

# Global Nuclear Facility Inspection Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Nuclear Facility Inspection Services market size is predicted to grow from US\$ 2936 million in 2025 to US\$ 3943 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Nuclear facility inspection services refer to systematic technical reviews and inspections conducted by professional organizations in accordance with national regulations and international standards to ensure the structural safety and system reliability of nuclear facilities throughout their entire life cycle. It spans all stages, from site selection, construction, commissioning, operation, to decommissioning. Its core function is to verify the integrity of critical components and identify and manage potential defects and aging damage through a series of non-destructive tests, performance tests, and safety assessments. This service is the cornerstone of nuclear safety regulation, and its fundamental goal is to provide independent and objective evidence to confirm that nuclear facilities are always in a safe and controllable state and meet operating license requirements.

Its development prospects are closely linked to two major trends: the global nuclear power industry recovery and the aging of units. It is evolving from a support service to a technology-driven industry. On the one hand, newly built units are creating a continuous incremental market for pre-service inspections and construction supervision. On the other hand, the vast majority of operating units globally face life extension and deep aging management, creating a rigid demand for more complex and frequent in-service inspections and life assessments. The core technological driving force lies in intelligence and automation. For example, the application of robots equipped with advanced sensors, digital twins, and AI diagnostic technologies is significantly improving the accuracy and efficiency of inspections and reducing the risk of radiation

exposure to personnel, thus driving the industry to upgrade to a high-value-added technology service model.

United States market for Nuclear Facility Inspection Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Facility Inspection Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Facility Inspection Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Facility Inspection Services players cover MISTRAS Group, Tecnatom, Acuren, Tetra Engineering, WesDyne International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Nuclear Facility Inspection Services Industry Forecast" looks at past sales and reviews total world Nuclear Facility Inspection Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Facility Inspection Services sales for 2026 through 2032. With Nuclear Facility Inspection Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Facility Inspection Services industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Facility Inspection Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclear Facility Inspection Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Facility Inspection Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Facility Inspection Services and breaks down the forecast by Inspection Objects and Scope, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Nuclear Facility Inspection Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Facility Inspection Services market by product type, application, key players and key regions and countries.

Segmentation by Inspection Objects and Scope:

Comprehensive Inspection

Specialized Inspection

Segmentation by Life Cycle Stage:

Pre-Service Inspection

In-Service Inspection

Decommissioning Inspection

Segmentation by Inspection Techniques and Methods:

Non-Destructive Testing

Visual Inspection

Performance Testing and Leak Detection

Segmentation by Application:

Nuclear Power Plant

Research Reactor & Experimental Reactor

Nuclear Fuel Cycle Facility

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

MISTRAS Group

Tecnatom

Acuren

Tetra Engineering

WesDyne International

Orano

Bechtel

Nrg Pallas

HSB

LRQA

Apave Group

Worley

Fortum

Industrial Inspection & Analysis (IIA)

Inservice Engineering

Intercontr?le

Onet France

GTCA

Applus+

CNNC

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