

Global Non-Wovens Laminating Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Non-Wovens Laminating Service market size is predicted to grow from US\$ 556 million in 2025 to US\$ 800 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

To address the shortcomings of traditional single materials in terms of protection, breathability, aesthetics, and composite functionality, nonwoven fabric lamination technology emerged. Since the industrialization of nonwoven fabric production in the mid-20th century and its gradual integration with lamination processes, the field of new materials and composite fabrics has expanded significantly. Currently, nonwoven fabric lamination services have evolved into a comprehensive service encompassing various composite processes such as hot melt adhesive lamination, ultrasonic lamination, flame lamination, and solvent-based lamination. These processes are widely used in medical protective equipment, hygiene products, home décor, automotive interiors, packaging materials, and industrial filtration, enabling efficient optimization of different material properties and significantly improving the comfort, durability, barrier function, and market added value of end products.

The non-woven fabric lamination service market is showing a trend of 'high performance, green practices, and intelligence' transformation globally. China, with its complete industrial chain advantages and vast domestic market, has become a global growth engine, but it needs to overcome high-end technological bottlenecks and improve its recycling system to gain a dominant position in international competition. Emerging fields such as new energy vehicle battery separators, 5G communication materials, and semiconductor packaging are expected to become new growth poles, while the 'East-to-West' policy promotes the transfer of production capacity to the central and western regions, and regional synergistic effects will continue to unleash

market potential.

LPI (LP Information)' newest research report, the “Non-Wovens Laminating Service Industry Forecast” looks at past sales and reviews total world Non-Wovens Laminating Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Wovens Laminating Service sales for 2026 through 2032. With Non-Wovens Laminating Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Wovens Laminating Service industry.

This Insight Report provides a comprehensive analysis of the global Non-Wovens Laminating Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-Wovens Laminating Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Wovens Laminating Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Wovens Laminating Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Wovens Laminating Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Wovens Laminating Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Thermal Lamination

Ultrasonic Lamination

Segmentation by Material Combination:

PE Film + Non-woven Fabric

Spunbond-Meltblown-Spunbond (SMS)

Segmentation by Lamination Structure:

Double-layer Structure

Multi-layer Structure

Segmentation by Application:

Medical Protection

Hygiene Products

Home Decoration

Automotive Interior

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Berry Global

Freudenberg Performance Materials

Kimberly-Clark Corporation

Mitsui Chemicals

Suominen Corporation

Fibertex Nonwovens

Mogul Nonwovens

Alpha Pro Tech

Texbond Nonwovens SRL

Ginni Filaments

Spunweb Nonwoven

Twitchell Corporation

Janco

Superior Felt & Filtration

Kleen Test Products

Budnick Converting

Advantage Converting

National Nonwovens

Global Nonwoven

Planet NonWovens

Polykote Corporation

Technical Coating International

Thomasnet

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Non-Wovens Laminating Service Market Size (2021-2032)

- 2.1.2 Non-Wovens Laminating Service Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Non-Wovens Laminating Service by Country/Region (2021, 2025 & 2032)

2.2 Non-Wovens Laminating Service Segment by Type

- 2.2.1 Thermal Lamination

- 2.2.2 Ultrasonic Lamination

- 2.2.3 Non-Wovens Laminating Service Market Size by Type

- 2.2.3.1 Non-Wovens Laminating Service Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.3.2 Global Non-Wovens Laminating Service Market Size Market Share by Type (2021-2026)

2.3 Non-Wovens Laminating Service Segment by Material Combination

- 2.3.1 PE Film + Non-woven Fabric

- 2.3.2 Spunbond-Meltblown-Spunbond (SMS)

- 2.3.3 Non-Wovens Laminating Service Market Size by Material Combination

- 2.3.3.1 Non-Wovens Laminating Service Market Size CAGR by Material Combination (2021 VS 2025 VS 2032)

- 2.3.3.2 Global Non-Wovens Laminating Service Market Size Market Share by Material Combination (2021-2026)

