

Global Normal Phase Chromatography Packing Material Market Growth 2026-2032

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Abstracts

The global Normal Phase Chromatography Packing Material market size is predicted to grow from US\$ 220 million in 2025 to US\$ 298 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the global sales volume of Normal Phase Chromatography Packing Material is estimated at approximately 2,500 tons, with an average global market price of about USD 90/kg. Gross margins of major manufacturers in the industry are generally around 30%-45%.

Normal Phase Chromatography Packing Material is a core stationary-phase material used in normal-phase liquid chromatography systems. It is mainly packed into analytical liquid chromatography columns, preparative chromatography columns, and flash preparative chromatography columns for the separation, analysis, and preparative purification of complex mixtures. Its separation mechanism is primarily based on differences in adsorption, dipole interactions, hydrogen bonding, and polarity matching between polar sites on the stationary phase surface and sample molecules. These interactions result in different retention behaviors of individual components within the chromatography column, thereby enabling the effective separation of target compounds from impurities, isomers, or by-products.

The upstream segment mainly includes high-purity silica, organic polymer matrices, functional silane reagents, pore-forming agents, solvents, and surface treatment additives. The midstream segment involves preparation of chromatography packing materials, surface modification, particle size classification, and quality control. Downstream applications mainly include pharmaceutical R&D, natural product separation and purification, fine chemicals, food testing, environmental monitoring, and

petrochemical analysis. Driven by growing demand in pharmaceutical R&D, fine chemical separation and purification, and laboratory analysis, Normal Phase Chromatography Packing Material is expected to maintain stable demand in complex sample separation, impurity analysis, and small-batch preparative purification.

United States market for Normal Phase Chromatography Packing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Normal Phase Chromatography Packing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Normal Phase Chromatography Packing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Normal Phase Chromatography Packing Material players cover Merck KGaA, FUJIFILM Wako Pure Chemical, SiliCycle, YMC, Osaka Soda, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Normal Phase Chromatography Packing Material Industry Forecast" looks at past sales and reviews total world Normal Phase Chromatography Packing Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Normal Phase Chromatography Packing Material sales for 2026 through 2032. With Normal Phase Chromatography Packing Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Normal Phase Chromatography Packing Material industry.

This Insight Report provides a comprehensive analysis of the global Normal Phase Chromatography Packing Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Normal Phase Chromatography Packing Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Normal Phase Chromatography Packing Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Normal Phase Chromatography Packing Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Normal Phase Chromatography Packing Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Normal Phase Chromatography Packing Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silica-based

Organic Polymer-based

Segmentation by Particle Shape:

Spherical

Amorphous

Segmentation by Application:

Drug Development

Natural Product Extraction

Fine Chemicals

Food Testing

Environmental Monitoring

Petrochemicals

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merck KGaA

FUJIFILM Wako Pure Chemical

SiliCycle

YMC

Osaka Soda

Nouryon

Fuji Silysia Chemical

AGC Si-Tech

Nacalai Tesque

Phenomenex

Thermo Fisher Scientific

Agilent Technologies

GL Sciences

MACHEREY-NAGEL

Dr. Maisch

Daicel Corporation

Waters Corporation

Tosoh Corporation

Suzhou Sepax Technologies

Suzhou NanoMicro Technology

Welch Materials

Bonna-Agela Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Normal Phase Chromatography Packing Material market?

What factors are driving Normal Phase Chromatography Packing Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Normal Phase Chromatography Packing Material market opportunities vary by end market size?

How does Normal Phase Chromatography Packing Material break out by Type, by Application?

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