

Global Non-Superconducting Magnetocardiography System Market Growth 2026-2032

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Abstracts

The global Non-Superconducting Magnetocardiography System market size is predicted to grow from US\$ 17.72 million in 2025 to US\$ 28.87 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Non superconducting magnetocardiography is a high-end diagnostic device based on room temperature magnetic sensing technology for non-invasive detection of weak magnetic fields in the heart. It usually uses an optical pump magnetometer or other high-sensitivity room temperature magnetic sensing solutions. Compared with superconducting systems, it does not require low-temperature cooling and complex shielding, and has more friendly installation and operation conditions, making it more suitable for clinical promotion and application. Based on existing data, the global sales of non superconducting magnetocardiography instruments are estimated to be around 23 units by 2025, with an average unit price of approximately \$787000. Due to limitations in system integration complexity and core sensor supply, the industry's overall capacity utilization rate is expected to be around 68%. Upstream enterprises are mainly distributed in the fields of high-sensitivity room temperature magnetic sensors, precision optical devices, low-noise electronic and signal processing chips, magnetic shielding materials, etc., while downstream enterprises are concentrated in the fields of medical equipment manufacturing, clinical system integration, and hospital delivery services, with an overall gross profit margin of about 35% to 48%. In the product cost structure, core magnetic sensors and optical systems account for about 40% of the total cost, electronic and algorithm hardware account for about 20%, system integration and assembly account for about 20%, research and development testing accounts for about 10%, and sales and after-sales service account for about 10%. According to parameters and configurations, non superconducting magnetocardiography can be classified into single channel and multi-channel systems, fixed and semi mobile systems, as well as

different configuration versions for scientific research and clinical screening. In terms of demand, the downstream demand list includes early screening for arrhythmia and cardiomyopathy in large hospitals, monitoring of cardiac function in newborns and children, evaluation of cardiac inflammation and drug cardiac safety, construction of regional cardiovascular diagnosis and treatment centers, and research on biomagnetism in universities and research institutions; The downstream customer list mainly includes cardiology departments of tertiary hospitals, specialized cardiac hospitals, medical research institutes, and high-end physical examination and functional medicine centers. In terms of business opportunities, policy drivers are reflected in the continuous strengthening of early diagnosis and screening of cardiovascular diseases and support for the localization of high-end medical equipment. Technological innovation drivers are focused on improving the sensitivity of room temperature magnetic sensing, the maturity of multi-channel array algorithms and artificial intelligence assisted interpretation, and changes in consumer demands are reflected in the significant increase in clinical attention to non-invasive testing, controllable operation and maintenance costs, and higher cost-effectiveness solutions. These factors together promote non superconducting magnetocardiography to become the most important incremental direction in the magnetocardiography market in the coming years.

United States market for Non-Superconducting Magnetocardiography System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-Superconducting Magnetocardiography System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-Superconducting Magnetocardiography System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-Superconducting Magnetocardiography System players cover Beijing X-Magtech Technologies, Genetesis, Hangzhou Nuochi Life Science, Hangzhou Chinmag Technology, SandboxAQ, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Non-Superconducting Magnetocardiography System Industry Forecast” looks at past sales and reviews total world Non-Superconducting Magnetocardiography System sales in 2025, providing a

comprehensive analysis by region and market sector of projected Non-Superconducting Magnetocardiography System sales for 2026 through 2032. With Non-Superconducting Magnetocardiography System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Superconducting Magnetocardiography System industry.

This Insight Report provides a comprehensive analysis of the global Non-Superconducting Magnetocardiography System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Superconducting Magnetocardiography System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Superconducting Magnetocardiography System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Superconducting Magnetocardiography System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Superconducting Magnetocardiography System.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Superconducting Magnetocardiography System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Coil Magnetocardiography Magnetocardiography System

Magnetic Reluctance Magnetocardiography System

Atomic Magnetometer Magnetocardiography System

Segmentation by Open or Closed:

Fully Enclosed Type

Semi-Open Type

Open-Ended Type

Segmentation by Channels:

32 Channel Type

64 Channel Type

96 Channel Type

Other

Segmentation by Application:

Medical

Research and Education

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beijing X-Magtech Technologies

Genetesis

Hangzhou Nuochi Life Science

Hangzhou Chinmag Technology

SandboxAQ

Hangzhou Lingci Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Superconducting Magnetocardiography System market?

What factors are driving Non-Superconducting Magnetocardiography System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Superconducting Magnetocardiography System market opportunities vary by end market size?

How does Non-Superconducting Magnetocardiography System break out by Type, by Application?

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