2.4 Non-Wovens Laminating Service Segment by Lamination Structure

- 2.4.1 Double-layer Structure

2.4.2 Multi-layer Structure

2.4.3 Non-Wovens Laminating Service Market Size by Lamination Structure

2.4.3.1 Non-Wovens Laminating Service Market Size CAGR by Lamination Structure (2021 VS 2025 VS 2032)

2.4.3.2 Global Non-Wovens Laminating Service Market Size Market Share by Lamination Structure (2021-2026)

2.5 Non-Wovens Laminating Service Segment by Application

2.5.1 Medical Protection

2.5.2 Hygiene Products

2.5.3 Home Decoration

2.5.4 Automotive Interior

2.5.5 Other

2.5.6 Non-Wovens Laminating Service Market Size by Application

2.5.6.1 Non-Wovens Laminating Service Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Non-Wovens Laminating Service Market Size Market Share by Application (2021-2026)

3 NON-WOVENS LAMINATING SERVICE MARKET SIZE BY PLAYER

3.1 Non-Wovens Laminating Service Market Size Market Share by Player

3.1.1 Global Non-Wovens Laminating Service Revenue by Player (2021-2026)

3.1.2 Global Non-Wovens Laminating Service Revenue Market Share by Player (2021-2026)

3.2 Global Non-Wovens Laminating Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 NON-WOVENS LAMINATING SERVICE BY REGION

4.1 Non-Wovens Laminating Service Market Size by Region (2021-2026)

4.2 Global Non-Wovens Laminating Service Annual Revenue by Country/Region (2021-2026)

4.3 Americas Non-Wovens Laminating Service Market Size Growth (2021-2026)

4.4 APAC Non-Wovens Laminating Service Market Size Growth (2021-2026)

- 4.5 Europe Non-Wovens Laminating Service Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Non-Wovens Laminating Service Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Non-Wovens Laminating Service Market Size by Country (2021-2026)
- 5.2 Americas Non-Wovens Laminating Service Market Size by Type (2021-2026)
- 5.3 Americas Non-Wovens Laminating Service Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Non-Wovens Laminating Service Market Size by Region (2021-2026)
- 6.2 APAC Non-Wovens Laminating Service Market Size by Type (2021-2026)
- 6.3 APAC Non-Wovens Laminating Service Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Non-Wovens Laminating Service Market Size by Country (2021-2026)
- 7.2 Europe Non-Wovens Laminating Service Market Size by Type (2021-2026)
- 7.3 Europe Non-Wovens Laminating Service Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Non-Wovens Laminating Service by Region (2021-2026)
- 8.2 Middle East & Africa Non-Wovens Laminating Service Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Non-Wovens Laminating Service Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL NON-WOVENS LAMINATING SERVICE MARKET FORECAST

- 10.1 Global Non-Wovens Laminating Service Forecast by Region (2027-2032)
 - 10.1.1 Global Non-Wovens Laminating Service Forecast by Region (2027-2032)
 - 10.1.2 Americas Non-Wovens Laminating Service Forecast
 - 10.1.3 APAC Non-Wovens Laminating Service Forecast
 - 10.1.4 Europe Non-Wovens Laminating Service Forecast
 - 10.1.5 Middle East & Africa Non-Wovens Laminating Service Forecast
- 10.2 Americas Non-Wovens Laminating Service Forecast by Country (2027-2032)
 - 10.2.1 United States Market Non-Wovens Laminating Service Forecast
 - 10.2.2 Canada Market Non-Wovens Laminating Service Forecast
 - 10.2.3 Mexico Market Non-Wovens Laminating Service Forecast
 - 10.2.4 Brazil Market Non-Wovens Laminating Service Forecast
- 10.3 APAC Non-Wovens Laminating Service Forecast by Region (2027-2032)
 - 10.3.1 China Non-Wovens Laminating Service Market Forecast
 - 10.3.2 Japan Market Non-Wovens Laminating Service Forecast
 - 10.3.3 Korea Market Non-Wovens Laminating Service Forecast
 - 10.3.4 Southeast Asia Market Non-Wovens Laminating Service Forecast
 - 10.3.5 India Market Non-Wovens Laminating Service Forecast
 - 10.3.6 Australia Market Non-Wovens Laminating Service Forecast
- 10.4 Europe Non-Wovens Laminating Service Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Non-Wovens Laminating Service Forecast

