

# Global Non-Oxidizing Biocide Market Growth 2025-2031

<https://marketpublishers.com/r/GE43C2E66B11EN.html>

Date: November 2025

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: GE43C2E66B11EN

## Abstracts

The global Non-Oxidizing Biocide market size is predicted to grow from US\$ 8608 million in 2025 to US\$ 11870 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

Non-oxidizing biocides are anti-bacterial chemicals that use other means of killing bacteria besides oxidizing the electrochemical reaction of the bacteria. These can include combinations of biocides and some dispersants, designed to remove specific bacteria or biofilm.

Non-oxidizing biocides are widely used in water treatment processes, including cooling towers, boilers, and swimming pools, to prevent microbiological fouling and contamination. The increasing demand for clean and safe water for industrial and municipal use drove the market for non-oxidizing biocides in the water treatment sector. The oil and gas sector used non-oxidizing biocides to control microbial growth in pipelines, reservoirs, and drilling fluids. As exploration activities continued and the need to mitigate microbiologically influenced corrosion (MIC) persisted, the demand for these biocides remained strong.

LP Information, Inc. (LPI) ' newest research report, the "Non-Oxidizing Biocide Industry Forecast" looks at past sales and reviews total world Non-Oxidizing Biocide sales in 2024, providing a comprehensive analysis by region and market sector of projected Non-Oxidizing Biocide sales for 2025 through 2031. With Non-Oxidizing Biocide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Oxidizing Biocide industry.

This Insight Report provides a comprehensive analysis of the global Non-Oxidizing

Biocide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Oxidizing Biocide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Oxidizing Biocide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Oxidizing Biocide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Oxidizing Biocide.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Oxidizing Biocide market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

DBNPA

Isothiazolin

Glutaraldehyde

Terbutylazine

Others

#### Segmentation by Application:

Water Treatment

Food & Beverage

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermax Chemicals

ACURO

Bio-Source

Dober

Water Treatment Products

BioMate

Veolia

ALVIM

Chardon

Lovibond

PWT Chemicals

Chemtex

Solvay

General Electric

Ecolab

Nouryon

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Oxidizing Biocide market?

What factors are driving Non-Oxidizing Biocide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Oxidizing Biocide market opportunities vary by end market size?

How does Non-Oxidizing Biocide break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Non-Oxidizing Biocide Annual Sales 2020-2031
  - 2.1.2 World Current & Future Analysis for Non-Oxidizing Biocide by Geographic Region, 2020, 2024 & 2031
  - 2.1.3 World Current & Future Analysis for Non-Oxidizing Biocide by Country/Region, 2020, 2024 & 2031
- 2.2 Non-Oxidizing Biocide Segment by Type
  - 2.2.1 DBNPA
  - 2.2.2 Isothiazolin
  - 2.2.3 Glutaraldehyde
  - 2.2.4 Terbutylazine
  - 2.2.5 Others
- 2.3 Non-Oxidizing Biocide Sales by Type
  - 2.3.1 Global Non-Oxidizing Biocide Sales Market Share by Type (2020-2025)
  - 2.3.2 Global Non-Oxidizing Biocide Revenue and Market Share by Type (2020-2025)
  - 2.3.3 Global Non-Oxidizing Biocide Sale Price by Type (2020-2025)
- 2.4 Non-Oxidizing Biocide Segment by Application
  - 2.4.1 Water Treatment
  - 2.4.2 Food & Beverage
  - 2.4.3 Others
- 2.5 Non-Oxidizing Biocide Sales by Application
  - 2.5.1 Global Non-Oxidizing Biocide Sale Market Share by Application (2020-2025)
  - 2.5.2 Global Non-Oxidizing Biocide Revenue and Market Share by Application (2020-2025)

### 2.5.3 Global Non-Oxidizing Biocide Sale Price by Application (2020-2025)

## 3 GLOBAL BY COMPANY

### 3.1 Global Non-Oxidizing Biocide Breakdown Data by Company

#### 3.1.1 Global Non-Oxidizing Biocide Annual Sales by Company (2020-2025)

#### 3.1.2 Global Non-Oxidizing Biocide Sales Market Share by Company (2020-2025)

### 3.2 Global Non-Oxidizing Biocide Annual Revenue by Company (2020-2025)

#### 3.2.1 Global Non-Oxidizing Biocide Revenue by Company (2020-2025)

#### 3.2.2 Global Non-Oxidizing Biocide Revenue Market Share by Company (2020-2025)

### 3.3 Global Non-Oxidizing Biocide Sale Price by Company

### 3.4 Key Manufacturers Non-Oxidizing Biocide Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Non-Oxidizing Biocide Product Location Distribution

