

Global Novolac Phenolic Resin Market Growth 2026-2032

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Abstracts

The global Novolac Phenolic Resin market size is predicted to grow from US\$ 6113 million in 2025 to US\$ 8227 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Novolac phenolic resin is a thermoplastic phenol–formaldehyde resin produced under acidic conditions with an excess of phenol, resulting in a linear, non-self-curing polymer that requires a curing agent (typically hexamethylenetetramine) to crosslink during molding or thermal processing. It is widely used in friction materials, foundry binders, refractory products, abrasives, insulation, and electronic laminates due to its high thermal stability, dimensional control, chemical resistance, and char-forming behavior. The supply chain starts upstream with petrochemical feedstocks—phenol (mainly derived from cumene) and formaldehyde (from methanol)—followed by resin synthesis at integrated or specialty chemical producers, downstream compounding and modification (powdering, flaking, adding fillers or curing agents), and then distribution to component manufacturers such as brake-pad producers, foundries, laminate fabricators, and refractory OEMs, with final demand driven primarily by automotive, construction, electronics, and industrial manufacturing sectors. In 2025, global novolac phenolic resin production reached about 3.2 million tons against an installed capacity of roughly 3.8 million tons, indicating moderate spare capacity. Average prices range from USD 1,700 to 3,300 per ton, while leading producers typically achieve gross margins of around 27%.

United States market for Novolac Phenolic Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Novolac Phenolic Resin is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Novolac Phenolic Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Novolac Phenolic Resin players cover BASF (Germany), Prefere Resins (Germany), SI Group (USA), Sumitomo Bakelite (Japan), Hexion (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Novolac Phenolic Resin Industry Forecast" looks at past sales and reviews total world Novolac Phenolic Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Novolac Phenolic Resin sales for 2026 through 2032. With Novolac Phenolic Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Novolac Phenolic Resin industry.

This Insight Report provides a comprehensive analysis of the global Novolac Phenolic Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Novolac Phenolic Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Novolac Phenolic Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Novolac Phenolic Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Novolac Phenolic Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Novolac Phenolic Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rubber-modified Resin

Epoxy-modified Resin

Boron-modified Resin

Oil-modified Resin

Segmentation by Molecular Weight:

Low Molecular Weight

High Molecular Weight

Segmentation by Application:

Construction

Automotive

Industrial

Electronic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

Prefere Resins (Germany)

SI Group (USA)

Sumitomo Bakelite (Japan)

Hexion (USA)

Capital Resin (USA)

SAE Manufacturing (USA)

Aica Kogyo (Japan)

Asahi Yukizai (Japan)

ASK Chemicals (Germany)

Runda New Material (China)

Shengquan Group (China)

Qingdao Scienoc Chemical (China)

Nan Pao Resins (Taiwan)

Chia Hsin Resins (Taiwan)

Romit Resins (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Novolac Phenolic Resin market?

What factors are driving Novolac Phenolic Resin market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Novolac Phenolic Resin market opportunities vary by end market size?
How does Novolac Phenolic Resin break out by Type, by Application?

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