

Global Non-Military Explosives Market Growth 2026-2032

<https://marketpublishers.com/r/GB3E6EB0B470EN.html>

Date: February 2026

Pages: 163

Price: US\$ 3,660.00 (Single User License)

ID: GB3E6EB0B470EN

Abstracts

The global Non-Military Explosives market size is predicted to grow from US\$ 21260 million in 2025 to US\$ 25880 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Non-military explosives refer to explosive materials and formulations primarily used for civilian purposes, such as construction, mining, quarrying, and demolition. These explosives may include industrial dynamite, ammonium nitrate-based explosives, and others.

The non-military explosives market is driven by infrastructure development, mining activities, and the construction industry. Increasing emphasis on safety and environmental regulations is influencing the development of more sustainable and efficient explosive formulations.

LP Information, Inc. (LPI) ' newest research report, the "Non-Military Explosives Industry Forecast" looks at past sales and reviews total world Non-Military Explosives sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Military Explosives sales for 2026 through 2032. With Non-Military Explosives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Military Explosives industry.

This Insight Report provides a comprehensive analysis of the global Non-Military Explosives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Non-Military Explosives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Military Explosives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Military Explosives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Military Explosives.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Military Explosives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HMX (Octogen)

RDX (Cyclonite)

Nitrocellulose

Nitroglycerine

TNT (trinitrotoluene)

Ammonium Perchlorate

Other

Segmentation by Application:

Infrastructure Construction

Mining Engineering

Energy Engineering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orica

Dyno Nobel

MAXAM

ENAEX

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

Sverdlov

EPC Groupe

Sasol

Anhui Jiangnan

Solar Explosives

Nanling Civil Explosive

Sichuan Yahua

Tianyuan

Gaojia Chemical

American Pacific

Calibre Chemicals

Chemring Nobel

Nitrochemie

Prva Iskra- Namenska A.D.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Military Explosives market?

What factors are driving Non-Military Explosives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Military Explosives market opportunities vary by end market size?

How does Non-Military Explosives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Non-Military Explosives Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Non-Military Explosives by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Non-Military Explosives by Country/Region, 2021, 2025 & 2032

2.2 Non-Military Explosives Segment by Type

- 2.2.1 HMX (Octogen)
- 2.2.2 RDX (Cyclonite)
- 2.2.3 Nitrocellulose
- 2.2.4 Nitroglycerine
- 2.2.5 TNT (trinitrotoluene)
- 2.2.6 Ammonium Perchlorate
- 2.2.7 Other
- 2.2.8 Non-Military Explosives Sales by Type
 - 2.2.8.1 Global Non-Military Explosives Sales Market Share by Type (2021-2026)
 - 2.2.8.2 Global Non-Military Explosives Revenue and Market Share by Type (2021-2026)
 - 2.2.8.3 Global Non-Military Explosives Sale Price by Type (2021-2026)

2.3 Non-Military Explosives Segment by Application

- 2.3.1 Infrastructure Construction
- 2.3.2 Mining Engineering
- 2.3.3 Energy Engineering
- 2.3.4 Other

2.3.5 Non-Military Explosives Sales by Application

2.3.5.1 Global Non-Military Explosives Sale Market Share by Application (2021-2026)

2.3.5.2 Global Non-Military Explosives Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Non-Military Explosives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Non-Military Explosives Breakdown Data by Company

3.1.1 Global Non-Military Explosives Annual Sales by Company (2021-2026)

3.1.2 Global Non-Military Explosives Sales Market Share by Company (2021-2026)

3.2 Global Non-Military Explosives Annual Revenue by Company (2021-2026)

3.2.1 Global Non-Military Explosives Revenue by Company (2021-2026)

3.2.2 Global Non-Military Explosives Revenue Market Share by Company (2021-2026)

3.3 Global Non-Military Explosives Sale Price by Company

3.4 Key Manufacturers Non-Military Explosives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Non-Military Explosives Product Location Distribution

3.4.2 Players Non-Military Explosives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NON-MILITARY EXPLOSIVES BY GEOGRAPHIC REGION

