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Global Normothermic Machine Perfusion System Market Growth 2026-2032

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Abstracts

The global Normothermic Machine Perfusion System market size is predicted to grow from US$ 1976 million in 2025 to US$ 6428 million in 2032; it is expected to grow at a CAGR of 18.4% from 2026 to 2032.

A normothermic machine perfusion system is an active ex vivo organ preservation and assessment platform used to maintain donor organs before transplantation. It combines pumps, an oxygenator, heating modules, pressure and flow sensors, an organ chamber, disposable circuits, and control software to deliver oxygenated or blood-based perfusate to organs such as the liver, kidney, heart, and lung at near-physiological temperature. The system is designed to reduce cold ischemic injury, extend preservation time, and support reassessment of marginal donor organs. Products are usually differentiated by closed-loop temperature control, pressure and flow management, real-time monitoring, sterile disposable circuits, clinical compliance, and transplant-center support; the comprehensive gross margin is about 58%.

Demand mainly comes from transplant centers, organ procurement organizations, in-hospital organ assessment platforms, and preclinical research institutions. The shortage of donor organs, rising use of marginal and DCD donors, and cross-regional transport needs are pushing transplant teams toward normothermic perfusion equipment that can maintain organ metabolism, monitor functional indicators, and create a more flexible surgical window.

Product development is focused on multi-organ compatibility, portability, sterile disposable circuits, automated control, data logging, and remote monitoring. The clinical market is led by a small group of companies with regulatory approvals, clinical evidence, and transplant-service networks, while research demand is served more by

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benchtop or modular systems for ex vivo liver, kidney, heart, and lung models, pharmacology, toxicology, and ischemia-reperfusion studies.

Regional opportunities are concentrated in large transplant centers in North America and Europe, while Asia Pacific demand is supported by transplant-volume growth, local-device substitution, and hospital infrastructure expansion. Entry barriers include clinical validation, regulatory clearance, tied disposable circuits, service response, and perfusion-protocol know-how; risks include high system cost, reimbursement differences, long operator training cycles, and uneven expansion across organ indications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Normothermic Machine Perfusion System Industry Forecast” looks at past sales and reviews total world Normothermic Machine Perfusion System sales in 2025, providing a comprehensive analysis by region and market sector of projected Normothermic Machine Perfusion System sales for 2026 through 2032. With Normothermic Machine Perfusion System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Normothermic Machine Perfusion System industry.

This Insight Report provides a comprehensive analysis of the global Normothermic Machine Perfusion System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Normothermic Machine Perfusion System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Normothermic Machine Perfusion System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Normothermic Machine Perfusion System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Normothermic Machine Perfusion System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Normothermic Machine Perfusion System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liver Perfusion Systems

Kidney Perfusion Systems

Heart Perfusion Systems

Lung Perfusion Systems

Multi-Organ Perfusion Systems

Segmentation by Deployment Format:

Portable Transport Systems

Stationary Cart Systems

Benchtop Research Systems

Modular Custom Systems

Segmentation by Perfusate System:

Whole Blood-Based Perfusate Systems

Packed Red Cell-Based Perfusate Systems

Acellular Oxygenated Solution Systems

Custom Research Perfusate Systems

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Segmentation by Automation Level:

Fully Automated Closed-Loop Systems

Semi-Automated Monitored Systems

Manually Controlled Laboratory Systems

Modular OEM Integration Systems

Segmentation by Application:

Liver Transplantation

Kidney Transplantation

Heart Transplantation

Lung Transplantation and EVLP

Organ Viability Assessment

Preclinical and Translational Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TransMedics

OrganOx

XVIVO

Emka Technologies

Harvard Apparatus

Hugo Sachs Elektronik

Radnoti

Key Questions Addressed in this Report

What is the 10-year outlook for the global Normothermic Machine Perfusion System market?

What factors are driving Normothermic Machine Perfusion System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Normothermic Machine Perfusion System market opportunities vary by end market size?