- 10.4.2 France Market Non-Wovens Laminating Service Forecast
- 10.4.3 UK Market Non-Wovens Laminating Service Forecast
- 10.4.4 Italy Market Non-Wovens Laminating Service Forecast
- 10.4.5 Russia Market Non-Wovens Laminating Service Forecast
- 10.5 Middle East & Africa Non-Wovens Laminating Service Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Non-Wovens Laminating Service Forecast
 - 10.5.2 South Africa Market Non-Wovens Laminating Service Forecast
 - 10.5.3 Israel Market Non-Wovens Laminating Service Forecast
 - 10.5.4 Turkey Market Non-Wovens Laminating Service Forecast
- 10.6 Global Non-Wovens Laminating Service Forecast by Type (2027-2032)
- 10.7 Global Non-Wovens Laminating Service Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Non-Wovens Laminating Service Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Berry Global
 - 11.1.1 Berry Global Company Information
 - 11.1.2 Berry Global Non-Wovens Laminating Service Product Offered
 - 11.1.3 Berry Global Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Berry Global Main Business Overview
 - 11.1.5 Berry Global Latest Developments
- 11.2 Freudenberg Performance Materials
 - 11.2.1 Freudenberg Performance Materials Company Information
 - 11.2.2 Freudenberg Performance Materials Non-Wovens Laminating Service Product Offered
 - 11.2.3 Freudenberg Performance Materials Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Freudenberg Performance Materials Main Business Overview
 - 11.2.5 Freudenberg Performance Materials Latest Developments
- 11.3 Kimberly-Clark Corporation
 - 11.3.1 Kimberly-Clark Corporation Company Information
 - 11.3.2 Kimberly-Clark Corporation Non-Wovens Laminating Service Product Offered
 - 11.3.3 Kimberly-Clark Corporation Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Kimberly-Clark Corporation Main Business Overview
 - 11.3.5 Kimberly-Clark Corporation Latest Developments
- 11.4 Mitsui Chemicals

- 11.4.1 Mitsui Chemicals Company Information
- 11.4.2 Mitsui Chemicals Non-Wovens Laminating Service Product Offered
- 11.4.3 Mitsui Chemicals Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Mitsui Chemicals Main Business Overview
- 11.4.5 Mitsui Chemicals Latest Developments
- 11.5 Suominen Corporation
 - 11.5.1 Suominen Corporation Company Information
 - 11.5.2 Suominen Corporation Non-Wovens Laminating Service Product Offered
 - 11.5.3 Suominen Corporation Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Suominen Corporation Main Business Overview
 - 11.5.5 Suominen Corporation Latest Developments
- 11.6 Fibertex Nonwovens
 - 11.6.1 Fibertex Nonwovens Company Information
 - 11.6.2 Fibertex Nonwovens Non-Wovens Laminating Service Product Offered
 - 11.6.3 Fibertex Nonwovens Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Fibertex Nonwovens Main Business Overview
 - 11.6.5 Fibertex Nonwovens Latest Developments
- 11.7 Mogul Nonwovens
 - 11.7.1 Mogul Nonwovens Company Information
 - 11.7.2 Mogul Nonwovens Non-Wovens Laminating Service Product Offered
 - 11.7.3 Mogul Nonwovens Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Mogul Nonwovens Main Business Overview
 - 11.7.5 Mogul Nonwovens Latest Developments
- 11.8 Alpha Pro Tech
 - 11.8.1 Alpha Pro Tech Company Information
 - 11.8.2 Alpha Pro Tech Non-Wovens Laminating Service Product Offered
 - 11.8.3 Alpha Pro Tech Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Alpha Pro Tech Main Business Overview
 - 11.8.5 Alpha Pro Tech Latest Developments
- 11.9 Texbond Nonwovens SRL
 - 11.9.1 Texbond Nonwovens SRL Company Information
 - 11.9.2 Texbond Nonwovens SRL Non-Wovens Laminating Service Product Offered
 - 11.9.3 Texbond Nonwovens SRL Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)