4.1 World Historic Non-Military Explosives Market Size by Geographic Region (2021-2026)

4.1.1 Global Non-Military Explosives Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Non-Military Explosives Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Non-Military Explosives Market Size by Country/Region (2021-2026)

4.2.1 Global Non-Military Explosives Annual Sales by Country/Region (2021-2026)

4.2.2 Global Non-Military Explosives Annual Revenue by Country/Region (2021-2026)

4.3 Americas Non-Military Explosives Sales Growth

4.4 APAC Non-Military Explosives Sales Growth

4.5 Europe Non-Military Explosives Sales Growth

4.6 Middle East & Africa Non-Military Explosives Sales Growth

5 AMERICAS

5.1 Americas Non-Military Explosives Sales by Country

5.1.1 Americas Non-Military Explosives Sales by Country (2021-2026)

5.1.2 Americas Non-Military Explosives Revenue by Country (2021-2026)

5.2 Americas Non-Military Explosives Sales by Type (2021-2026)

5.3 Americas Non-Military Explosives Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Non-Military Explosives Sales by Region

6.1.1 APAC Non-Military Explosives Sales by Region (2021-2026)

6.1.2 APAC Non-Military Explosives Revenue by Region (2021-2026)

6.2 APAC Non-Military Explosives Sales by Type (2021-2026)

6.3 APAC Non-Military Explosives Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Non-Military Explosives by Country

7.1.1 Europe Non-Military Explosives Sales by Country (2021-2026)

7.1.2 Europe Non-Military Explosives Revenue by Country (2021-2026)

7.2 Europe Non-Military Explosives Sales by Type (2021-2026)

7.3 Europe Non-Military Explosives Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Non-Military Explosives by Country

8.1.1 Middle East & Africa Non-Military Explosives Sales by Country (2021-2026)

8.1.2 Middle East & Africa Non-Military Explosives Revenue by Country (2021-2026)

8.2 Middle East & Africa Non-Military Explosives Sales by Type (2021-2026)

8.3 Middle East & Africa Non-Military Explosives Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Non-Military Explosives

10.3 Manufacturing Process Analysis of Non-Military Explosives

10.4 Industry Chain Structure of Non-Military Explosives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Non-Military Explosives Distributors

11.3 Non-Military Explosives Customer

12 WORLD FORECAST REVIEW FOR NON-MILITARY EXPLOSIVES BY GEOGRAPHIC REGION

- 12.1 Global Non-Military Explosives Market Size Forecast by Region
 - 12.1.1 Global Non-Military Explosives Forecast by Region (2027-2032)
 - 12.1.2 Global Non-Military Explosives Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Non-Military Explosives Forecast by Type (2027-2032)
- 12.7 Global Non-Military Explosives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Orica
 - 13.1.1 Orica Company Information
 - 13.1.2 Orica Non-Military Explosives Product Portfolios and Specifications
 - 13.1.3 Orica Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Orica Main Business Overview
 - 13.1.5 Orica Latest Developments
- 13.2 Dyno Nobel
 - 13.2.1 Dyno Nobel Company Information
 - 13.2.2 Dyno Nobel Non-Military Explosives Product Portfolios and Specifications
 - 13.2.3 Dyno Nobel Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Dyno Nobel Main Business Overview
 - 13.2.5 Dyno Nobel Latest Developments
- 13.3 MAXAM
 - 13.3.1 MAXAM Company Information
 - 13.3.2 MAXAM Non-Military Explosives Product Portfolios and Specifications
 - 13.3.3 MAXAM Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 MAXAM Main Business Overview
 - 13.3.5 MAXAM Latest Developments
- 13.4 ENAEX
 - 13.4.1 ENAEX Company Information
 - 13.4.2 ENAEX Non-Military Explosives Product Portfolios and Specifications
 - 13.4.3 ENAEX Non-Military Explosives Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 ENAEX Main Business Overview

13.4.5 ENAEX Latest Developments

13.5 Yunnan Civil Explosive

13.5.1 Yunnan Civil Explosive Company Information

13.5.2 Yunnan Civil Explosive Non-Military Explosives Product Portfolios and Specifications

13.5.3 Yunnan Civil Explosive Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Yunnan Civil Explosive Main Business Overview