How does Normothermic Machine Perfusion System break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Normothermic Machine Perfusion System Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Normothermic Machine Perfusion System by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Normothermic Machine Perfusion System by Country/Region, 2021, 2025 & 2032
2.2 Normothermic Machine Perfusion System Segment by Type
  2.2.1 Liver Perfusion Systems
  2.2.2 Kidney Perfusion Systems
  2.2.3 Heart Perfusion Systems
  2.2.4 Lung Perfusion Systems
  2.2.5 Multi-Organ Perfusion Systems
  2.2.6 Normothermic Machine Perfusion System Sales by Type
    2.2.6.1 Global Normothermic Machine Perfusion System Sales Market Share by Type (2021-2026)
    2.2.6.2 Global Normothermic Machine Perfusion System Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global Normothermic Machine Perfusion System Sale Price by Type (2021-2026)
2.3 Normothermic Machine Perfusion System Segment by Deployment Format
  2.3.1 Portable Transport Systems
  2.3.2 Stationary Cart Systems
  2.3.3 Benchtop Research Systems
  2.3.4 Modular Custom Systems

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2.3.5 Normothermic Machine Perfusion System Sales by Deployment Format
2.3.5.1 Global Normothermic Machine Perfusion System Sales Market Share by Deployment Format (2021-2026)
2.3.5.2 Global Normothermic Machine Perfusion System Revenue and Market Share by Deployment Format (2021-2026)
2.3.5.3 Global Normothermic Machine Perfusion System Sale Price by Deployment Format (2021-2026)
2.4 Normothermic Machine Perfusion System Segment by Perfusate System
2.4.1 Whole Blood-Based Perfusate Systems
2.4.2 Packed Red Cell-Based Perfusate Systems
2.4.3 Acellular Oxygenated Solution Systems
2.4.4 Custom Research Perfusate Systems
2.4.5 Normothermic Machine Perfusion System Sales by Perfusate System
2.4.5.1 Global Normothermic Machine Perfusion System Sales Market Share by Perfusate System (2021-2026)
2.4.5.2 Global Normothermic Machine Perfusion System Revenue and Market Share by Perfusate System (2021-2026)
2.4.5.3 Global Normothermic Machine Perfusion System Sale Price by Perfusate System (2021-2026)
2.5 Normothermic Machine Perfusion System Segment by Automation Level
2.5.1 Fully Automated Closed-Loop Systems
2.5.2 Semi-Automated Monitored Systems
2.5.3 Manually Controlled Laboratory Systems
2.5.4 Modular OEM Integration Systems
2.5.5 Normothermic Machine Perfusion System Sales by Automation Level
2.5.5.1 Global Normothermic Machine Perfusion System Sales Market Share by Automation Level (2021-2026)
2.5.5.2 Global Normothermic Machine Perfusion System Revenue and Market Share by Automation Level (2021-2026)
2.5.5.3 Global Normothermic Machine Perfusion System Sale Price by Automation Level (2021-2026)
2.6 Normothermic Machine Perfusion System Segment by Application
2.6.1 Liver Transplantation
2.6.2 Kidney Transplantation
2.6.3 Heart Transplantation
2.6.4 Lung Transplantation and EVLP
2.6.5 Organ Viability Assessment
2.6.6 Preclinical and Translational Research
2.6.7 Normothermic Machine Perfusion System Sales by Application

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2.6.7.1 Global Normothermic Machine Perfusion System Sale Market Share by Application (2021-2026)
2.6.7.2 Global Normothermic Machine Perfusion System Revenue and Market Share by Application (2021-2026)
2.6.7.3 Global Normothermic Machine Perfusion System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Normothermic Machine Perfusion System Breakdown Data by Company
3.1.1 Global Normothermic Machine Perfusion System Annual Sales by Company (2021-2026)
3.1.2 Global Normothermic Machine Perfusion System Sales Market Share by Company (2021-2026)
3.2 Global Normothermic Machine Perfusion System Annual Revenue by Company (2021-2026)
3.2.1 Global Normothermic Machine Perfusion System Revenue by Company (2021-2026)
3.2.2 Global Normothermic Machine Perfusion System Revenue Market Share by Company (2021-2026)
3.3 Global Normothermic Machine Perfusion System Sale Price by Company
3.4 Key Manufacturers Normothermic Machine Perfusion System Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Normothermic Machine Perfusion System Product Location Distribution
3.4.2 Players Normothermic Machine Perfusion System Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NORMOTHERMIC MACHINE PERFUSION SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Normothermic Machine Perfusion System Market Size by Geographic Region (2021-2026)
4.1.1 Global Normothermic Machine Perfusion System Annual Sales by Geographic Region (2021-2026)

