

# Global Note & Coin Recycler Market Growth 2026-2032

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## Abstracts

The global Note & Coin Recycler market size is predicted to grow from US\$ 2568 million in 2025 to US\$ 3586 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global production of note & coin recyclers reached 210,000 units, with an average selling price of USD 12,500 per unit, total production capacity of 260,000 units, and an average gross margin of 36%.

Note & coin recyclers are integrated cash-handling devices capable of automatically accepting, authenticating, counting, storing, and recycling both banknotes and coins. By reusing deposited cash for subsequent change dispensing, these systems significantly reduce manual cash handling, replenishment frequency, and operational costs. They are widely deployed in retail terminals, self-service machines, public transportation systems, and financial service environments.

Upstream, note & coin recyclers depend on key components such as image and magnetic recognition modules, sensors, drive motors, control boards, software algorithms, and metal housings. The midstream consists of system integrators and equipment manufacturers focusing on recognition accuracy, operational stability, and system compatibility. Downstream customers mainly include retail chains, public transportation operators, banks, and self-service terminal operators, with end applications in supermarkets, convenience stores, ticketing systems, and multifunctional kiosks.

United States market for Note & Coin Recycler is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Note & Coin Recycler is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Note & Coin Recycler is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Note & Coin Recycler players cover Crane Payment Innovations (CPI), Asahiseiko, Cashtech Currency, PayComplete, GLORY LTD., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Note & Coin Recycler Industry Forecast" looks at past sales and reviews total world Note & Coin Recycler sales in 2025, providing a comprehensive analysis by region and market sector of projected Note & Coin Recycler sales for 2026 through 2032. With Note & Coin Recycler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Note & Coin Recycler industry.

This Insight Report provides a comprehensive analysis of the global Note & Coin Recycler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Note & Coin Recycler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Note & Coin Recycler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Note & Coin Recycler and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Note & Coin Recycler.

This report presents a comprehensive overview, market shares, and growth opportunities of Note & Coin Recycler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Compact Type

Regular Type

Segmentation by Functional Configuration:

Single-Denomination Coin Recyclers

Multi-Denomination Coin Recyclers

Segmentation by Installation Type:

Countertop Coin Recyclers

Floor-Standing Coin Recyclers

Segmentation by System Integration Level:

Standalone Coin Recyclers

Integrated Coin Recycler Systems

Segmentation by Application:

Retail Store

Restaurant

Self Service Kiosk

Back Office

Bank

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Crane Payment Innovations (CPI)

Asahiseiko

Cashtech Currency

PayComplete

GLORY LTD.

GeWeTe

South Automation

SADAMEL

SmartTec

Tidel

Revolution Retail Systems

Money Guard Technologies

Arkan

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Note & Coin Recycler market?

What factors are driving Note & Coin Recycler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Note & Coin Recycler market opportunities vary by end market size?

How does Note & Coin Recycler break out by Type, by Application?

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