13.5.5 Yunnan Civil Explosive Latest Developments

13.6 Poly Permanent Union Holding Group

13.6.1 Poly Permanent Union Holding Group Company Information

13.6.2 Poly Permanent Union Holding Group Non-Military Explosives Product Portfolios and Specifications

13.6.3 Poly Permanent Union Holding Group Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Poly Permanent Union Holding Group Main Business Overview

13.6.5 Poly Permanent Union Holding Group Latest Developments

13.7 Gezhouba Explosive

13.7.1 Gezhouba Explosive Company Information

13.7.2 Gezhouba Explosive Non-Military Explosives Product Portfolios and Specifications

13.7.3 Gezhouba Explosive Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Gezhouba Explosive Main Business Overview

13.7.5 Gezhouba Explosive Latest Developments

13.8 AUSTIN

13.8.1 AUSTIN Company Information

13.8.2 AUSTIN Non-Military Explosives Product Portfolios and Specifications

13.8.3 AUSTIN Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 AUSTIN Main Business Overview

13.8.5 AUSTIN Latest Developments

13.9 Sverdlov

13.9.1 Sverdlov Company Information

13.9.2 Sverdlov Non-Military Explosives Product Portfolios and Specifications

13.9.3 Sverdlov Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Sverdlov Main Business Overview
- 13.9.5 Sverdlov Latest Developments
- 13.10 EPC Groupe
 - 13.10.1 EPC Groupe Company Information
 - 13.10.2 EPC Groupe Non-Military Explosives Product Portfolios and Specifications
 - 13.10.3 EPC Groupe Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 EPC Groupe Main Business Overview
 - 13.10.5 EPC Groupe Latest Developments
- 13.11 Sasol
 - 13.11.1 Sasol Company Information
 - 13.11.2 Sasol Non-Military Explosives Product Portfolios and Specifications
 - 13.11.3 Sasol Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sasol Main Business Overview
 - 13.11.5 Sasol Latest Developments
- 13.12 Anhui Jiangnan
 - 13.12.1 Anhui Jiangnan Company Information
 - 13.12.2 Anhui Jiangnan Non-Military Explosives Product Portfolios and Specifications
 - 13.12.3 Anhui Jiangnan Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Anhui Jiangnan Main Business Overview
 - 13.12.5 Anhui Jiangnan Latest Developments
- 13.13 Solar Explosives
 - 13.13.1 Solar Explosives Company Information
 - 13.13.2 Solar Explosives Non-Military Explosives Product Portfolios and Specifications
 - 13.13.3 Solar Explosives Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Solar Explosives Main Business Overview
 - 13.13.5 Solar Explosives Latest Developments
- 13.14 Nanling Civil Explosive
 - 13.14.1 Nanling Civil Explosive Company Information
 - 13.14.2 Nanling Civil Explosive Non-Military Explosives Product Portfolios and Specifications
 - 13.14.3 Nanling Civil Explosive Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Nanling Civil Explosive Main Business Overview
 - 13.14.5 Nanling Civil Explosive Latest Developments
- 13.15 Sichuan Yahua

- 13.15.1 Sichuan Yahua Company Information
- 13.15.2 Sichuan Yahua Non-Military Explosives Product Portfolios and Specifications
- 13.15.3 Sichuan Yahua Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Sichuan Yahua Main Business Overview
- 13.15.5 Sichuan Yahua Latest Developments
- 13.16 Tianyuan
 - 13.16.1 Tianyuan Company Information
 - 13.16.2 Tianyuan Non-Military Explosives Product Portfolios and Specifications
 - 13.16.3 Tianyuan Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Tianyuan Main Business Overview
 - 13.16.5 Tianyuan Latest Developments
- 13.17 Gaojia Chemical
 - 13.17.1 Gaojia Chemical Company Information
 - 13.17.2 Gaojia Chemical Non-Military Explosives Product Portfolios and Specifications
 - 13.17.3 Gaojia Chemical Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Gaojia Chemical Main Business Overview
 - 13.17.5 Gaojia Chemical Latest Developments
- 13.18 American Pacific
 - 13.18.1 American Pacific Company Information
 - 13.18.2 American Pacific Non-Military Explosives Product Portfolios and Specifications
 - 13.18.3 American Pacific Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 American Pacific Main Business Overview
 - 13.18.5 American Pacific Latest Developments
- 13.19 Calibre Chemicals
 - 13.19.1 Calibre Chemicals Company Information
 - 13.19.2 Calibre Chemicals Non-Military Explosives Product Portfolios and Specifications
 - 13.19.3 Calibre Chemicals Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Calibre Chemicals Main Business Overview
 - 13.19.5 Calibre Chemicals Latest Developments
- 13.20 Chemring Nobel
 - 13.20.1 Chemring Nobel Company Information
 - 13.20.2 Chemring Nobel Non-Military Explosives Product Portfolios and Specifications
 - 13.20.3 Chemring Nobel Non-Military Explosives Sales, Revenue, Price and Gross