#### 3.4.2 Players Non-Oxidizing Biocide Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR NON-OXIDIZING BIOCIDES BY GEOGRAPHIC REGION

### 4.1 World Historic Non-Oxidizing Biocide Market Size by Geographic Region (2020-2025)

#### 4.1.1 Global Non-Oxidizing Biocide Annual Sales by Geographic Region (2020-2025)

#### 4.1.2 Global Non-Oxidizing Biocide Annual Revenue by Geographic Region (2020-2025)

### 4.2 World Historic Non-Oxidizing Biocide Market Size by Country/Region (2020-2025)

#### 4.2.1 Global Non-Oxidizing Biocide Annual Sales by Country/Region (2020-2025)

#### 4.2.2 Global Non-Oxidizing Biocide Annual Revenue by Country/Region (2020-2025)

### 4.3 Americas Non-Oxidizing Biocide Sales Growth

### 4.4 APAC Non-Oxidizing Biocide Sales Growth

### 4.5 Europe Non-Oxidizing Biocide Sales Growth

### 4.6 Middle East & Africa Non-Oxidizing Biocide Sales Growth

## 5 AMERICAS

- 5.1 Americas Non-Oxidizing Biocide Sales by Country
  - 5.1.1 Americas Non-Oxidizing Biocide Sales by Country (2020-2025)
  - 5.1.2 Americas Non-Oxidizing Biocide Revenue by Country (2020-2025)
- 5.2 Americas Non-Oxidizing Biocide Sales by Type (2020-2025)
- 5.3 Americas Non-Oxidizing Biocide Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Non-Oxidizing Biocide Sales by Region
  - 6.1.1 APAC Non-Oxidizing Biocide Sales by Region (2020-2025)
  - 6.1.2 APAC Non-Oxidizing Biocide Revenue by Region (2020-2025)
- 6.2 APAC Non-Oxidizing Biocide Sales by Type (2020-2025)
- 6.3 APAC Non-Oxidizing Biocide Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Non-Oxidizing Biocide by Country
  - 7.1.1 Europe Non-Oxidizing Biocide Sales by Country (2020-2025)
  - 7.1.2 Europe Non-Oxidizing Biocide Revenue by Country (2020-2025)
- 7.2 Europe Non-Oxidizing Biocide Sales by Type (2020-2025)
- 7.3 Europe Non-Oxidizing Biocide Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

## 8.1 Middle East & Africa Non-Oxidizing Biocide by Country

8.1.1 Middle East & Africa Non-Oxidizing Biocide Sales by Country (2020-2025)

8.1.2 Middle East & Africa Non-Oxidizing Biocide Revenue by Country (2020-2025)

## 8.2 Middle East & Africa Non-Oxidizing Biocide Sales by Type (2020-2025)

## 8.3 Middle East & Africa Non-Oxidizing Biocide Sales by Application (2020-2025)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Non-Oxidizing Biocide

### 10.3 Manufacturing Process Analysis of Non-Oxidizing Biocide

### 10.4 Industry Chain Structure of Non-Oxidizing Biocide

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

### 11.2 Non-Oxidizing Biocide Distributors

### 11.3 Non-Oxidizing Biocide Customer

## **12 WORLD FORECAST REVIEW FOR NON-OXIDIZING BIOCIDES BY GEOGRAPHIC REGION**

### 12.1 Global Non-Oxidizing Biocide Market Size Forecast by Region

12.1.1 Global Non-Oxidizing Biocide Forecast by Region (2026-2031)

12.1.2 Global Non-Oxidizing Biocide Annual Revenue Forecast by Region (2026-2031)

- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Non-Oxidizing Biocide Forecast by Type (2026-2031)
- 12.7 Global Non-Oxidizing Biocide Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Thermax Chemicals