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4.1.2 Global Normothermic Machine Perfusion System Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Normothermic Machine Perfusion System Market Size by Country/Region (2021-2026)
4.2.1 Global Normothermic Machine Perfusion System Annual Sales by Country/Region (2021-2026)
4.2.2 Global Normothermic Machine Perfusion System Annual Revenue by Country/Region (2021-2026)
4.3 Americas Normothermic Machine Perfusion System Sales Growth
4.4 APAC Normothermic Machine Perfusion System Sales Growth
4.5 Europe Normothermic Machine Perfusion System Sales Growth
4.6 Middle East & Africa Normothermic Machine Perfusion System Sales Growth

5 AMERICAS

5.1 Americas Normothermic Machine Perfusion System Sales by Country
5.1.1 Americas Normothermic Machine Perfusion System Sales by Country (2021-2026)
5.1.2 Americas Normothermic Machine Perfusion System Revenue by Country (2021-2026)
5.2 Americas Normothermic Machine Perfusion System Sales by Type (2021-2026)
5.3 Americas Normothermic Machine Perfusion System Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Normothermic Machine Perfusion System Sales by Region
6.1.1 APAC Normothermic Machine Perfusion System Sales by Region (2021-2026)
6.1.2 APAC Normothermic Machine Perfusion System Revenue by Region (2021-2026)
6.2 APAC Normothermic Machine Perfusion System Sales by Type (2021-2026)
6.3 APAC Normothermic Machine Perfusion System Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea

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6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Normothermic Machine Perfusion System by Country
7.1.1 Europe Normothermic Machine Perfusion System Sales by Country (2021-2026)
7.1.2 Europe Normothermic Machine Perfusion System Revenue by Country (2021-2026)
7.2 Europe Normothermic Machine Perfusion System Sales by Type (2021-2026)
7.3 Europe Normothermic Machine Perfusion System Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Normothermic Machine Perfusion System by Country
8.1.1 Middle East & Africa Normothermic Machine Perfusion System Sales by Country (2021-2026)
8.1.2 Middle East & Africa Normothermic Machine Perfusion System Revenue by Country (2021-2026)
8.2 Middle East & Africa Normothermic Machine Perfusion System Sales by Type (2021-2026)
8.3 Middle East & Africa Normothermic Machine Perfusion System Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

+357 96 030922
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9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Normothermic Machine Perfusion System
10.3 Manufacturing Process Analysis of Normothermic Machine Perfusion System
10.4 Industry Chain Structure of Normothermic Machine Perfusion System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Normothermic Machine Perfusion System Distributors
11.3 Normothermic Machine Perfusion System Customer

12 WORLD FORECAST REVIEW FOR NORMOTHERMIC MACHINE PERFUSION SYSTEM BY GEOGRAPHIC REGION

12.1 Global Normothermic Machine Perfusion System Market Size Forecast by Region
  12.1.1 Global Normothermic Machine Perfusion System Forecast by Region (2027-2032)
  12.1.2 Global Normothermic Machine Perfusion System Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Normothermic Machine Perfusion System Forecast by Type (2027-2032)
12.7 Global Normothermic Machine Perfusion System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TransMedics
  13.1.1 TransMedics Company Information

+357 96 030922
info@marketpublishers.com

13.1.2 TransMedics Normothermic Machine Perfusion System Product Portfolios and Specifications
13.1.3 TransMedics Normothermic Machine Perfusion System Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 TransMedics Main Business Overview
13.1.5 TransMedics Latest Developments
13.2 OrganOx
13.2.1 OrganOx Company Information
13.2.2 OrganOx Normothermic Machine Perfusion System Product Portfolios and Specifications
13.2.3 OrganOx Normothermic Machine Perfusion System Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 OrganOx Main Business Overview
13.2.5 OrganOx Latest Developments
13.3 XVIVO
13.3.1 XVIVO Company Information
13.3.2 XVIVO Normothermic Machine Perfusion System Product Portfolios and Specifications
13.3.3 XVIVO Normothermic Machine Perfusion System Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 XVIVO Main Business Overview
13.3.5 XVIVO Latest Developments
13.4 Emka Technologies
13.4.1 Emka Technologies Company Information
13.4.2 Emka Technologies Normothermic Machine Perfusion System Product Portfolios and Specifications
13.4.3 Emka Technologies Normothermic Machine Perfusion System Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Emka Technologies Main Business Overview
13.4.5 Emka Technologies Latest Developments
13.5 Harvard Apparatus
13.5.1 Harvard Apparatus Company Information
13.5.2 Harvard Apparatus Normothermic Machine Perfusion System Product Portfolios and Specifications
13.5.3 Harvard Apparatus Normothermic Machine Perfusion System Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Harvard Apparatus Main Business Overview
13.5.5 Harvard Apparatus Latest Developments
13.6 Hugo Sachs Elektronik

