

Global Nondestructive Evaluation (NDE) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Nondestructive Evaluation (NDE) market size is predicted to grow from US\$ 4292 million in 2025 to US\$ 7374 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Nondestructive Evaluation (NDE), also known as Nondestructive testing (NDT) and nondestructive inspection (NDI), is a multidisciplinary profession that blends quality assurance and materials science. NDT is used to inspect and evaluate materials, components, or assemblies without destroying their serviceability. Through a set of test methods, skilled technicians identify cracks, voids, inclusions, and weld discontinuities, as well as identify misassembled subcomponents.

United States market for Nondestructive Evaluation (NDE) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nondestructive Evaluation (NDE) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nondestructive Evaluation (NDE) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nondestructive Evaluation (NDE) players cover Zeiss, Fujifilm, Comet Group, Baker Hughes, Shimadzu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Nondestructive Evaluation (NDE) Industry Forecast" looks at past sales and reviews total world Nondestructive

Evaluation (NDE) sales in 2025, providing a comprehensive analysis by region and market sector of projected Nondestructive Evaluation (NDE) sales for 2026 through 2032. With Nondestructive Evaluation (NDE) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nondestructive Evaluation (NDE) industry.

This Insight Report provides a comprehensive analysis of the global Nondestructive Evaluation (NDE) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nondestructive Evaluation (NDE) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nondestructive Evaluation (NDE) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nondestructive Evaluation (NDE) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nondestructive Evaluation (NDE).

This report presents a comprehensive overview, market shares, and growth opportunities of Nondestructive Evaluation (NDE) market by product type, application, key players and key regions and countries.

Segmentation by Type:

X-Rays Type

Ultrasound Type

Infrared Type

Electromagnetic Type

Others

Segmentation by Application:

Automotive

Aerospace and National Defense

Petroleum and Natural Gas

Infrastructure

Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Zeiss

Fujifilm

Comet Group

Baker Hughes

Shimadzu

Spellman

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Aolong Group

Unicomp Technology

Sanying Precision Instruments

Dandong NDT Equipment

SXRAY

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