Margin (2021-2026)

13.20.4 Chemring Nobel Main Business Overview

13.20.5 Chemring Nobel Latest Developments

13.21 Nitrochemie

13.21.1 Nitrochemie Company Information

13.21.2 Nitrochemie Non-Military Explosives Product Portfolios and Specifications

13.21.3 Nitrochemie Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Nitrochemie Main Business Overview

13.21.5 Nitrochemie Latest Developments

13.22 Prva Iskra- Namenska A.D.

13.22.1 Prva Iskra- Namenska A.D. Company Information

13.22.2 Prva Iskra- Namenska A.D. Non-Military Explosives Product Portfolios and Specifications

13.22.3 Prva Iskra- Namenska A.D. Non-Military Explosives Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Prva Iskra- Namenska A.D. Main Business Overview

13.22.5 Prva Iskra- Namenska A.D. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Non-Military Explosives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Non-Military Explosives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of HMX (Octogen)
- Table 4. Major Players of RDX (Cyclonite)
- Table 5. Major Players of Nitrocellulose
- Table 6. Major Players of Nitroglycerine
- Table 7. Major Players of TNT (trinitrotoluene)
- Table 8. Major Players of Ammonium Perchlorate
- Table 9. Major Players of Other
- Table 10. Global Non-Military Explosives Sales by Type (2021-2026) & (Tons)
- Table 11. Global Non-Military Explosives Sales Market Share by Type (2021-2026)
- Table 12. Global Non-Military Explosives Revenue by Type (2021-2026) & (\$ million)
- Table 13. Global Non-Military Explosives Revenue Market Share by Type (2021-2026)
- Table 14. Global Non-Military Explosives Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 15. Global Non-Military Explosives Sale by Application (2021-2026) & (Tons)
- Table 16. Global Non-Military Explosives Sale Market Share by Application (2021-2026)
- Table 17. Global Non-Military Explosives Revenue by Application (2021-2026) & (\$ million)
- Table 18. Global Non-Military Explosives Revenue Market Share by Application (2021-2026)
- Table 19. Global Non-Military Explosives Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 20. Global Non-Military Explosives Sales by Company (2021-2026) & (Tons)
- Table 21. Global Non-Military Explosives Sales Market Share by Company (2021-2026)
- Table 22. Global Non-Military Explosives Revenue by Company (2021-2026) & (\$ millions)
- Table 23. Global Non-Military Explosives Revenue Market Share by Company (2021-2026)
- Table 24. Global Non-Military Explosives Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 25. Key Manufacturers Non-Military Explosives Producing Area Distribution and Sales Area
- Table 26. Players Non-Military Explosives Products Offered

Table 27. Non-Military Explosives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Market M&A Activity & Strategy

Table 30. Global Non-Military Explosives Sales by Geographic Region (2021-2026) & (Tons)

Table 31. Global Non-Military Explosives Sales Market Share Geographic Region (2021-2026)

Table 32. Global Non-Military Explosives Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 33. Global Non-Military Explosives Revenue Market Share by Geographic Region (2021-2026)

Table 34. Global Non-Military Explosives Sales by Country/Region (2021-2026) & (Tons)

Table 35. Global Non-Military Explosives Sales Market Share by Country/Region (2021-2026)

Table 36. Global Non-Military Explosives Revenue by Country/Region (2021-2026) & (\$ millions)

