

Global NP0 Type Ceramic Capacitors Market Growth 2026-2032

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Abstracts

The global NP0 Type Ceramic Capacitors market size is predicted to grow from US\$ 1583 million in 2025 to US\$ 2640 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

NP0 type ceramic capacitors are high-stability capacitor products built around COG/NP0 temperature-compensating Class I ceramic dielectrics. They primarily address the problem that conventional high-dielectric-constant ceramic capacitors may experience capacitance drift under temperature variation, frequency variation, DC bias, time aging, and mechanical stress. Their technical characteristics include a temperature coefficient close to 0 ± 30 ppm/ $^{\circ}\text{C}$, an operating temperature range typically covering -55°C to $+125^{\circ}\text{C}$, low loss, high Q value, low equivalent series resistance, low aging rate, and high insulation resistance. Therefore, they are better suited for circuits that require high stability in frequency, phase, time constants, and resonance points. These products are usually delivered in the form of multilayer ceramic chip capacitors. Typical applications include clock and tuning circuits, RF matching networks, filter networks, voltage-controlled oscillators, sensing and scanning circuits, LLC resonant power supplies, onboard chargers, wireless charging, server power supplies, and high-reliability industrial electronics. Their customers mainly include communications equipment manufacturers, automotive electronics manufacturers, power module manufacturers, industrial control equipment manufacturers, consumer electronics manufacturers, medical and aerospace electronics companies, as well as electronic engineers designing high-frequency, high-voltage, and high-reliability circuits. Murata, TDK, Kyocera, Taiyo Yuden, Samsung Electro-Mechanics, Darfon, Holy Stone, and Fenghua Advanced Technology are major producers. At present, the competitive focus of NP0/COG products is no longer limited to basic capacitance, but has expanded to low loss, high voltage resistance, miniaturization, high Q value, automotive qualification, soft

termination structures, and application-specific adaptation for power supply or RF scenarios.

The core value of NP0 type ceramic capacitors lies in maintaining the stability of capacitance, loss, and impedance characteristics as much as possible under conditions such as temperature variation, frequency variation, long-term operation, DC bias, and mechanical stress. Kyocera defines C0G/NP0 as a temperature-compensating EIA Class I ceramic material and specifies characteristics such as 0 ± 30 ppm/ $^{\circ}\text{C}$, -55°C to $+125^{\circ}\text{C}$, low drift, and low hysteresis. This determines its fundamental difference in application logic from high-capacitance Class II dielectrics such as X7R and X5R. For clock, tuning, RF matching, filtering, voltage-controlled oscillator, sensing, scanning, and precision analog circuits, capacitance stability is often more important than capacitance per unit volume. For this reason, NP0/C0G capacitors are usually delivered mainly in the form of MLCCs, but their competitive indicators are not limited to size, capacitance, and price. They also include dielectric formulation, internal electrode design, sintering consistency, low ESR capability, high Q value, voltage withstand capability, termination reliability, automotive qualification, and availability of simulation models. As electronic systems evolve toward higher frequency, higher speed, higher power density, and higher reliability, the industry value of NP0 type ceramic capacitors will increasingly be reflected in stability and reliability.

From the demand side, the growth drivers of NP0 type ceramic capacitors mainly come from RF communications, vehicle electrification, higher-frequency power supplies, high-reliability industrial applications, and server power supply upgrades. RF and microwave applications require low loss, high Q value, and stable self-resonant frequency, and these products directly serve communication infrastructure, wireless devices, aerospace, medical electronics, and industrial RF scenarios. The power supply field presents another high-value growth path. Murata has introduced a 1.25 kV C0G MLCC for electric vehicle onboard chargers, indicating that high-voltage and high-efficiency power systems are raising requirements for voltage withstand capability, low loss, and temperature stability in C0G capacitors. Eyang Technology's 1206 C0G NP0 100 nF thin product for LLC resonant circuits further shows that high-frequency power modules not only require stable dielectrics, but also need higher effective capacitance within limited space. Meanwhile, TDK's automotive-grade C0G product features AEC-Q200 qualification, high voltage, and a 1 kV rating, representing the expansion of automotive electronics requirements for high-reliability passive components from traditional filtering to power conversion and high-voltage platforms. Future incremental demand in the NP0/C0G market will not mainly come from low-end decoupling in consumer electronics, but from rigid demand for stability in RF links, electric vehicles, server

power supplies, industrial equipment, and high-reliability systems.

Now, Japan and South Korea currently dominate large-scale MLCC platforms in the NP0 type ceramic capacitor industry, while mainland China and Taiwan focus on strengthening mid-to-high-end application-oriented products, and the United States and Europe are reinforcing high-reliability and RF-specific markets. Murata, TDK, Taiyo Yuden, Kyocera, and Samsung Electro-Mechanics have strong capabilities in ceramic materials, precision stacking, thin-layer processing, high-voltage products, and automotive-grade products, making them important suppliers of global standard products and high-end application products. Taiwan-based Yageo, Walsin Technology, Holy Stone, and Darfon Electronics, as well as mainland Chinese companies such as Fenghua Advanced Technology, Eyang Technology, and CCTC, are continuously strengthening their supply capabilities in general MLCCs, high-Q products, RF products, high-voltage products, thin products, and domestic substitution scenarios. Knowles in the United States and Würth Elektronik in Europe are more focused on RF and microwave, aerospace and defense, medical, industrial, high-voltage, and high-reliability segments. Because NP0/C0G capacitors usually have relatively low unit prices but long qualification cycles, high design-in costs, and high replacement costs, customer relationships tend to be sticky once verification is completed. Future industry competition will be reflected in comprehensive competition around higher voltage, smaller size, higher Q value, lower ESR, soft termination, automotive qualification, and application modeling.

LP Information, Inc. (LPI) ' newest research report, the "NP0 Type Ceramic Capacitors Industry Forecast" looks at past sales and reviews total world NP0 Type Ceramic Capacitors sales in 2025, providing a comprehensive analysis by region and market sector of projected NP0 Type Ceramic Capacitors sales for 2026 through 2032. With NP0 Type Ceramic Capacitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NP0 Type Ceramic Capacitors industry.

This Insight Report provides a comprehensive analysis of the global NP0 Type Ceramic Capacitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NP0 Type Ceramic Capacitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NP0 Type Ceramic Capacitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NP0 Type Ceramic Capacitors and breaks down the forecast by Mounting Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NP0 Type Ceramic Capacitors.

This report presents a comprehensive overview, market shares, and growth opportunities of NP0 Type Ceramic Capacitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Mounting Form:

Surface-Mount Type

Leaded Through-Hole Type

Other

Segmentation by Terminal Count:

Two-Terminal Type

Three-Terminal Type

Multi-Terminal Type

Segmentation by Termination Structure:

Standard Termination Type

Soft Termination Type

Segmentation by Application:

Precision Signal

RF and Microwave

Power Resonance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

TDK

Taiyo Yuden

Kyocera

Samsung Electro-Mechanics

Samwha Capacitor

Yageo

Walsin Technology

Holy Stone

Darfon Electronics

Fenghua Advanced Technology

CCTC

Knowles

Johanson Technology

Johanson Dielectrics

Vishay

Würth Elektronik

Exxelia

Key Questions Addressed in this Report

What is the 10-year outlook for the global NP0 Type Ceramic Capacitors market?

What factors are driving NP0 Type Ceramic Capacitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NP0 Type Ceramic Capacitors market opportunities vary by end market size?

How does NP0 Type Ceramic Capacitors break out by Mounting Form, by Application?

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