+357 96 030922
info@marketpublishers.com

13.6.1 Hugo Sachs Elektronik Company Information
13.6.2 Hugo Sachs Elektronik Normothermic Machine Perfusion System Product Portfolios and Specifications
13.6.3 Hugo Sachs Elektronik Normothermic Machine Perfusion System Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Hugo Sachs Elektronik Main Business Overview
13.6.5 Hugo Sachs Elektronik Latest Developments
13.7 Radnoti
13.7.1 Radnoti Company Information
13.7.2 Radnoti Normothermic Machine Perfusion System Product Portfolios and Specifications
13.7.3 Radnoti Normothermic Machine Perfusion System Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Radnoti Main Business Overview
13.7.5 Radnoti Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Normothermic Machine Perfusion System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Normothermic Machine Perfusion System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Liver Perfusion Systems
Table 4. Major Players of Kidney Perfusion Systems
Table 5. Major Players of Heart Perfusion Systems
Table 6. Major Players of Lung Perfusion Systems
Table 7. Major Players of Multi-Organ Perfusion Systems
Table 8. Global Normothermic Machine Perfusion System Sales by Type (2021-2026) & (Units)
Table 9. Global Normothermic Machine Perfusion System Sales Market Share by Type (2021-2026)
Table 10. Global Normothermic Machine Perfusion System Revenue by Type (2021-2026) & ($ million)
Table 11. Global Normothermic Machine Perfusion System Revenue Market Share by Type (2021-2026)
Table 12. Global Normothermic Machine Perfusion System Sale Price by Type (2021-2026) & (US$/Unit)
Table 13. Major Players of Portable Transport Systems
Table 14. Major Players of Stationary Cart Systems
Table 15. Major Players of Benchtop Research Systems
Table 16. Major Players of Modular Custom Systems
Table 17. Global Normothermic Machine Perfusion System Sales by Deployment Format (2021-2026) & (Units)
Table 18. Global Normothermic Machine Perfusion System Sales Market Share by Deployment Format (2021-2026)
Table 19. Global Normothermic Machine Perfusion System Revenue by Deployment Format (2021-2026) & ($ million)
Table 20. Global Normothermic Machine Perfusion System Revenue Market Share by Deployment Format (2021-2026)
Table 21. Global Normothermic Machine Perfusion System Sale Price by Deployment Format (2021-2026) & (US$/Unit)
Table 22. Major Players of Whole Blood-Based Perfusate Systems
Table 23. Major Players of Packed Red Cell-Based Perfusate Systems

+357 96 030922
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Table 24. Major Players of Acellular Oxygenated Solution Systems
Table 25. Major Players of Custom Research Perfusate Systems
Table 26. Global Normothermic Machine Perfusion System Sales by Perfusate System (2021-2026) & (Units)
Table 27. Global Normothermic Machine Perfusion System Sales Market Share by Perfusate System (2021-2026)
Table 28. Global Normothermic Machine Perfusion System Revenue by Perfusate System (2021-2026) & ($ million)
Table 29. Global Normothermic Machine Perfusion System Revenue Market Share by Perfusate System (2021-2026)
Table 30. Global Normothermic Machine Perfusion System Sale Price by Perfusate System (2021-2026) & (US$/Unit)
Table 31. Major Players of Fully Automated Closed-Loop Systems
Table 32. Major Players of Semi-Automated Monitored Systems
Table 33. Major Players of Manually Controlled Laboratory Systems
Table 34. Major Players of Modular OEM Integration Systems
Table 35. Global Normothermic Machine Perfusion System Sales by Automation Level (2021-2026) & (Units)
Table 36. Global Normothermic Machine Perfusion System Sales Market Share by Automation Level (2021-2026)
Table 37. Global Normothermic Machine Perfusion System Revenue by Automation Level (2021-2026) & ($ million)
Table 38. Global Normothermic Machine Perfusion System Revenue Market Share by Automation Level (2021-2026)
Table 39. Global Normothermic Machine Perfusion System Sale Price by Automation Level (2021-2026) & (US$/Unit)
Table 40. Global Normothermic Machine Perfusion System Sale by Application (2021-2026) & (Units)
Table 41. Global Normothermic Machine Perfusion System Sale Market Share by Application (2021-2026)
Table 42. Global Normothermic Machine Perfusion System Revenue by Application (2021-2026) & ($ million)
Table 43. Global Normothermic Machine Perfusion System Revenue Market Share by Application (2021-2026)
Table 44. Global Normothermic Machine Perfusion System Sale Price by Application (2021-2026) & (US$/Unit)
Table 45. Global Normothermic Machine Perfusion System Sales by Company (2021-2026) & (Units)
Table 46. Global Normothermic Machine Perfusion System Sales Market Share by