13.1.1 Thermax Chemicals Company Information

13.1.2 Thermax Chemicals Non-Oxidizing Biocide Product Portfolios and Specifications

13.1.3 Thermax Chemicals Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Thermax Chemicals Main Business Overview

13.1.5 Thermax Chemicals Latest Developments

### 13.2 ACURO

13.2.1 ACURO Company Information

13.2.2 ACURO Non-Oxidizing Biocide Product Portfolios and Specifications

13.2.3 ACURO Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 ACURO Main Business Overview

13.2.5 ACURO Latest Developments

### 13.3 Bio-Source

13.3.1 Bio-Source Company Information

13.3.2 Bio-Source Non-Oxidizing Biocide Product Portfolios and Specifications

13.3.3 Bio-Source Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Bio-Source Main Business Overview

13.3.5 Bio-Source Latest Developments

### 13.4 Dober

13.4.1 Dober Company Information

13.4.2 Dober Non-Oxidizing Biocide Product Portfolios and Specifications

13.4.3 Dober Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Dober Main Business Overview

13.4.5 Dober Latest Developments

### 13.5 Water Treatment Products

- 13.5.1 Water Treatment Products Company Information
- 13.5.2 Water Treatment Products Non-Oxidizing Biocide Product Portfolios and Specifications
- 13.5.3 Water Treatment Products Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.5.4 Water Treatment Products Main Business Overview
- 13.5.5 Water Treatment Products Latest Developments
- 13.6 BioMate
  - 13.6.1 BioMate Company Information
  - 13.6.2 BioMate Non-Oxidizing Biocide Product Portfolios and Specifications
  - 13.6.3 BioMate Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.6.4 BioMate Main Business Overview
  - 13.6.5 BioMate Latest Developments
- 13.7 Veolia
  - 13.7.1 Veolia Company Information
  - 13.7.2 Veolia Non-Oxidizing Biocide Product Portfolios and Specifications
  - 13.7.3 Veolia Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.7.4 Veolia Main Business Overview
  - 13.7.5 Veolia Latest Developments
- 13.8 ALVIM
  - 13.8.1 ALVIM Company Information
  - 13.8.2 ALVIM Non-Oxidizing Biocide Product Portfolios and Specifications
  - 13.8.3 ALVIM Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.8.4 ALVIM Main Business Overview
  - 13.8.5 ALVIM Latest Developments
- 13.9 Chardon
  - 13.9.1 Chardon Company Information
  - 13.9.2 Chardon Non-Oxidizing Biocide Product Portfolios and Specifications
  - 13.9.3 Chardon Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.9.4 Chardon Main Business Overview
  - 13.9.5 Chardon Latest Developments
- 13.10 Lovibond
  - 13.10.1 Lovibond Company Information
  - 13.10.2 Lovibond Non-Oxidizing Biocide Product Portfolios and Specifications
  - 13.10.3 Lovibond Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin

(2020-2025)

13.10.4 Lovibond Main Business Overview

13.10.5 Lovibond Latest Developments

13.11 PWT Chemicals

13.11.1 PWT Chemicals Company Information

13.11.2 PWT Chemicals Non-Oxidizing Biocide Product Portfolios and Specifications

13.11.3 PWT Chemicals Non-Oxidizing Biocide Sales, Revenue, Price and Gross

Margin (2020-2025)

13.11.4 PWT Chemicals Main Business Overview

13.11.5 PWT Chemicals Latest Developments

13.12 Chemtex

13.12.1 Chemtex Company Information

13.12.2 Chemtex Non-Oxidizing Biocide Product Portfolios and Specifications

13.12.3 Chemtex Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin

(2020-2025)

13.12.4 Chemtex Main Business Overview

13.12.5 Chemtex Latest Developments

13.13 Solvay

13.13.1 Solvay Company Information

13.13.2 Solvay Non-Oxidizing Biocide Product Portfolios and Specifications

13.13.3 Solvay Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin

(2020-2025)

13.13.4 Solvay Main Business Overview

13.13.5 Solvay Latest Developments

13.14 General Electric

13.14.1 General Electric Company Information

13.14.2 General Electric Non-Oxidizing Biocide Product Portfolios and Specifications

13.14.3 General Electric Non-Oxidizing Biocide Sales, Revenue, Price and Gross

Margin (2020-2025)