- 11.9.4 Texbond Nonwovens SRL Main Business Overview
- 11.9.5 Texbond Nonwovens SRL Latest Developments
- 11.10 Ginni Filaments
 - 11.10.1 Ginni Filaments Company Information
 - 11.10.2 Ginni Filaments Non-Wovens Laminating Service Product Offered
 - 11.10.3 Ginni Filaments Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Ginni Filaments Main Business Overview
 - 11.10.5 Ginni Filaments Latest Developments
- 11.11 Spunweb Nonwoven
 - 11.11.1 Spunweb Nonwoven Company Information
 - 11.11.2 Spunweb Nonwoven Non-Wovens Laminating Service Product Offered
 - 11.11.3 Spunweb Nonwoven Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Spunweb Nonwoven Main Business Overview
 - 11.11.5 Spunweb Nonwoven Latest Developments
- 11.12 Twitchell Corporation
 - 11.12.1 Twitchell Corporation Company Information
 - 11.12.2 Twitchell Corporation Non-Wovens Laminating Service Product Offered
 - 11.12.3 Twitchell Corporation Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Twitchell Corporation Main Business Overview
 - 11.12.5 Twitchell Corporation Latest Developments
- 11.13 Janco
 - 11.13.1 Janco Company Information
 - 11.13.2 Janco Non-Wovens Laminating Service Product Offered
 - 11.13.3 Janco Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Janco Main Business Overview
 - 11.13.5 Janco Latest Developments
- 11.14 Superior Felt & Filtration
 - 11.14.1 Superior Felt & Filtration Company Information
 - 11.14.2 Superior Felt & Filtration Non-Wovens Laminating Service Product Offered
 - 11.14.3 Superior Felt & Filtration Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Superior Felt & Filtration Main Business Overview
 - 11.14.5 Superior Felt & Filtration Latest Developments
- 11.15 Kleen Test Products
 - 11.15.1 Kleen Test Products Company Information

- 11.15.2 Kleen Test Products Non-Wovens Laminating Service Product Offered
- 11.15.3 Kleen Test Products Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.15.4 Kleen Test Products Main Business Overview
- 11.15.5 Kleen Test Products Latest Developments
- 11.16 Budnick Converting
 - 11.16.1 Budnick Converting Company Information
 - 11.16.2 Budnick Converting Non-Wovens Laminating Service Product Offered
 - 11.16.3 Budnick Converting Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Budnick Converting Main Business Overview
 - 11.16.5 Budnick Converting Latest Developments
- 11.17 Advantage Converting
 - 11.17.1 Advantage Converting Company Information
 - 11.17.2 Advantage Converting Non-Wovens Laminating Service Product Offered
 - 11.17.3 Advantage Converting Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Advantage Converting Main Business Overview
 - 11.17.5 Advantage Converting Latest Developments
- 11.18 National Nonwovens
 - 11.18.1 National Nonwovens Company Information
 - 11.18.2 National Nonwovens Non-Wovens Laminating Service Product Offered
 - 11.18.3 National Nonwovens Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 National Nonwovens Main Business Overview
 - 11.18.5 National Nonwovens Latest Developments
- 11.19 Global Nonwoven
 - 11.19.1 Global Nonwoven Company Information
 - 11.19.2 Global Nonwoven Non-Wovens Laminating Service Product Offered
 - 11.19.3 Global Nonwoven Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Global Nonwoven Main Business Overview
 - 11.19.5 Global Nonwoven Latest Developments
- 11.20 Planet NonWovens
 - 11.20.1 Planet NonWovens Company Information
 - 11.20.2 Planet NonWovens Non-Wovens Laminating Service Product Offered
 - 11.20.3 Planet NonWovens Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Planet NonWovens Main Business Overview

- 11.20.5 Planet NonWovens Latest Developments
- 11.21 Polykote Corporation
 - 11.21.1 Polykote Corporation Company Information
 - 11.21.2 Polykote Corporation Non-Wovens Laminating Service Product Offered
 - 11.21.3 Polykote Corporation Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 Polykote Corporation Main Business Overview
 - 11.21.5 Polykote Corporation Latest Developments
- 11.22 Technical Coating International
 - 11.22.1 Technical Coating International Company Information
 - 11.22.2 Technical Coating International Non-Wovens Laminating Service Product Offered
 - 11.22.3 Technical Coating International Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Technical Coating International Main Business Overview
 - 11.22.5 Technical Coating International Latest Developments
- 11.23 Thomasnet
 - 11.23.1 Thomasnet Company Information
 - 11.23.2 Thomasnet Non-Wovens Laminating Service Product Offered
 - 11.23.3 Thomasnet Non-Wovens Laminating Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Thomasnet Main Business Overview
 - 11.23.5 Thomasnet Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Non-Wovens Laminating Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Non-Wovens Laminating Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Thermal Lamination

Table 4. Major Players of Ultrasonic Lamination

Table 5. Non-Wovens Laminating Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Non-Wovens Laminating Service Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Non-Wovens Laminating Service Market Size Market Share by Type (2021-2026)

Table 8. Major Players of PE Film + Non-woven Fabric

Table 9. Major Players of Spunbond-Meltblown-Spunbond (SMS)