Table 37. Global Non-Military Explosives Revenue Market Share by Country/Region (2021-2026)

Table 38. Americas Non-Military Explosives Sales by Country (2021-2026) & (Tons)

Table 39. Americas Non-Military Explosives Sales Market Share by Country (2021-2026)

Table 40. Americas Non-Military Explosives Revenue by Country (2021-2026) & (\$ millions)

Table 41. Americas Non-Military Explosives Sales by Type (2021-2026) & (Tons)

Table 42. Americas Non-Military Explosives Sales by Application (2021-2026) & (Tons)

Table 43. APAC Non-Military Explosives Sales by Region (2021-2026) & (Tons)

Table 44. APAC Non-Military Explosives Sales Market Share by Region (2021-2026)

Table 45. APAC Non-Military Explosives Revenue by Region (2021-2026) & (\$ millions)

Table 46. APAC Non-Military Explosives Sales by Type (2021-2026) & (Tons)

Table 47. APAC Non-Military Explosives Sales by Application (2021-2026) & (Tons)

Table 48. Europe Non-Military Explosives Sales by Country (2021-2026) & (Tons)

Table 49. Europe Non-Military Explosives Revenue by Country (2021-2026) & (\$ millions)

Table 50. Europe Non-Military Explosives Sales by Type (2021-2026) & (Tons)

Table 51. Europe Non-Military Explosives Sales by Application (2021-2026) & (Tons)

Table 52. Middle East & Africa Non-Military Explosives Sales by Country (2021-2026) & (Tons)

Table 53. Middle East & Africa Non-Military Explosives Revenue Market Share by Country (2021-2026)

Table 54. Middle East & Africa Non-Military Explosives Sales by Type (2021-2026) & (Tons)

Table 55. Middle East & Africa Non-Military Explosives Sales by Application (2021-2026) & (Tons)

Table 56. Key Market Drivers & Growth Opportunities of Non-Military Explosives

Table 57. Key Market Challenges & Risks of Non-Military Explosives

Table 58. Key Industry Trends of Non-Military Explosives

Table 59. Non-Military Explosives Raw Material

Table 60. Key Suppliers of Raw Materials

Table 61. Non-Military Explosives Distributors List

Table 62. Non-Military Explosives Customer List

Table 63. Global Non-Military Explosives Sales Forecast by Region (2027-2032) & (Tons)

Table 64. Global Non-Military Explosives Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Americas Non-Military Explosives Sales Forecast by Country (2027-2032) & (Tons)

Table 66. Americas Non-Military Explosives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. APAC Non-Military Explosives Sales Forecast by Region (2027-2032) & (Tons)

Table 68. APAC Non-Military Explosives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Europe Non-Military Explosives Sales Forecast by Country (2027-2032) & (Tons)

Table 70. Europe Non-Military Explosives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. Middle East & Africa Non-Military Explosives Sales Forecast by Country (2027-2032) & (Tons)

Table 72. Middle East & Africa Non-Military Explosives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Global Non-Military Explosives Sales Forecast by Type (2027-2032) & (Tons)

Table 74. Global Non-Military Explosives Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 75. Global Non-Military Explosives Sales Forecast by Application (2027-2032) & (Tons)

Table 76. Global Non-Military Explosives Revenue Forecast by Application (2027-2032)

& (\$ millions)

Table 77. Orica Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 78. Orica Non-Military Explosives Product Portfolios and Specifications

Table 79. Orica Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 80. Orica Main Business

Table 81. Orica Latest Developments

Table 82. Dyno Nobel Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 83. Dyno Nobel Non-Military Explosives Product Portfolios and Specifications

Table 84. Dyno Nobel Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Dyno Nobel Main Business

Table 86. Dyno Nobel Latest Developments

Table 87. MAXAM Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 88. MAXAM Non-Military Explosives Product Portfolios and Specifications

Table 89. MAXAM Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. MAXAM Main Business

Table 91. MAXAM Latest Developments

Table 92. ENAEX Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 93. ENAEX Non-Military Explosives Product Portfolios and Specifications

Table 94. ENAEX Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. ENAEX Main Business