13.14.4 General Electric Main Business Overview

13.14.5 General Electric Latest Developments

13.15 Ecolab

13.15.1 Ecolab Company Information

13.15.2 Ecolab Non-Oxidizing Biocide Product Portfolios and Specifications

13.15.3 Ecolab Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin

(2020-2025)

13.15.4 Ecolab Main Business Overview

13.15.5 Ecolab Latest Developments

13.16 Nouryon

- 13.16.1 Nouryon Company Information
- 13.16.2 Nouryon Non-Oxidizing Biocide Product Portfolios and Specifications
- 13.16.3 Nouryon Non-Oxidizing Biocide Sales, Revenue, Price and Gross Margin  
(2020-2025)
- 13.16.4 Nouryon Main Business Overview
- 13.16.5 Nouryon Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Non-Oxidizing Biocide Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Non-Oxidizing Biocide Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of DBNPA

Table 4. Major Players of Isothiazolin

Table 5. Major Players of Glutaraldehyde

Table 6. Major Players of Terbutylazine

Table 7. Major Players of Others

Table 8. Global Non-Oxidizing Biocide Sales by Type (2020-2025) & (Tons)

Table 9. Global Non-Oxidizing Biocide Sales Market Share by Type (2020-2025)

Table 10. Global Non-Oxidizing Biocide Revenue by Type (2020-2025) & (\$ million)

Table 11. Global Non-Oxidizing Biocide Revenue Market Share by Type (2020-2025)

Table 12. Global Non-Oxidizing Biocide Sale Price by Type (2020-2025) & (US\$/Ton)

Table 13. Global Non-Oxidizing Biocide Sale by Application (2020-2025) & (Tons)

Table 14. Global Non-Oxidizing Biocide Sale Market Share by Application (2020-2025)

Table 15. Global Non-Oxidizing Biocide Revenue by Application (2020-2025) & (\$ million)

Table 16. Global Non-Oxidizing Biocide Revenue Market Share by Application (2020-2025)

Table 17. Global Non-Oxidizing Biocide Sale Price by Application (2020-2025) & (US\$/Ton)

Table 18. Global Non-Oxidizing Biocide Sales by Company (2020-2025) & (Tons)

Table 19. Global Non-Oxidizing Biocide Sales Market Share by Company (2020-2025)

Table 20. Global Non-Oxidizing Biocide Revenue by Company (2020-2025) & (\$ millions)

Table 21. Global Non-Oxidizing Biocide Revenue Market Share by Company (2020-2025)

Table 22. Global Non-Oxidizing Biocide Sale Price by Company (2020-2025) & (US\$/Ton)

Table 23. Key Manufacturers Non-Oxidizing Biocide Producing Area Distribution and Sales Area

Table 24. Players Non-Oxidizing Biocide Products Offered

Table 25. Non-Oxidizing Biocide Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Non-Oxidizing Biocide Sales by Geographic Region (2020-2025) & (Tons)

Table 29. Global Non-Oxidizing Biocide Sales Market Share Geographic Region (2020-2025)

Table 30. Global Non-Oxidizing Biocide Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 31. Global Non-Oxidizing Biocide Revenue Market Share by Geographic Region (2020-2025)

Table 32. Global Non-Oxidizing Biocide Sales by Country/Region (2020-2025) & (Tons)

Table 33. Global Non-Oxidizing Biocide Sales Market Share by Country/Region (2020-2025)

Table 34. Global Non-Oxidizing Biocide Revenue by Country/Region (2020-2025) & (\$ millions)

Table 35. Global Non-Oxidizing Biocide Revenue Market Share by Country/Region (2020-2025)

Table 36. Americas Non-Oxidizing Biocide Sales by Country (2020-2025) & (Tons)

Table 37. Americas Non-Oxidizing Biocide Sales Market Share by Country (2020-2025)

Table 38. Americas Non-Oxidizing Biocide Revenue by Country (2020-2025) & (\$ millions)

Table 39. Americas Non-Oxidizing Biocide Sales by Type (2020-2025) & (Tons)

Table 40. Americas Non-Oxidizing Biocide Sales by Application (2020-2025) & (Tons)

Table 41. APAC Non-Oxidizing Biocide Sales by Region (2020-2025) & (Tons)

