

Global Non-oriented Silicon Steel for EV Market Growth 2026-2032

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Abstracts

The global Non-oriented Silicon Steel for EV market size is predicted to grow from US\$ 3150 million in 2025 to US\$ 6552 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

Non-oriented silicon steel has homogeneous magnetic properties in all directions. They are used as core materials in rotating machines, from tiny precision electric motors to large power generators. This type of steel is particularly important for electric vehicles (EVs). The use of non-oriented silicon steel enhances the efficiency and performance of electric drivetrains, a critical aspect of EV technology.

The global transition from internal combustion engine (ICE) vehicles to electric vehicles is a major driver for NGO silicon steel. As EV sales rise, the demand for efficient electric motors, which rely on high-performance materials like NGO silicon steel, also increases. This trend is fueled by consumer demand for greener transportation options, government incentives, and regulatory pressures aimed at reducing greenhouse gas emissions.

As the adoption of EVs accelerates globally, the demand for NGO silicon steel is growing. Emerging markets, especially in Asia, are seeing an increase in EV production, with countries like China, India, and South Korea playing key roles in driving this demand. As these markets grow, the need for high-performance materials like NGO silicon steel will continue to rise.

There has been ongoing research and development in electric motor technology, leading to the production of more efficient and powerful motors. This includes advancements in materials, design, and manufacturing processes, resulting in lighter,

more compact, and higher-performing motors.

One of the primary goals in electric motor design for EVs is reducing core losses, as these directly affect motor efficiency and driving range. As a result, manufacturers are focusing on using thinner NGO silicon steel, which helps minimize eddy current losses (energy wasted as heat).

LP Information, Inc. (LPI) ' newest research report, the “Non-oriented Silicon Steel for EV Industry Forecast” looks at past sales and reviews total world Non-oriented Silicon Steel for EV sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-oriented Silicon Steel for EV sales for 2026 through 2032. With Non-oriented Silicon Steel for EV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-oriented Silicon Steel for EV industry.

This Insight Report provides a comprehensive analysis of the global Non-oriented Silicon Steel for EV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-oriented Silicon Steel for EV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-oriented Silicon Steel for EV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-oriented Silicon Steel for EV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-oriented Silicon Steel for EV.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-oriented Silicon Steel for EV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness

Thickness > 0.3 mm

Segmentation by Application:

BEV

PHEV

HEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baowu

Shougang Group

TISCO

Nippon Steel

ThyssenKrupp

Posco

Voestalpine

JFE Steel

CSC

Cleveland-Cliffs

ArcelorMittal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-oriented Silicon Steel for EV market?

What factors are driving Non-oriented Silicon Steel for EV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-oriented Silicon Steel for EV market opportunities vary by end market size?

How does Non-oriented Silicon Steel for EV break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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