Table 96. ENAEX Latest Developments

Table 97. Yunnan Civil Explosive Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 98. Yunnan Civil Explosive Non-Military Explosives Product Portfolios and Specifications

Table 99. Yunnan Civil Explosive Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Yunnan Civil Explosive Main Business

Table 101. Yunnan Civil Explosive Latest Developments

Table 102. Poly Permanent Union Holding Group Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 103. Poly Permanent Union Holding Group Non-Military Explosives Product Portfolios and Specifications

Table 104. Poly Permanent Union Holding Group Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Poly Permanent Union Holding Group Main Business

Table 106. Poly Permanent Union Holding Group Latest Developments

Table 107. Gezhouba Explosive Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 108. Gezhouba Explosive Non-Military Explosives Product Portfolios and Specifications

Table 109. Gezhouba Explosive Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Gezhouba Explosive Main Business

Table 111. Gezhouba Explosive Latest Developments

Table 112. AUSTIN Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 113. AUSTIN Non-Military Explosives Product Portfolios and Specifications

Table 114. AUSTIN Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. AUSTIN Main Business

Table 116. AUSTIN Latest Developments

Table 117. Sverdlov Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 118. Sverdlov Non-Military Explosives Product Portfolios and Specifications

Table 119. Sverdlov Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Sverdlov Main Business

Table 121. Sverdlov Latest Developments

Table 122. EPC Groupe Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 123. EPC Groupe Non-Military Explosives Product Portfolios and Specifications

Table 124. EPC Groupe Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. EPC Groupe Main Business

Table 126. EPC Groupe Latest Developments

Table 127. Sasol Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 128. Sasol Non-Military Explosives Product Portfolios and Specifications

Table 129. Sasol Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 130. Sasol Main Business

Table 131. Sasol Latest Developments

Table 132. Anhui Jiangnan Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 133. Anhui Jiangnan Non-Military Explosives Product Portfolios and Specifications

Table 134. Anhui Jiangnan Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Anhui Jiangnan Main Business

Table 136. Anhui Jiangnan Latest Developments

Table 137. Solar Explosives Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 138. Solar Explosives Non-Military Explosives Product Portfolios and Specifications

Table 139. Solar Explosives Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Solar Explosives Main Business

Table 141. Solar Explosives Latest Developments

Table 142. Nanling Civil Explosive Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 143. Nanling Civil Explosive Non-Military Explosives Product Portfolios and Specifications

Table 144. Nanling Civil Explosive Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Nanling Civil Explosive Main Business

Table 146. Nanling Civil Explosive Latest Developments

Table 147. Sichuan Yahua Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 148. Sichuan Yahua Non-Military Explosives Product Portfolios and Specifications

Table 149. Sichuan Yahua Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Sichuan Yahua Main Business

Table 151. Sichuan Yahua Latest Developments

Table 152. Tianyuan Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 153. Tianyuan Non-Military Explosives Product Portfolios and Specifications

Table 154. Tianyuan Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 155. Tianyuan Main Business

Table 156. Tianyuan Latest Developments

Table 157. Gaojia Chemical Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 158. Gaojia Chemical Non-Military Explosives Product Portfolios and Specifications

Table 159. Gaojia Chemical Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Gaojia Chemical Main Business

Table 161. Gaojia Chemical Latest Developments

Table 162. American Pacific Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 163. American Pacific Non-Military Explosives Product Portfolios and Specifications

Table 164. American Pacific Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. American Pacific Main Business

Table 166. American Pacific Latest Developments

Table 167. Calibre Chemicals Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 168. Calibre Chemicals Non-Military Explosives Product Portfolios and Specifications

Table 169. Calibre Chemicals Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Calibre Chemicals Main Business

Table 171. Calibre Chemicals Latest Developments

Table 172. Chemring Nobel Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 173. Chemring Nobel Non-Military Explosives Product Portfolios and Specifications

Table 174. Chemring Nobel Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Chemring Nobel Main Business

Table 176. Chemring Nobel Latest Developments

Table 177. Nitrochemie Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 178. Nitrochemie Non-Military Explosives Product Portfolios and Specifications

Table 179. Nitrochemie Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 180. Nitrochemie Main Business

Table 181. Nitrochemie Latest Developments

Table 182. Prva Iskra- Namenska A.D. Basic Information, Non-Military Explosives Manufacturing Base, Sales Area and Its Competitors