Table 42. APAC Non-Oxidizing Biocide Sales Market Share by Region (2020-2025)

Table 43. APAC Non-Oxidizing Biocide Revenue by Region (2020-2025) & (\$ millions)

Table 44. APAC Non-Oxidizing Biocide Sales by Type (2020-2025) & (Tons)

Table 45. APAC Non-Oxidizing Biocide Sales by Application (2020-2025) & (Tons)

Table 46. Europe Non-Oxidizing Biocide Sales by Country (2020-2025) & (Tons)

Table 47. Europe Non-Oxidizing Biocide Revenue by Country (2020-2025) & (\$ millions)

Table 48. Europe Non-Oxidizing Biocide Sales by Type (2020-2025) & (Tons)

Table 49. Europe Non-Oxidizing Biocide Sales by Application (2020-2025) & (Tons)

Table 50. Middle East & Africa Non-Oxidizing Biocide Sales by Country (2020-2025) & (Tons)

Table 51. Middle East & Africa Non-Oxidizing Biocide Revenue Market Share by Country (2020-2025)

Table 52. Middle East & Africa Non-Oxidizing Biocide Sales by Type (2020-2025) & (Tons)

Table 53. Middle East & Africa Non-Oxidizing Biocide Sales by Application (2020-2025)

& (Tons)

Table 54. Key Market Drivers & Growth Opportunities of Non-Oxidizing Biocide

Table 55. Key Market Challenges & Risks of Non-Oxidizing Biocide

Table 56. Key Industry Trends of Non-Oxidizing Biocide

Table 57. Non-Oxidizing Biocide Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Non-Oxidizing Biocide Distributors List

Table 60. Non-Oxidizing Biocide Customer List

Table 61. Global Non-Oxidizing Biocide Sales Forecast by Region (2026-2031) & (Tons)

Table 62. Global Non-Oxidizing Biocide Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 63. Americas Non-Oxidizing Biocide Sales Forecast by Country (2026-2031) & (Tons)

Table 64. Americas Non-Oxidizing Biocide Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 65. APAC Non-Oxidizing Biocide Sales Forecast by Region (2026-2031) & (Tons)

Table 66. APAC Non-Oxidizing Biocide Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 67. Europe Non-Oxidizing Biocide Sales Forecast by Country (2026-2031) & (Tons)

Table 68. Europe Non-Oxidizing Biocide Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Middle East & Africa Non-Oxidizing Biocide Sales Forecast by Country (2026-2031) & (Tons)

Table 70. Middle East & Africa Non-Oxidizing Biocide Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 71. Global Non-Oxidizing Biocide Sales Forecast by Type (2026-2031) & (Tons)

Table 72. Global Non-Oxidizing Biocide Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 73. Global Non-Oxidizing Biocide Sales Forecast by Application (2026-2031) & (Tons)

Table 74. Global Non-Oxidizing Biocide Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 75. Thermax Chemicals Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 76. Thermax Chemicals Non-Oxidizing Biocide Product Portfolios and Specifications

Table 77. Thermax Chemicals Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2020-2025)

Table 78. Thermax Chemicals Main Business

Table 79. Thermax Chemicals Latest Developments

Table 80. ACURO Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 81. ACURO Non-Oxidizing Biocide Product Portfolios and Specifications

Table 82. ACURO Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 83. ACURO Main Business

Table 84. ACURO Latest Developments

Table 85. Bio-Source Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 86. Bio-Source Non-Oxidizing Biocide Product Portfolios and Specifications

Table 87. Bio-Source Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 88. Bio-Source Main Business

Table 89. Bio-Source Latest Developments

Table 90. Dober Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 91. Dober Non-Oxidizing Biocide Product Portfolios and Specifications

Table 92. Dober Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 93. Dober Main Business

Table 94. Dober Latest Developments

Table 95. Water Treatment Products Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 96. Water Treatment Products Non-Oxidizing Biocide Product Portfolios and Specifications

Table 97. Water Treatment Products Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 98. Water Treatment Products Main Business

Table 99. Water Treatment Products Latest Developments

Table 100. BioMate Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 101. BioMate Non-Oxidizing Biocide Product Portfolios and Specifications

Table 102. BioMate Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 103. BioMate Main Business

