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Global Non-Negative Pressure Water Supply Pump Set Market Growth 2026-2032

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Abstracts

The global Non-Negative Pressure Water Supply Pump Set market size is predicted to grow from US$ 901 million in 2025 to US$ 1319 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A non-negative pressure water supply pump system is an intelligent pump system that utilizes the existing pressure of the municipal pipe network to boost water supply. Its core principle is to ensure that the pump does not create negative pressure in the municipal pipe network during operation, thereby preventing water supply disruption to surrounding users, using a constant flow tank or negative pressure suppression device. The system typically consists of a variable frequency control cabinet, constant flow tank, centrifugal pump unit, pressure sensor, check valve, and piping system. It features automatic start-stop, constant pressure regulation, and energy-saving operation. This system is widely used in high-rise buildings, residential communities, schools, hospitals, and other locations, and is particularly suitable for areas where municipal water pressure is insufficient but water tanks are not permitted.

Based on the average price of small, medium, and large pump units, the overall average price is approximately $6,650 per unit. Given that mainstream companies have annual production capacity of 10,000–50,000 units per line and maintain a gross profit margin of 30%–50%, the non-negative pressure water supply pump system market exhibits a structural characteristic of "volume-oriented at the low- and mid-range, profit-oriented at the high-end," offering the dual advantages of large-scale manufacturing and stable profitability.

The upstream supply chain for non-negative pressure water supply pumps primarily relies on raw materials such as stainless steel, carbon steel, and copper, as well as key

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components such as inverters, pressure sensors, controllers, pump bodies, and flow stabilizers. Downstream, these pumps serve a wide range of customers, including construction engineering companies, water utility operators, equipment integrators, and fire protection system vendors. Future development trends will focus on intelligentization, remote monitoring, and IoT integration, gradually replacing traditional water tank systems and promoting energy-saving and environmentally friendly water supply standardization. These systems will also be rapidly adopted in the renovation of older residential communities, rural water supply upgrades, and green buildings. Furthermore, these systems will be integrated with solar water supply and rainwater harvesting systems to create multi-source, coordinated water supply solutions.

United States market for Non-Negative Pressure Water Supply Pump Set is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-Negative Pressure Water Supply Pump Set is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-Negative Pressure Water Supply Pump Set is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-Negative Pressure Water Supply Pump Set players cover Grundfos, Xylem, Pentair, Wilo, Franklin Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Non-Negative Pressure Water Supply Pump Set Industry Forecast” looks at past sales and reviews total world Non-Negative Pressure Water Supply Pump Set sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Negative Pressure Water Supply Pump Set sales for 2026 through 2032. With Non-Negative Pressure Water Supply Pump Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Non-Negative Pressure Water Supply Pump Set industry.

This Insight Report provides a comprehensive analysis of the global Non-Negative

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Pressure Water Supply Pump Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Negative Pressure Water Supply Pump Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Negative Pressure Water Supply Pump Set market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Negative Pressure Water Supply Pump Set and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Negative Pressure Water Supply Pump Set.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Negative Pressure Water Supply Pump Set market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Pump Type

Multiple Pumps in Parallel

Segmentation by Application:

Civil Buildings

Public Facilities

Industrial Applications

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Grundfos
- Xylem
- Pentair
- Wilo
- Franklin Electric
- Dab Pumps
- Calpeda
- Zilmet
- Elbi
- Reflex
- Flamco

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Varem

Cimm SpA

Aquasystem

Nanfang Pump Industry

Kaiquan Pump

Shanghai East Pump

Panda Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Negative Pressure Water Supply Pump Set market?

What factors are driving Non-Negative Pressure Water Supply Pump Set market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Negative Pressure Water Supply Pump Set market opportunities vary by end market size?

How does Non-Negative Pressure Water Supply Pump Set break out by Type, by Application?

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