

# Global Non-surgical Body Contouring Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G09B14D6CE76EN.html>

Date: May 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G09B14D6CE76EN

## Abstracts

The global Non-surgical Body Contouring market size is predicted to grow from US\$ 1491 million in 2025 to US\$ 3648 million in 2032; it is expected to grow at a CAGR of 14.3% from 2026 to 2032.

Non-surgical body contouring is a type of medical aesthetic treatment that improves body contour, reduces fat, tightens skin, and sculpts the body using non-invasive or minimally invasive techniques. It typically does not require surgical incisions, anesthesia, or a long recovery period. It utilizes physical or energy technologies such as cryolipolysis, radiofrequency (RF), high-intensity focused electromagnetic (HIFEM), ultrasound, and lasers to target subcutaneous fat and connective tissue, thereby achieving localized fat reduction, muscle sculpting, and skin tightening. Non-surgical body sculpting is suitable for those who wish to improve localized fat and contours without invasive surgery and is widely used for shaping and beautifying areas such as the abdomen, thighs, arms, and buttocks.

United States market for Non-surgical Body Contouring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-surgical Body Contouring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-surgical Body Contouring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-surgical Body Contouring players cover AbbVie, InMode, BTL Industries, Cynosure, Cutera, etc. In terms of revenue, the global two largest companies

occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Non-surgical Body Contouring Industry Forecast” looks at past sales and reviews total world Non-surgical Body Contouring sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-surgical Body Contouring sales for 2026 through 2032. With Non-surgical Body Contouring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-surgical Body Contouring industry.

This Insight Report provides a comprehensive analysis of the global Non-surgical Body Contouring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-surgical Body Contouring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-surgical Body Contouring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-surgical Body Contouring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-surgical Body Contouring.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-surgical Body Contouring market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cryolipolysis

Radiofrequency

Ultrasound

Laser-based

Others

Segmentation by Intrusion Level:

Non-invasive

Minimally Invasive

Segmentation by Application:

Hospitals

Aesthetic Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AbbVie

InMode

BTL Industries

Cynosure

Cutera

Lumenis

Candela Medical

Solta Medical

Alma Lasers

Fotona

Bausch & Lomb

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