionally, North America and Europe maintain a leading position in high-end nuclear fuel handling equipment due to their mature nuclear power infrastructure, large nuclear decommissioning market, and well-developed nuclear fuel cycle systems. The Asia-Pacific region, driven by increased nuclear power capacity, energy structure adjustments, and improved domestic nuclear industry capabilities, has become the fastest-growing market globally. The Middle East and some emerging nuclear power countries are also gradually generating new demand as nuclear energy projects are launched. Currently, the industry is moving towards automation, intelligence, and remote operation. Robotics, digital control systems, intelligent monitoring, digital twins, and AI-assisted operations are increasingly being applied to fuel handling and storage management to improve operational efficiency and reduce personnel radiation exposure risks. However, the industry still faces challenges such as stringent nuclear safety regulations, long product certification cycles, large project investment scales, high levels of customization, and high technical barriers for key radiation-resistant materials and core components. Fluctuations in the international supply chain and a shortage of professional technical personnel also constrain the industry's development. Looking ahead, with the global extension of nuclear power life, the construction of small modular reactors (SMRs), the increased demand for spent fuel management, and the accelerated progress of nuclear decommissioning projects, the nuclear fuel processing equipment market is expected to maintain stable growth. The industry's overall average gross profit margin is typically maintained between 25% and 40%, with high-end integrated systems and customized equipment exhibiting relatively stronger profitability.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear Fuel Handling Equipment Industry Forecast" looks at past sales and reviews total world Nuclear Fuel Handling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Fuel Handling Equipment sales for 2026 through 2032. With Nuclear Fuel Handling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Fuel Handling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Fuel Handling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Nuclear Fuel Handling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Fuel Handling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Fuel Handling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Fuel Handling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Fuel Handling Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fuel Handling Machine

Fuel Grapples and Lifting Tools

Remote Handling Manipulators

Others

Segmentation by Load Capacity:

Small Load Capacity Equipment (<1 Ton)

Medium Load Capacity Equipment (1-5 Tons)

Large Load Capacity Equipment (5-15 Tons)

Extra-Large Load Capacity Equipment (>15 Tons)

Segmentation by Application:

Nuclear Power Plant Fuel Processing

Nuclear Fuel Manufacturing Facilities

Spent Fuel Storage and Transfer

Nuclear Facility Decommissioning

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westinghouse Electric Company

Konecranes

Larsen & Toubro Limited

Framatome

SKF

PAR Systems

Fuji Electric

Kanadevia Corporation

BWXT

REEL International

Penny Engineering

SKB

CNNC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Fuel Handling Equipment market?

What factors are driving Nuclear Fuel Handling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Fuel Handling Equipment market opportunities vary by end market size?

How does Nuclear Fuel Handling Equipment break out by Type, by Application?

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