Table 10. Non-Wovens Laminating Service Market Size CAGR by Material Combination (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Non-Wovens Laminating Service Market Size by Material Combination (2021-2026) & (\$ millions)

Table 12. Global Non-Wovens Laminating Service Market Size Market Share by Material Combination (2021-2026)

Table 13. Major Players of Double-layer Structure

Table 14. Major Players of Multi-layer Structure

Table 15. Non-Wovens Laminating Service Market Size CAGR by Lamination Structure (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Non-Wovens Laminating Service Market Size by Lamination Structure (2021-2026) & (\$ millions)

Table 17. Global Non-Wovens Laminating Service Market Size Market Share by Lamination Structure (2021-2026)

Table 18. Non-Wovens Laminating Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Non-Wovens Laminating Service Market Size by Application (2021-2026) & (\$ millions)

Table 20. Global Non-Wovens Laminating Service Market Size Market Share by Application (2021-2026)

Table 21. Global Non-Wovens Laminating Service Revenue by Player (2021-2026) & (\$

millions)

Table 22. Global Non-Wovens Laminating Service Revenue Market Share by Player (2021-2026)

Table 23. Non-Wovens Laminating Service Key Players Head office and Products Offered

Table 24. Non-Wovens Laminating Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global Non-Wovens Laminating Service Market Size by Region (2021-2026) & (\$ millions)

Table 28. Global Non-Wovens Laminating Service Market Size Market Share by Region (2021-2026)

Table 29. Global Non-Wovens Laminating Service Revenue by Country/Region (2021-2026) & (\$ millions)

Table 30. Global Non-Wovens Laminating Service Revenue Market Share by Country/Region (2021-2026)

Table 31. Americas Non-Wovens Laminating Service Market Size by Country (2021-2026) & (\$ millions)

Table 32. Americas Non-Wovens Laminating Service Market Size Market Share by Country (2021-2026)

Table 33. Americas Non-Wovens Laminating Service Market Size by Type (2021-2026) & (\$ millions)

Table 34. Americas Non-Wovens Laminating Service Market Size Market Share by Type (2021-2026)

Table 35. Americas Non-Wovens Laminating Service Market Size by Application (2021-2026) & (\$ millions)

Table 36. Americas Non-Wovens Laminating Service Market Size Market Share by Application (2021-2026)

Table 37. APAC Non-Wovens Laminating Service Market Size by Region (2021-2026) & (\$ millions)

Table 38. APAC Non-Wovens Laminating Service Market Size Market Share by Region (2021-2026)

Table 39. APAC Non-Wovens Laminating Service Market Size by Type (2021-2026) & (\$ millions)

Table 40. APAC Non-Wovens Laminating Service Market Size by Application (2021-2026) & (\$ millions)

Table 41. Europe Non-Wovens Laminating Service Market Size by Country (2021-2026) & (\$ millions)

Table 42. Europe Non-Wovens Laminating Service Market Size Market Share by Country (2021-2026)

Table 43. Europe Non-Wovens Laminating Service Market Size by Type (2021-2026) & (\$ millions)

Table 44. Europe Non-Wovens Laminating Service Market Size by Application (2021-2026) & (\$ millions)

Table 45. Middle East & Africa Non-Wovens Laminating Service Market Size by Region (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Non-Wovens Laminating Service Market Size by Type (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Non-Wovens Laminating Service Market Size by Application (2021-2026) & (\$ millions)

Table 48. Key Market Drivers & Growth Opportunities of Non-Wovens Laminating Service

Table 49. Key Market Challenges & Risks of Non-Wovens Laminating Service

Table 50. Key Industry Trends of Non-Wovens Laminating Service

Table 51. Global Non-Wovens Laminating Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 52. Global Non-Wovens Laminating Service Market Size Market Share Forecast by Region (2027-2032)

Table 53. Global Non-Wovens Laminating Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 54. Global Non-Wovens Laminating Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 55. Berry Global Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 56. Berry Global Non-Wovens Laminating Service Product Offered

Table 57. Berry Global Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Berry Global Main Business

Table 59. Berry Global Latest Developments

Table 60. Freudenberg Performance Materials Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 61. Freudenberg Performance Materials Non-Wovens Laminating Service Product Offered

Table 62. Freudenberg Performance Materials Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Freudenberg Performance Materials Main Business

Table 64. Freudenberg Performance Materials Latest Developments

Table 65. Kimberly-Clark Corporation Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 66. Kimberly-Clark Corporation Non-Wovens Laminating Service Product Offered