Table 104. BioMate Latest Developments

- Table 105. Veolia Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors
- Table 106. Veolia Non-Oxidizing Biocide Product Portfolios and Specifications
- Table 107. Veolia Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 108. Veolia Main Business
- Table 109. Veolia Latest Developments
- Table 110. ALVIM Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors
- Table 111. ALVIM Non-Oxidizing Biocide Product Portfolios and Specifications
- Table 112. ALVIM Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 113. ALVIM Main Business
- Table 114. ALVIM Latest Developments
- Table 115. Chardon Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors
- Table 116. Chardon Non-Oxidizing Biocide Product Portfolios and Specifications
- Table 117. Chardon Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 118. Chardon Main Business
- Table 119. Chardon Latest Developments
- Table 120. Lovibond Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors
- Table 121. Lovibond Non-Oxidizing Biocide Product Portfolios and Specifications
- Table 122. Lovibond Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 123. Lovibond Main Business
- Table 124. Lovibond Latest Developments
- Table 125. PWT Chemicals Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors
- Table 126. PWT Chemicals Non-Oxidizing Biocide Product Portfolios and Specifications
- Table 127. PWT Chemicals Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 128. PWT Chemicals Main Business
- Table 129. PWT Chemicals Latest Developments
- Table 130. Chemtex Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors
- Table 131. Chemtex Non-Oxidizing Biocide Product Portfolios and Specifications
- Table 132. Chemtex Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2020-2025)

Table 133. Chemtex Main Business

Table 134. Chemtex Latest Developments

Table 135. Solvay Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 136. Solvay Non-Oxidizing Biocide Product Portfolios and Specifications

Table 137. Solvay Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 138. Solvay Main Business

Table 139. Solvay Latest Developments

Table 140. General Electric Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 141. General Electric Non-Oxidizing Biocide Product Portfolios and Specifications

Table 142. General Electric Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 143. General Electric Main Business

Table 144. General Electric Latest Developments

Table 145. Ecolab Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 146. Ecolab Non-Oxidizing Biocide Product Portfolios and Specifications

Table 147. Ecolab Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 148. Ecolab Main Business

Table 149. Ecolab Latest Developments

Table 150. Nouryon Basic Information, Non-Oxidizing Biocide Manufacturing Base, Sales Area and Its Competitors

Table 151. Nouryon Non-Oxidizing Biocide Product Portfolios and Specifications

Table 152. Nouryon Non-Oxidizing Biocide Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 153. Nouryon Main Business

Table 154. Nouryon Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Non-Oxidizing Biocide
- Figure 2. Non-Oxidizing Biocide Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Non-Oxidizing Biocide Sales Growth Rate 2020-2031 (Tons)
- Figure 7. Global Non-Oxidizing Biocide Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Non-Oxidizing Biocide Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Non-Oxidizing Biocide Sales Market Share by Country/Region (2024)
- Figure 10. Non-Oxidizing Biocide Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of DBNPA
- Figure 12. Product Picture of Isothiazolin
- Figure 13. Product Picture of Glutaraldehyde
- Figure 14. Product Picture of Terbutylazine
- Figure 15. Product Picture of Others
- Figure 16. Global Non-Oxidizing Biocide Sales Market Share by Type in 2025
- Figure 17. Global Non-Oxidizing Biocide Revenue Market Share by Type (2020-2025)
- Figure 18. Non-Oxidizing Biocide Consumed in Water Treatment
- Figure 19. Global Non-Oxidizing Biocide Market: Water Treatment (2020-2025) & (Tons)
- Figure 20. Non-Oxidizing Biocide Consumed in Food & Beverage
- Figure 21. Global Non-Oxidizing Biocide Market: Food & Beverage (2020-2025) & (Tons)
- Figure 22. Non-Oxidizing Biocide Consumed in Others
- Figure 23. Global Non-Oxidizing Biocide Market: Others (2020-2025) & (Tons)
- Figure 24. Global Non-Oxidizing Biocide Sale Market Share by Application (2024)
- Figure 25. Global Non-Oxidizing Biocide Revenue Market Share by Application in 2025
- Figure 26. Non-Oxidizing Biocide Sales by Company in 2025 (Tons)
- Figure 27. Global Non-Oxidizing Biocide Sales Market Share by Company in 2025
- Figure 28. Non-Oxidizing Biocide Revenue by Company in 2025 (\$ millions)
- Figure 29. Global Non-Oxidizing Biocide Revenue Market Share by Company in 2025
- Figure 30. Global Non-Oxidizing Biocide Sales Market Share by Geographic Region (2020-2025)

