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Global Non-mydriatic Retinal Imaging System Market Growth 2026-2032

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Abstracts

The global Non-mydriatic Retinal Imaging System market size is predicted to grow from US$ 209 million in 2025 to US$ 330 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

A non-mydriatic retinal imaging system is a specialized ophthalmic instrument designed to capture high-resolution images of the retina without the need for pharmacological pupil dilation. Using advanced digital imaging sensors and optical systems, it allows clinicians to quickly and comfortably screen for eye conditions such as diabetic retinopathy, glaucoma, macular degeneration, and other retinal disorders.

In 2024, global non-mydriatic retinal imaging system production reached approximately 4,290 units, with an average global market price of around k US$ 47.08 per unit. The supply chain of non-mydriatic retinal imaging systems mainly includes the following stages: the upstream involves suppliers of optical lenses, CMOS/CCD image sensors, LED/near-infrared light sources, algorithm chips, and electronic components; the midstream consists of equipment manufacturers responsible for system integration, image processing algorithms, and software platform development; the downstream includes hospitals, ophthalmology clinics, health examination centers, and AI diagnostic service providers.

United States market for Non-mydriatic Retinal Imaging System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-mydriatic Retinal Imaging System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Non-mydriatic Retinal Imaging System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-mydriatic Retinal Imaging System players cover Canon, Nikon, Nidek, Optomed, Zeiss, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Non-mydriatic Retinal Imaging System Industry Forecast” looks at past sales and reviews total world Non-mydriatic Retinal Imaging System sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-mydriatic Retinal Imaging System sales for 2026 through 2032. With Non-mydriatic Retinal Imaging System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Non-mydriatic Retinal Imaging System industry.

This Insight Report provides a comprehensive analysis of the global Non-mydriatic Retinal Imaging System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-mydriatic Retinal Imaging System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Non-mydriatic Retinal Imaging System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-mydriatic Retinal Imaging System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-mydriatic Retinal Imaging System.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-mydriatic Retinal Imaging System market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Desktop Type

Handheld Type

Segmentation by Imaging Technology:

Fundus Photography

Optical Coherence Tomography (OCT)

Scanning Laser Ophthalmoscopy (SLO)

Segmentation by Image Acquisition Mode:

Monocular

Binocular

Wide-field Imaging

Segmentation by Operation Mode:

Manual Operation

Automatic

Segmentation by Application:

Hospitals

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Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Canon

Nikon

Nidek

Optomed

Zeiss

Volk

iCare

Forus Health

Foshan Rixi Medica

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Microclear Medical

Shanghai Vowish Optical

SYSEY

Topcon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-mydriatic Retinal Imaging System market?

What factors are driving Non-mydriatic Retinal Imaging System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-mydriatic Retinal Imaging System market opportunities vary by end market size?

How does Non-mydriatic Retinal Imaging System break out by Type, by Application?

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