

# Global Nondestructive Testing of Wire Ropes Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Nondestructive Testing of Wire Ropes market size is predicted to grow from US\$ 568 million in 2025 to US\$ 866 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Non-destructive testing (NDT) of wire ropes refers to the process of qualitatively and quantitatively assessing internal and external defects (such as broken wires, wear, corrosion, deformation, and loss of metal cross-sectional area) of wire ropes without damaging or affecting their performance. The upstream of the industry chain mainly includes manufacturers of magnetic materials, sensors, electronic components, data acquisition modules, and testing equipment; the midstream consists of engineering companies and third-party inspection agencies that provide testing services or system integration; and the downstream covers industries highly sensitive to wire rope safety, such as mining, elevators, port cranes, bridge construction, wind power, and cableways. Due to safety regulations, technical thresholds, and certification barriers, companies with core algorithms, integrated hardware and software capabilities, and international qualifications generally maintain a gross profit margin of 40%–60%, significantly higher than that of ordinary industrial testing services or equipment.

Currently, the wire rope non-destructive testing service industry is accelerating its transformation from traditional manual inspection to specialization, standardization, and intelligence. Benefiting from increasingly stringent safety regulations for special equipment globally, the promotion of 'upgrading of old facilities' policies, and the increasing demand for predictive maintenance from industrial users, the third-party testing service market is rapidly expanding. In manufacturing powerhouses like China, testing institutions with CMA and CNAS qualifications are deeply integrating with equipment manufacturers, driving the rise of integrated 'testing + diagnosis +

maintenance' service models. In the future, the industry will rely on IoT, AI analysis, and digital twin technologies to evolve from single-inspection to full lifecycle health management, and improve service efficiency and added value through cloud platforms, remote diagnostics, and automated reporting, presenting an overall development trend of 'service specialization, process digitalization, business platformization, and market globalization.'

LPI (LP Information)' newest research report, the “Nondestructive Testing of Wire Ropes Industry Forecast” looks at past sales and reviews total world Nondestructive Testing of Wire Ropes sales in 2025, providing a comprehensive analysis by region and market sector of projected Nondestructive Testing of Wire Ropes sales for 2026 through 2032. With Nondestructive Testing of Wire Ropes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nondestructive Testing of Wire Ropes industry.

This Insight Report provides a comprehensive analysis of the global Nondestructive Testing of Wire Ropes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nondestructive Testing of Wire Ropes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nondestructive Testing of Wire Ropes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nondestructive Testing of Wire Ropes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nondestructive Testing of Wire Ropes.

This report presents a comprehensive overview, market shares, and growth opportunities of Nondestructive Testing of Wire Ropes market by product type, application, key players and key regions and countries.

### **Segmentation by Type:**

Magnetic Flux Leakage (MFL) Testing

Electromagnetic Testing (EM)

Visual Inspection System

Ultrasonic Testing (UT)

#### Segmentation by Detectable Defect Type:

Broken Wire Detection

Loss of Metallic Area (LMA) Measurement

Corrosion & Wear Evaluation

Diameter Reduction Monitoring

#### Segmentation by Inspection Purpose:

In-service Safety Inspection

Predictive Maintenance & Remaining Life Evaluation

Acceptance & Periodic Inspection

#### Segmentation by Application:

Mining

Ports and Lifting Machinery

Elevator Industry

Bridges and Building Structures

Other

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Stake Technologies

Syncrolift

Ropetech

Bullivants

Applus+

CERTEX

TechKnowServ

Certex Norge

Tension Technology International

IXAR

DMT Group

Bekaert

Nobles

Cookes

Jront Control Technology

Pacific Gulf Wire Rope

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