Figure 31. Global Non-Oxidizing Biocide Revenue Market Share by Geographic Region in 2025

Figure 32. Americas Non-Oxidizing Biocide Sales 2020-2025 (Tons)

Figure 33. Americas Non-Oxidizing Biocide Revenue 2020-2025 (\$ millions)

Figure 34. APAC Non-Oxidizing Biocide Sales 2020-2025 (Tons)

Figure 35. APAC Non-Oxidizing Biocide Revenue 2020-2025 (\$ millions)

Figure 36. Europe Non-Oxidizing Biocide Sales 2020-2025 (Tons)

Figure 37. Europe Non-Oxidizing Biocide Revenue 2020-2025 (\$ millions)

Figure 38. Middle East & Africa Non-Oxidizing Biocide Sales 2020-2025 (Tons)

Figure 39. Middle East & Africa Non-Oxidizing Biocide Revenue 2020-2025 (\$ millions)

Figure 40. Americas Non-Oxidizing Biocide Sales Market Share by Country in 2025

Figure 41. Americas Non-Oxidizing Biocide Revenue Market Share by Country (2020-2025)

Figure 42. Americas Non-Oxidizing Biocide Sales Market Share by Type (2020-2025)

Figure 43. Americas Non-Oxidizing Biocide Sales Market Share by Application (2020-2025)

Figure 44. United States Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 45. Canada Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 46. Mexico Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 47. Brazil Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 48. APAC Non-Oxidizing Biocide Sales Market Share by Region in 2025

Figure 49. APAC Non-Oxidizing Biocide Revenue Market Share by Region (2020-2025)

Figure 50. APAC Non-Oxidizing Biocide Sales Market Share by Type (2020-2025)

Figure 51. APAC Non-Oxidizing Biocide Sales Market Share by Application (2020-2025)

Figure 52. China Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 53. Japan Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 54. South Korea Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 55. Southeast Asia Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 56. India Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 57. Australia Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 58. China Taiwan Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 59. Europe Non-Oxidizing Biocide Sales Market Share by Country in 2025

Figure 60. Europe Non-Oxidizing Biocide Revenue Market Share by Country (2020-2025)

Figure 61. Europe Non-Oxidizing Biocide Sales Market Share by Type (2020-2025)

Figure 62. Europe Non-Oxidizing Biocide Sales Market Share by Application (2020-2025)

Figure 63. Germany Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 64. France Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 65. UK Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 66. Italy Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 67. Russia Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 68. Middle East & Africa Non-Oxidizing Biocide Sales Market Share by Country (2020-2025)

Figure 69. Middle East & Africa Non-Oxidizing Biocide Sales Market Share by Type (2020-2025)

Figure 70. Middle East & Africa Non-Oxidizing Biocide Sales Market Share by Application (2020-2025)

Figure 71. Egypt Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 72. South Africa Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 73. Israel Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 74. Turkey Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 75. GCC Countries Non-Oxidizing Biocide Revenue Growth 2020-2025 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Non-Oxidizing Biocide in 2025

Figure 77. Manufacturing Process Analysis of Non-Oxidizing Biocide

Figure 78. Industry Chain Structure of Non-Oxidizing Biocide

Figure 79. Channels of Distribution

Figure 80. Global Non-Oxidizing Biocide Sales Market Forecast by Region (2026-2031)

Figure 81. Global Non-Oxidizing Biocide Revenue Market Share Forecast by Region (2026-2031)

Figure 82. Global Non-Oxidizing Biocide Sales Market Share Forecast by Type (2026-2031)

Figure 83. Global Non-Oxidizing Biocide Revenue Market Share Forecast by Type (2026-2031)

Figure 84. Global Non-Oxidizing Biocide Sales Market Share Forecast by Application (2026-2031)

Figure 85. Global Non-Oxidizing Biocide Revenue Market Share Forecast by Application (2026-2031)

## I would like to order

Product name: Global Non-Oxidizing Biocide Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/GE43C2E66B11EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE43C2E66B11EN.html>