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Company (2021-2026)
Table 47. Global Normothermic Machine Perfusion System Revenue by Company (2021-2026) & ($ millions)
Table 48. Global Normothermic Machine Perfusion System Revenue Market Share by Company (2021-2026)
Table 49. Global Normothermic Machine Perfusion System Sale Price by Company (2021-2026) & (US$/Unit)
Table 50. Key Manufacturers Normothermic Machine Perfusion System Producing Area Distribution and Sales Area
Table 51. Players Normothermic Machine Perfusion System Products Offered
Table 52. Normothermic Machine Perfusion System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 53. New Products and Potential Entrants
Table 54. Market M&A Activity & Strategy
Table 55. Global Normothermic Machine Perfusion System Sales by Geographic Region (2021-2026) & (Units)
Table 56. Global Normothermic Machine Perfusion System Sales Market Share Geographic Region (2021-2026)
Table 57. Global Normothermic Machine Perfusion System Revenue by Geographic Region (2021-2026) & ($ millions)
Table 58. Global Normothermic Machine Perfusion System Revenue Market Share by Geographic Region (2021-2026)
Table 59. Global Normothermic Machine Perfusion System Sales by Country/Region (2021-2026) & (Units)
Table 60. Global Normothermic Machine Perfusion System Sales Market Share by Country/Region (2021-2026)
Table 61. Global Normothermic Machine Perfusion System Revenue by Country/Region (2021-2026) & ($ millions)
Table 62. Global Normothermic Machine Perfusion System Revenue Market Share by Country/Region (2021-2026)
Table 63. Americas Normothermic Machine Perfusion System Sales by Country (2021-2026) & (Units)
Table 64. Americas Normothermic Machine Perfusion System Sales Market Share by Country (2021-2026)
Table 65. Americas Normothermic Machine Perfusion System Revenue by Country (2021-2026) & ($ millions)
Table 66. Americas Normothermic Machine Perfusion System Sales by Type (2021-2026) & (Units)
Table 67. Americas Normothermic Machine Perfusion System Sales by Application