Table 67. Kimberly-Clark Corporation Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Kimberly-Clark Corporation Main Business

Table 69. Kimberly-Clark Corporation Latest Developments

Table 70. Mitsui Chemicals Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 71. Mitsui Chemicals Non-Wovens Laminating Service Product Offered

Table 72. Mitsui Chemicals Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Mitsui Chemicals Main Business

Table 74. Mitsui Chemicals Latest Developments

Table 75. Suominen Corporation Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 76. Suominen Corporation Non-Wovens Laminating Service Product Offered

Table 77. Suominen Corporation Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Suominen Corporation Main Business

Table 79. Suominen Corporation Latest Developments

Table 80. Fibertex Nonwovens Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 81. Fibertex Nonwovens Non-Wovens Laminating Service Product Offered

Table 82. Fibertex Nonwovens Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Fibertex Nonwovens Main Business

Table 84. Fibertex Nonwovens Latest Developments

Table 85. Mogul Nonwovens Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 86. Mogul Nonwovens Non-Wovens Laminating Service Product Offered

Table 87. Mogul Nonwovens Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Mogul Nonwovens Main Business

Table 89. Mogul Nonwovens Latest Developments

Table 90. Alpha Pro Tech Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 91. Alpha Pro Tech Non-Wovens Laminating Service Product Offered

Table 92. Alpha Pro Tech Non-Wovens Laminating Service Revenue (\$ million), Gross

Margin and Market Share (2021-2026)

Table 93. Alpha Pro Tech Main Business

Table 94. Alpha Pro Tech Latest Developments

Table 95. Texbond Nonwovens SRL Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 96. Texbond Nonwovens SRL Non-Wovens Laminating Service Product Offered

Table 97. Texbond Nonwovens SRL Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Texbond Nonwovens SRL Main Business

Table 99. Texbond Nonwovens SRL Latest Developments

Table 100. Ginni Filaments Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 101. Ginni Filaments Non-Wovens Laminating Service Product Offered

Table 102. Ginni Filaments Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Ginni Filaments Main Business

Table 104. Ginni Filaments Latest Developments

Table 105. Spunweb Nonwoven Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 106. Spunweb Nonwoven Non-Wovens Laminating Service Product Offered

Table 107. Spunweb Nonwoven Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Spunweb Nonwoven Main Business

Table 109. Spunweb Nonwoven Latest Developments

Table 110. Twitchell Corporation Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 111. Twitchell Corporation Non-Wovens Laminating Service Product Offered

Table 112. Twitchell Corporation Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Twitchell Corporation Main Business

Table 114. Twitchell Corporation Latest Developments

Table 115. Janco Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 116. Janco Non-Wovens Laminating Service Product Offered

Table 117. Janco Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Janco Main Business

Table 119. Janco Latest Developments

Table 120. Superior Felt & Filtration Details, Company Type, Non-Wovens Laminating

Service Area Served and Its Competitors

Table 121. Superior Felt & Filtration Non-Wovens Laminating Service Product Offered

Table 122. Superior Felt & Filtration Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Superior Felt & Filtration Main Business

Table 124. Superior Felt & Filtration Latest Developments

Table 125. Kleen Test Products Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 126. Kleen Test Products Non-Wovens Laminating Service Product Offered

Table 127. Kleen Test Products Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Kleen Test Products Main Business

Table 129. Kleen Test Products Latest Developments

Table 130. Budnick Converting Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 131. Budnick Converting Non-Wovens Laminating Service Product Offered

Table 132. Budnick Converting Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. Budnick Converting Main Business

Table 134. Budnick Converting Latest Developments

Table 135. Advantage Converting Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 136. Advantage Converting Non-Wovens Laminating Service Product Offered

Table 137. Advantage Converting Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. Advantage Converting Main Business

Table 139. Advantage Converting Latest Developments

Table 140. National Nonwovens Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 141. National Nonwovens Non-Wovens Laminating Service Product Offered

Table 142. National Nonwovens Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. National Nonwovens Main Business

Table 144. National Nonwovens Latest Developments

Table 145. Global Nonwoven Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors

Table 146. Global Nonwoven Non-Wovens Laminating Service Product Offered

Table 147. Global Nonwoven Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

- Table 148. Global Nonwoven Main Business
- Table 149. Global Nonwoven Latest Developments
- Table 150. Planet NonWovens Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors
- Table 151. Planet NonWovens Non-Wovens Laminating Service Product Offered
- Table 152. Planet NonWovens Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 153. Planet NonWovens Main Business
- Table 154. Planet NonWovens Latest Developments
- Table 155. Polykote Corporation Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors
- Table 156. Polykote Corporation Non-Wovens Laminating Service Product Offered
- Table 157. Polykote Corporation Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 158. Polykote Corporation Main Business
- Table 159. Polykote Corporation Latest Developments
- Table 160. Technical Coating International Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors
- Table 161. Technical Coating International Non-Wovens Laminating Service Product Offered
- Table 162. Technical Coating International Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 163. Technical Coating International Main Business
- Table 164. Technical Coating International Latest Developments
- Table 165. Thomasnet Details, Company Type, Non-Wovens Laminating Service Area Served and Its Competitors
- Table 166. Thomasnet Non-Wovens Laminating Service Product Offered
- Table 167. Thomasnet Non-Wovens Laminating Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 168. Thomasnet Main Business
- Table 169. Thomasnet Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Non-Wovens Laminating Service Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Non-Wovens Laminating Service Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Non-Wovens Laminating Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Non-Wovens Laminating Service Sales Market Share by Country/Region (2025)

Figure 8. Non-Wovens Laminating Service Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Non-Wovens Laminating Service Market Size Market Share by Type in 2025

Figure 10. Global Non-Wovens Laminating Service Market Size Market Share by Material Combination in 2025

Figure 11. Global Non-Wovens Laminating Service Market Size Market Share by Lamination Structure in 2025

Figure 12. Non-Wovens Laminating Service in Medical Protection

Figure 13. Global Non-Wovens Laminating Service Market: Medical Protection (2021-2026) & (\$ millions)

Figure 14. Non-Wovens Laminating Service in Hygiene Products

Figure 15. Global Non-Wovens Laminating Service Market: Hygiene Products (2021-2026) & (\$ millions)

Figure 16. Non-Wovens Laminating Service in Home Decoration

Figure 17. Global Non-Wovens Laminating Service Market: Home Decoration (2021-2026) & (\$ millions)

Figure 18. Non-Wovens Laminating Service in Automotive Interior

Figure 19. Global Non-Wovens Laminating Service Market: Automotive Interior (2021-2026) & (\$ millions)

Figure 20. Non-Wovens Laminating Service in Other

Figure 21. Global Non-Wovens Laminating Service Market: Other (2021-2026) & (\$ millions)

Figure 22. Global Non-Wovens Laminating Service Market Size Market Share by Application in 2025

Figure 23. Global Non-Wovens Laminating Service Revenue Market Share by Player in 2025

Figure 24. Global Non-Wovens Laminating Service Market Size Market Share by Region (2021-2026)

Figure 25. Americas Non-Wovens Laminating Service Market Size 2021-2026 (\$ millions)

Figure 26. APAC Non-Wovens Laminating Service Market Size 2021-2026 (\$ millions)

Figure 27. Europe Non-Wovens Laminating Service Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Non-Wovens Laminating Service Market Size 2021-2026 (\$ millions)

Figure 29. Americas Non-Wovens Laminating Service Value Market Share by Country in 2025

Figure 30. United States Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Non-Wovens Laminating Service Market Size Market Share by Region in 2025

Figure 35. APAC Non-Wovens Laminating Service Market Size Market Share by Type (2021-2026)

Figure 36. APAC Non-Wovens Laminating Service Market Size Market Share by Application (2021-2026)

Figure 37. China Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Non-Wovens Laminating Service Market Size Market Share by

Country in 2025

Figure 44. Europe Non-Wovens Laminating Service Market Size Market Share by Type (2021-2026)

Figure 45. Europe Non-Wovens Laminating Service Market Size Market Share by Application (2021-2026)

Figure 46. Germany Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Non-Wovens Laminating Service Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Non-Wovens Laminating Service Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Non-Wovens Laminating Service Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Non-Wovens Laminating Service Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 60. APAC Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 61. Europe Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 63. United States Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 64. Canada Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 67. China Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 68. Japan Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 69. Korea Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 71. India Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 72. Australia Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 73. Germany Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 74. France Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 75. UK Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 76. Italy Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 77. Russia Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 80. Israel Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

Figure 82. Global Non-Wovens Laminating Service Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Non-Wovens Laminating Service Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Non-Wovens Laminating Service Market Size 2027-2032 (\$ millions)

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