

Global Non-slip Element Balloon (NSE Balloon) Market Growth 2026-2032

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Abstracts

The global Non-slip Element Balloon (NSE Balloon) market size is predicted to grow from US\$ 329 million in 2025 to US\$ 624 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

The coronary non-slip element balloons is a specialized therapeutic device utilized in percutaneous coronary intervention (PCI) procedures. Its surface is equipped with three spike-like elements?composed of nylon or polymeric materials?distributed at 120-degree intervals. The underlying principle relies on the anchoring and stress-concentrating effects of these spikes to fragment calcified plaques and dilate severely stenotic lesions through a physical cutting mechanism; this design effectively mitigates the slippage and recoil often associated with conventional balloons, making it frequently employed for the pretreatment of complex lesions.

In 2025, the global production volume of non-slip element balloons is projected to reach 620,000 units, with an average price of \$542 per unit and an average gross margin of 59.5%.

Based on our research, coronary scoring balloon dilatation catheters are not simply a premium version of standard PTCA balloons. They represent a specialized lesion-preparation device category within complex PCI. Conventional coronary balloons dilate the vessel mainly through radial expansion, whereas scoring or non-slip element balloons concentrate force through external scoring elements, protruding nylon elements or dual-wire focused-force structures. This mechanism is particularly relevant when standard balloons are prone to slippage or insufficient dilation, including in-stent restenosis, ostial lesions, bifurcation lesions, fibrotic lesions and mildly to moderately calcified lesions. Regulatory classification also distinguishes cutting/scoring PTCA

catheters as balloon-tipped coronary devices with cutting or scoring elements used for balloon-resistant coronary stenoses. For this reason, the present analysis adopts a narrow scope and does not merge the segment with ordinary PTCA balloons, drug-coated balloons, intravascular lithotripsy balloons or peripheral scoring balloons.

From a supply perspective, the global market is shaped by a small number of established international products and a rapidly expanding Chinese domestic supplier base. NIPRO/Goodman's NSE ALPHA is the representative non-slip element platform, using external nylon elements to reduce slippage and enable plaque modification. OrbusNeich and Abbott's Scoreflex NC use a dual-wire focused-force design, while Philips AngioSculpt is an established scoring balloon platform for resistant coronary lesions. In China, SINOMED TRADENT, MicroPort FireFalcon, INT Medical, Lepu Medical, APT Medical CONQUEROR Ridge, Kossel/Mixin Seledora and DK Medtech's coronary scoring balloon products demonstrate that the market is shifting from reliance on a few imported products toward a more diversified competitive structure with domestic innovation, local regulatory approvals and broader hospital access.

Demand growth is driven more by procedural complexity than by total PCI volume alone. Aging populations, diabetes, chronic kidney disease and prior PCI history all contribute to higher rates of calcified lesions, restenosis, bifurcation disease and fibrotic lesions. These conditions increase the need for controlled lesion preparation before stenting or drug-coated balloon therapy. Compared with atherectomy, intravascular lithotripsy and cutting balloons, coronary scoring balloons are positioned mainly for controlled plaque modification in fibrotic and mild-to-moderate calcified lesions. They are less aggressive than metallic cutting balloons but less effective than IVL or atherectomy for severe deep calcium. Their future role is therefore likely to be part of a broader complex PCI toolkit rather than a standalone replacement for all lesion-preparation technologies.

From a pricing and profitability perspective, coronary scoring balloons command higher ASPs and gross margins than standard PTCA balloons, but they are still below energy-based or highly complex interventional systems such as intravascular lithotripsy. In mature Western and Japanese markets, established products benefit from physician familiarity, clinical evidence and hospital procurement channels. In China, the rapid approval of domestic products is expected to accelerate local substitution and expand clinical access, but it will also increase pricing pressure over time. The long-term competitive focus will move from simply obtaining regulatory approval to achieving better deliverability, smaller crossing profiles, reliable refolding, stronger anti-slippage performance, clinical evidence generation and integration into complete complex PCI

solutions.

LP Information, Inc. (LPI) ' newest research report, the "Non-slip Element Balloon (NSE Balloon) Industry Forecast" looks at past sales and reviews total world Non-slip Element Balloon (NSE Balloon) sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-slip Element Balloon (NSE Balloon) sales for 2026 through 2032. With Non-slip Element Balloon (NSE Balloon) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-slip Element Balloon (NSE Balloon) industry.

This Insight Report provides a comprehensive analysis of the global Non-slip Element Balloon (NSE Balloon) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-slip Element Balloon (NSE Balloon) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-slip Element Balloon (NSE Balloon) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-slip Element Balloon (NSE Balloon) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-slip Element Balloon (NSE Balloon).

This report presents a comprehensive overview, market shares, and growth opportunities of Non-slip Element Balloon (NSE Balloon) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-slip Element Balloon

Protruding Nylon Element Balloon

Dual-wire Focused Force Balloon

Scoring Element Balloon

Other

Segmentation by Balloon Compliance:

Semi-compliant Scoring Balloon

Non-compliant Scoring Balloon

Controlled-compliance Scoring Balloon

Other

Segmentation by Balloon Diameter:

Below 2.00mm

2.00?2.50mm

2.75?3.50mm

3.75?4.00mm

Above 4.00mm

Other

Segmentation by Application:

Tertiary Hospitals

Cardiovascular Specialty Hospitals

Catheterization Laboratories

PCI Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIPRO CORPORATION

B. Braun SE

Abbott Laboratories

OrbusNeich Medical Group Holdings Limited

Koninklijke Philips N.V.

SINOMED

Shanghai MicroPort Medical (Group) Co., Ltd.

Lepu Medical Technology (Beijing) Co., Ltd.

INT Medical Co., Ltd.

APT Medical Inc.

Kossel Medtech (Suzhou) Co., Ltd.

DK Medtech Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-slip Element Balloon (NSE Balloon) market?

What factors are driving Non-slip Element Balloon (NSE Balloon) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-slip Element Balloon (NSE Balloon) market opportunities vary by end market size?

How does Non-slip Element Balloon (NSE Balloon) break out by Type, by Application?

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