+357 96 030922
info@marketpublishers.com

(2021-2026) & (Units)
Table 68. APAC Normothermic Machine Perfusion System Sales by Region (2021-2026) & (Units)
Table 69. APAC Normothermic Machine Perfusion System Sales Market Share by Region (2021-2026)
Table 70. APAC Normothermic Machine Perfusion System Revenue by Region (2021-2026) & ($ millions)
Table 71. APAC Normothermic Machine Perfusion System Sales by Type (2021-2026) & (Units)
Table 72. APAC Normothermic Machine Perfusion System Sales by Application (2021-2026) & (Units)
Table 73. Europe Normothermic Machine Perfusion System Sales by Country (2021-2026) & (Units)
Table 74. Europe Normothermic Machine Perfusion System Revenue by Country (2021-2026) & ($ millions)
Table 75. Europe Normothermic Machine Perfusion System Sales by Type (2021-2026) & (Units)
Table 76. Europe Normothermic Machine Perfusion System Sales by Application (2021-2026) & (Units)
Table 77. Middle East & Africa Normothermic Machine Perfusion System Sales by Country (2021-2026) & (Units)
Table 78. Middle East & Africa Normothermic Machine Perfusion System Revenue Market Share by Country (2021-2026)
Table 79. Middle East & Africa Normothermic Machine Perfusion System Sales by Type (2021-2026) & (Units)
Table 80. Middle East & Africa Normothermic Machine Perfusion System Sales by Application (2021-2026) & (Units)
Table 81. Key Market Drivers & Growth Opportunities of Normothermic Machine Perfusion System
Table 82. Key Market Challenges & Risks of Normothermic Machine Perfusion System
Table 83. Key Industry Trends of Normothermic Machine Perfusion System
Table 84. Normothermic Machine Perfusion System Raw Material
Table 85. Key Suppliers of Raw Materials
Table 86. Normothermic Machine Perfusion System Distributors List
Table 87. Normothermic Machine Perfusion System Customer List
Table 88. Global Normothermic Machine Perfusion System Sales Forecast by Region (2027-2032) & (Units)
Table 89. Global Normothermic Machine Perfusion System Revenue Forecast by Region (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 90. Americas Normothermic Machine Perfusion System Sales Forecast by Country (2027-2032) & (Units)
Table 91. Americas Normothermic Machine Perfusion System Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 92. APAC Normothermic Machine Perfusion System Sales Forecast by Region (2027-2032) & (Units)
Table 93. APAC Normothermic Machine Perfusion System Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 94. Europe Normothermic Machine Perfusion System Sales Forecast by Country (2027-2032) & (Units)
Table 95. Europe Normothermic Machine Perfusion System Revenue Forecast by Country (2027-2032) & ($ millions)
Table 96. Middle East & Africa Normothermic Machine Perfusion System Sales Forecast by Country (2027-2032) & (Units)
Table 97. Middle East & Africa Normothermic Machine Perfusion System Revenue Forecast by Country (2027-2032) & ($ millions)
Table 98. Global Normothermic Machine Perfusion System Sales Forecast by Type (2027-2032) & (Units)
Table 99. Global Normothermic Machine Perfusion System Revenue Forecast by Type (2027-2032) & ($ millions)
Table 100. Global Normothermic Machine Perfusion System Sales Forecast by Application (2027-2032) & (Units)
Table 101. Global Normothermic Machine Perfusion System Revenue Forecast by Application (2027-2032) & ($ millions)
Table 102. TransMedics Basic Information, Normothermic Machine Perfusion System Manufacturing Base, Sales Area and Its Competitors
Table 103. TransMedics Normothermic Machine Perfusion System Product Portfolios and Specifications
Table 104. TransMedics Normothermic Machine Perfusion System Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. TransMedics Main Business
Table 106. TransMedics Latest Developments
Table 107. OrganOx Basic Information, Normothermic Machine Perfusion System Manufacturing Base, Sales Area and Its Competitors
Table 108. OrganOx Normothermic Machine Perfusion System Product Portfolios and Specifications
Table 109. OrganOx Normothermic Machine Perfusion System Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. OrganOx Main Business

