

Global Non-Wood Pulp Market Growth 2025-2031

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Abstracts

The global Non-Wood Pulp market size is predicted to grow from US\$ 780 million in 2025 to US\$ 1017 million in 2031; it is expected to grow at a CAGR of 4.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Pulp and paper industry in the world have been growing fast. As a result, there has been a massive request for pulp and paper raw materials. The raw materials used in papermaking can be classified into three groups: wood, non-wood, and recycled wastepaper. The Non-wood raw material is an important fiber resource in the regions where forest resources are limited. The current usage of non-wood plant fibers, as rice straws, corn stalks, cotton stalks, and bagasse would play a chief role in increasing papermaking raw materials.

The Non-Wood Pulp market is experiencing robust growth, driven by the increasing demand for sustainable alternatives to traditional wood-based pulp in various industries, including paper, packaging, textiles, and specialty applications. As environmental concerns over deforestation, plastic waste, and carbon emissions rise, non-wood pulp, derived from agricultural residues like wheat straw, bagasse, and corn stalks, as well as fibers like bamboo, hemp, and jute, is gaining traction as an eco-friendly solution. This market is also fueled by the global shift towards biodegradable packaging and sustainable production practices, as companies and governments implement stricter regulations on plastic use and deforestation. Additionally, the use of agricultural waste for pulp production offers significant benefits to farmers, enabling them to monetize crop residues, reduce waste, and enhance profitability. The Asia-Pacific region dominates the market, particularly in countries like China, India, and Thailand, where abundant

resources like bamboo and agricultural residues are available. However, challenges remain, including higher processing costs, as non-wood fibers often require specialized pulping and bleaching technologies, and quality concerns, as some non-wood pulps may have lower strength and durability compared to wood-based pulp. Despite these challenges, technological advancements in fiber processing and waste-to-value strategies are expected to drive market growth, improving quality and cost-effectiveness. As sustainability continues to be a priority for industries worldwide, the non-wood pulp market is poised for significant expansion in the coming years.

LP Information, Inc. (LPI) ' newest research report, the "Non-Wood Pulp Industry Forecast" looks at past sales and reviews total world Non-Wood Pulp sales in 2024, providing a comprehensive analysis by region and market sector of projected Non-Wood Pulp sales for 2025 through 2031. With Non-Wood Pulp sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Wood Pulp industry.

This Insight Report provides a comprehensive analysis of the global Non-Wood Pulp landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Wood Pulp portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Wood Pulp market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Wood Pulp and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Wood Pulp.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Wood Pulp market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bamboo

Bagasse

Other Non-Wood Sources

Segmentation by Application:

Household Paper

Cultural Paper

Food Packaging Paper

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yongfeng

Lee & Man

Propal

Yibin Paper

VANOV

Hwagain

Fengsheng

Sichuan Yingde

Taison

Kaset Thai International Sugar Corporation PCL

TNPL

Propal

Kuantum Papers

Laibindong Sugar Paper

Yangpu Nanhua Sugar

Guangxi Sungain

Yuegui Holding

JB Daruka Papers Limited

Pars Paper Industries Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Wood Pulp market?

What factors are driving Non-Wood Pulp market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Wood Pulp market opportunities vary by end market size?

How does Non-Wood Pulp break out by Type, by Application?

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