

Global Non-Photosensitive Polyimide Coatings Market Growth 2026-2032

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Abstracts

The global Non-Photosensitive Polyimide Coatings market size is predicted to grow from US\$ 153 million in 2025 to US\$ 360 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

In 2025, global non-photosensitive polyimide coatings production reached approximately 1739 tons, the average price is 90 usd/kg. Non-photosensitive polyimide coatings are a special polymer coating material based on polyimide resin that can solidify into a film without light exposure. They are typically cured by thermosetting or chemical reaction to form a polyimide protective film with high strength, high heat resistance, excellent insulation, and good mechanical properties. They are mainly used for surface insulation, passivation, stress buffering, and protective layer preparation for semiconductor devices, circuit boards, aerospace components, etc. Unlike photosensitive polyimides that require ultraviolet exposure and development, they do not have photo-patterning capabilities. After film formation, additional processes such as etching are generally required to achieve patterning.

Market Concentration and Major Players:

Internationally, the market concentration of non-photosensitive polyimide coatings is relatively high, mainly concentrated in developed countries such as Japan. Large manufacturers include HD Microsystems and Fujifilm. Domestically, the non-photosensitive polyimide coating market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process primarily involves the condensation polymerization of

diamine and dianhydride monomers in a polar solvent to form a polyamic acid precursor. After precision coating to form a film, a closed-loop dehydration process using stepped-temperature thermosetting is employed to generate the polyimide coating. For specific patterns, photoresist masking and etching processes are combined to achieve patterning.

In terms of market trends, driven by the continuous upgrading of advanced semiconductor packaging, high-performance printed circuit boards, and flexible display industries, product demand continues to evolve towards higher heat resistance, lower dielectric constant, and lower coefficient of thermal expansion. Simultaneously, the industry is increasingly emphasizing supply chain self-control and domestic substitution of key raw materials. Environmentally friendly low-volatile solvent systems and thin, uniform coating technologies suitable for high-density packaging are also becoming key development focuses.

LP Information, Inc. (LPI) ' newest research report, the "Non-Photosensitive Polyimide Coatings Industry Forecast" looks at past sales and reviews total world Non-Photosensitive Polyimide Coatings sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Photosensitive Polyimide Coatings sales for 2026 through 2032. With Non-Photosensitive Polyimide Coatings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Photosensitive Polyimide Coatings industry.

This Insight Report provides a comprehensive analysis of the global Non-Photosensitive Polyimide Coatings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Photosensitive Polyimide Coatings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Photosensitive Polyimide Coatings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Photosensitive Polyimide Coatings and breaks down the forecast by Chemical, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Photosensitive Polyimide Coatings.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Photosensitive Polyimide Coatings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Chemical:

Positive Non-Photosensitive Polyimide

Negative Non-Photosensitive Polyimide

Segmentation by Forming:

Etching

Laser-processing

Segmentation by Temperature:

275°C

300°C

350°C

Others

Segmentation by Application:

Display Panel

Electronic Packaging

Printed Circuit Board

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray (Japan)

Fujifilm (Japan)

HD Microsystems (USA)

UBE Corporation (Japan)

Industrial Summit Technology (Japan)

Mitsui Chemicals (Japan)

Wingo Technology (Japan)

Arkema (France)

Pome Technology(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Photosensitive Polyimide Coatings market?

What factors are driving Non-Photosensitive Polyimide Coatings market growth, globally

and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Photosensitive Polyimide Coatings market opportunities vary by end market size?

How does Non-Photosensitive Polyimide Coatings break out by Chemical, by Application?

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