+357 96 030922
info@marketpublishers.com

Table 111. OrganOx Latest Developments
Table 112. XVIVO Basic Information, Normothermic Machine Perfusion System Manufacturing Base, Sales Area and Its Competitors
Table 113. XVIVO Normothermic Machine Perfusion System Product Portfolios and Specifications
Table 114. XVIVO Normothermic Machine Perfusion System Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. XVIVO Main Business
Table 116. XVIVO Latest Developments
Table 117. Emka Technologies Basic Information, Normothermic Machine Perfusion System Manufacturing Base, Sales Area and Its Competitors
Table 118. Emka Technologies Normothermic Machine Perfusion System Product Portfolios and Specifications
Table 119. Emka Technologies Normothermic Machine Perfusion System Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Emka Technologies Main Business
Table 121. Emka Technologies Latest Developments
Table 122. Harvard Apparatus Basic Information, Normothermic Machine Perfusion System Manufacturing Base, Sales Area and Its Competitors
Table 123. Harvard Apparatus Normothermic Machine Perfusion System Product Portfolios and Specifications
Table 124. Harvard Apparatus Normothermic Machine Perfusion System Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. Harvard Apparatus Main Business
Table 126. Harvard Apparatus Latest Developments
Table 127. Hugo Sachs Elektronik Basic Information, Normothermic Machine Perfusion System Manufacturing Base, Sales Area and Its Competitors
Table 128. Hugo Sachs Elektronik Normothermic Machine Perfusion System Product Portfolios and Specifications
Table 129. Hugo Sachs Elektronik Normothermic Machine Perfusion System Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. Hugo Sachs Elektronik Main Business
Table 131. Hugo Sachs Elektronik Latest Developments
Table 132. Radnoti Basic Information, Normothermic Machine Perfusion System Manufacturing Base, Sales Area and Its Competitors
Table 133. Radnoti Normothermic Machine Perfusion System Product Portfolios and Specifications
Table 134. Radnoti Normothermic Machine Perfusion System Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 135. Radnoti Main Business
Table 136. Radnoti Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Normothermic Machine Perfusion System
Figure 2. Normothermic Machine Perfusion System Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Normothermic Machine Perfusion System Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Normothermic Machine Perfusion System Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Normothermic Machine Perfusion System Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Normothermic Machine Perfusion System Sales Market Share by Country/Region (2025)
Figure 10. Normothermic Machine Perfusion System Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Liver Perfusion Systems
Figure 12. Product Picture of Kidney Perfusion Systems
Figure 13. Product Picture of Heart Perfusion Systems
Figure 14. Product Picture of Lung Perfusion Systems
Figure 15. Product Picture of Multi-Organ Perfusion Systems
Figure 16. Global Normothermic Machine Perfusion System Sales Market Share by Type in 2026
Figure 17. Global Normothermic Machine Perfusion System Revenue Market Share by Type (2021-2026)
Figure 18. Product Picture of Portable Transport Systems
Figure 19. Product Picture of Stationary Cart Systems
Figure 20. Product Picture of Benchtop Research Systems
Figure 21. Product Picture of Modular Custom Systems
Figure 22. Global Normothermic Machine Perfusion System Sales Market Share by Deployment Format in 2026
Figure 23. Global Normothermic Machine Perfusion System Revenue Market Share by Deployment Format (2021-2026)
Figure 24. Product Picture of Whole Blood-Based Perfusate Systems
Figure 25. Product Picture of Packed Red Cell-Based Perfusate Systems
Figure 26. Product Picture of Acellular Oxygenated Solution Systems

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Figure 27. Product Picture of Custom Research Perfusate Systems
Figure 28. Global Normothermic Machine Perfusion System Sales Market Share by Perfusate System in 2026
Figure 29. Global Normothermic Machine Perfusion System Revenue Market Share by Perfusate System (2021-2026)
Figure 30. Product Picture of Fully Automated Closed-Loop Systems
Figure 31. Product Picture of Semi-Automated Monitored Systems
Figure 32. Product Picture of Manually Controlled Laboratory Systems
Figure 33. Product Picture of Modular OEM Integration Systems
Figure 34. Global Normothermic Machine Perfusion System Sales Market Share by Automation Level in 2026
Figure 35. Global Normothermic Machine Perfusion System Revenue Market Share by Automation Level (2021-2026)
Figure 36. Normothermic Machine Perfusion System Consumed in Liver Transplantation
Figure 37. Global Normothermic Machine Perfusion System Market: Liver Transplantation (2021-2026) & (Units)
Figure 38. Normothermic Machine Perfusion System Consumed in Kidney Transplantation
Figure 39. Global Normothermic Machine Perfusion System Market: Kidney Transplantation (2021-2026) & (Units)
Figure 40. Normothermic Machine Perfusion System Consumed in Heart Transplantation
Figure 41. Global Normothermic Machine Perfusion System Market: Heart Transplantation (2021-2026) & (Units)
Figure 42. Normothermic Machine Perfusion System Consumed in Lung Transplantation and EVLP
Figure 43. Global Normothermic Machine Perfusion System Market: Lung Transplantation and EVLP (2021-2026) & (Units)
Figure 44. Normothermic Machine Perfusion System Consumed in Organ Viability Assessment
Figure 45. Global Normothermic Machine Perfusion System Market: Organ Viability Assessment (2021-2026) & (Units)
Figure 46. Normothermic Machine Perfusion System Consumed in Preclinical and Translational Research
Figure 47. Global Normothermic Machine Perfusion System Market: Preclinical and Translational Research (2021-2026) & (Units)
Figure 48. Global Normothermic Machine Perfusion System Sale Market Share by Application (2025)

