

# Global Nuclear Digital Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Nuclear Digital Services market size is predicted to grow from US\$ 6634 million in 2025 to US\$ 13271 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Nuclear Digital Services refer to a range of digital solutions and software-enabled services designed to support the operation, maintenance, safety, and lifecycle management of nuclear power plants. These services typically include digital twins, predictive maintenance systems, asset performance management (APM), simulation and training platforms, cybersecurity solutions, and data analytics tools. By integrating real-time plant data with advanced analytics and modeling, nuclear digital services enhance operational efficiency, improve safety compliance, and extend asset lifespans in a highly regulated environment.

From a market perspective, Nuclear Digital Services are gaining traction as aging nuclear fleets require modernization and operators seek to improve reliability while reducing operating costs. The adoption of digital technologies is also driven by stricter regulatory requirements, workforce challenges, and the need for remote monitoring and automation. Growth is particularly strong in regions with established nuclear infrastructure such as North America and Europe, as well as in emerging markets investing in new nuclear capacity. The shift toward digitalization is transforming traditional nuclear operations into more data-driven and predictive systems.

In terms of profitability, Nuclear Digital Services typically exhibit relatively high gross margins, generally in the range of 30% to 55%, depending on the level of software content, service integration, and customization. Software platforms and recurring service models (such as licensing and maintenance contracts) tend to achieve higher

margins, while project-based engineering and integration services may have lower margins due to complexity and regulatory requirements. As the market matures, margins are expected to improve through standardization, increased adoption of scalable platforms, and long-term service agreements.

LPI (LP Information)' newest research report, the 'Nuclear Digital Services Industry Forecast' looks at past sales and reviews total world Nuclear Digital Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Digital Services sales for 2026 through 2032. With Nuclear Digital Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Digital Services industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Digital Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclear Digital Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Digital Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Digital Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Digital Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Digital Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Asset Performance Management

Plant Management

Digital Twin

Others

Segmentation by Functional Layer:

Monitoring and Management Layer

Process Control Layer

Field Equipment Layer

Segmentation by Lifecycle Stage:

Operation and Maintenance

Design and Construction

Service Extension and Decommissioning

Segmentation by Application:

Pressurized Water Reactor

Boiling Water Reactor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Siemens

Schneider Electric

Rosatom

Mitsubishi Electric

CNNP

EDF

CGN

L3Harris Technologies

Mitsubishi Heavy Industries

GE Vernova

Dassault Syst?mes

Curtiss-Wright

Assystem

Westinghouse Nuclear

Sargent & Lundy

Rockwell Automation

Ansys (Synopsis)

AFRY

Alten

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