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Figure 49. Global Normothermic Machine Perfusion System Revenue Market Share by Application in 2025
Figure 50. Normothermic Machine Perfusion System Sales by Company in 2025 (Units)
Figure 51. Global Normothermic Machine Perfusion System Sales Market Share by Company in 2025
Figure 52. Normothermic Machine Perfusion System Revenue by Company in 2025 ($ millions)
Figure 53. Global Normothermic Machine Perfusion System Revenue Market Share by Company in 2025
Figure 54. Global Normothermic Machine Perfusion System Sales Market Share by Geographic Region (2021-2026)
Figure 55. Global Normothermic Machine Perfusion System Revenue Market Share by Geographic Region in 2025
Figure 56. Americas Normothermic Machine Perfusion System Sales 2021-2026 (Units)
Figure 57. Americas Normothermic Machine Perfusion System Revenue 2021-2026 ($ millions)
Figure 58. APAC Normothermic Machine Perfusion System Sales 2021-2026 (Units)
Figure 59. APAC Normothermic Machine Perfusion System Revenue 2021-2026 ($ millions)
Figure 60. Europe Normothermic Machine Perfusion System Sales 2021-2026 (Units)
Figure 61. Europe Normothermic Machine Perfusion System Revenue 2021-2026 ($ millions)
Figure 62. Middle East & Africa Normothermic Machine Perfusion System Sales 2021-2026 (Units)
Figure 63. Middle East & Africa Normothermic Machine Perfusion System Revenue 2021-2026 ($ millions)
Figure 64. Americas Normothermic Machine Perfusion System Sales Market Share by Country in 2025
Figure 65. Americas Normothermic Machine Perfusion System Revenue Market Share by Country (2021-2026)
Figure 66. Americas Normothermic Machine Perfusion System Sales Market Share by Type (2021-2026)
Figure 67. Americas Normothermic Machine Perfusion System Sales Market Share by Application (2021-2026)
Figure 68. United States Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 69. Canada Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 70. Mexico Normothermic Machine Perfusion System Revenue Growth

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2021-2026 ($ millions)
Figure 71. Brazil Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 72. APAC Normothermic Machine Perfusion System Sales Market Share by Region in 2025
Figure 73. APAC Normothermic Machine Perfusion System Revenue Market Share by Region (2021-2026)
Figure 74. APAC Normothermic Machine Perfusion System Sales Market Share by Type (2021-2026)
Figure 75. APAC Normothermic Machine Perfusion System Sales Market Share by Application (2021-2026)
Figure 76. China Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 77. Japan Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 78. South Korea Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 79. Southeast Asia Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 80. India Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 81. Australia Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 82. China Taiwan Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 83. Europe Normothermic Machine Perfusion System Sales Market Share by Country in 2025
Figure 84. Europe Normothermic Machine Perfusion System Revenue Market Share by Country (2021-2026)
Figure 85. Europe Normothermic Machine Perfusion System Sales Market Share by Type (2021-2026)
Figure 86. Europe Normothermic Machine Perfusion System Sales Market Share by Application (2021-2026)
Figure 87. Germany Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 88. France Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 89. UK Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)

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Figure 90. Italy Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 91. Russia Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 92. Middle East & Africa Normothermic Machine Perfusion System Sales Market Share by Country (2021-2026)
Figure 93. Middle East & Africa Normothermic Machine Perfusion System Sales Market Share by Type (2021-2026)
Figure 94. Middle East & Africa Normothermic Machine Perfusion System Sales Market Share by Application (2021-2026)
Figure 95. Egypt Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 96. South Africa Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 97. Israel Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 98. Turkey Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 99. GCC Countries Normothermic Machine Perfusion System Revenue Growth 2021-2026 ($ millions)
Figure 100. Manufacturing Cost Structure Analysis of Normothermic Machine Perfusion System in 2026
Figure 101. Manufacturing Process Analysis of Normothermic Machine Perfusion System
Figure 102. Industry Chain Structure of Normothermic Machine Perfusion System
Figure 103. Channels of Distribution
Figure 104. Global Normothermic Machine Perfusion System Sales Market Forecast by Region (2027-2032)
Figure 105. Global Normothermic Machine Perfusion System Revenue Market Share Forecast by Region (2027-2032)
Figure 106. Global Normothermic Machine Perfusion System Sales Market Share Forecast by Type (2027-2032)
Figure 107. Global Normothermic Machine Perfusion System Revenue Market Share Forecast by Type (2027-2032)
Figure 108. Global Normothermic Machine Perfusion System Sales Market Share Forecast by Application (2027-2032)
Figure 109. Global Normothermic Machine Perfusion System Revenue Market Share Forecast by Application (2027-2032)

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