Table 183. Prva Iskra- Namenska A.D. Non-Military Explosives Product Portfolios and Specifications

Table 184. Prva Iskra- Namenska A.D. Non-Military Explosives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 185. Prva Iskra- Namenska A.D. Main Business

Table 186. Prva Iskra- Namenska A.D. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Non-Military Explosives
- Figure 2. Non-Military Explosives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Non-Military Explosives Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Non-Military Explosives Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Non-Military Explosives Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Non-Military Explosives Sales Market Share by Country/Region (2025)
- Figure 10. Non-Military Explosives Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of HMX (Octogen)
- Figure 12. Product Picture of RDX (Cyclonite)
- Figure 13. Product Picture of Nitrocellulose
- Figure 14. Product Picture of Nitroglycerine
- Figure 15. Product Picture of TNT (trinitrotoluene)
- Figure 16. Product Picture of Ammonium Perchlorate
- Figure 17. Product Picture of Other
- Figure 18. Global Non-Military Explosives Sales Market Share by Type in 2026
- Figure 19. Global Non-Military Explosives Revenue Market Share by Type (2021-2026)
- Figure 20. Non-Military Explosives Consumed in Infrastructure Construction
- Figure 21. Global Non-Military Explosives Market: Infrastructure Construction (2021-2026) & (Tons)
- Figure 22. Non-Military Explosives Consumed in Mining Engineering
- Figure 23. Global Non-Military Explosives Market: Mining Engineering (2021-2026) & (Tons)
- Figure 24. Non-Military Explosives Consumed in Energy Engineering
- Figure 25. Global Non-Military Explosives Market: Energy Engineering (2021-2026) & (Tons)
- Figure 26. Non-Military Explosives Consumed in Other
- Figure 27. Global Non-Military Explosives Market: Other (2021-2026) & (Tons)
- Figure 28. Global Non-Military Explosives Sale Market Share by Application (2025)
- Figure 29. Global Non-Military Explosives Revenue Market Share by Application in 2026
- Figure 30. Non-Military Explosives Sales by Company in 2026 (Tons)

- Figure 31. Global Non-Military Explosives Sales Market Share by Company in 2026
- Figure 32. Non-Military Explosives Revenue by Company in 2026 (\$ millions)
- Figure 33. Global Non-Military Explosives Revenue Market Share by Company in 2026
- Figure 34. Global Non-Military Explosives Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global Non-Military Explosives Revenue Market Share by Geographic Region in 2026
- Figure 36. Americas Non-Military Explosives Sales 2021-2026 (Tons)
- Figure 37. Americas Non-Military Explosives Revenue 2021-2026 (\$ millions)
- Figure 38. APAC Non-Military Explosives Sales 2021-2026 (Tons)
- Figure 39. APAC Non-Military Explosives Revenue 2021-2026 (\$ millions)
- Figure 40. Europe Non-Military Explosives Sales 2021-2026 (Tons)
- Figure 41. Europe Non-Military Explosives Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa Non-Military Explosives Sales 2021-2026 (Tons)
- Figure 43. Middle East & Africa Non-Military Explosives Revenue 2021-2026 (\$ millions)
- Figure 44. Americas Non-Military Explosives Sales Market Share by Country in 2026
- Figure 45. Americas Non-Military Explosives Revenue Market Share by Country (2021-2026)
- Figure 46. Americas Non-Military Explosives Sales Market Share by Type (2021-2026)
- Figure 47. Americas Non-Military Explosives Sales Market Share by Application (2021-2026)
- Figure 48. United States Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC Non-Military Explosives Sales Market Share by Region in 2026
- Figure 53. APAC Non-Military Explosives Revenue Market Share by Region (2021-2026)
- Figure 54. APAC Non-Military Explosives Sales Market Share by Type (2021-2026)
- Figure 55. APAC Non-Military Explosives Sales Market Share by Application (2021-2026)
- Figure 56. China Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Japan Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 58. South Korea Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Southeast Asia Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 60. India Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Australia Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Non-Military Explosives Sales Market Share by Country in 2026

Figure 64. Europe Non-Military Explosives Revenue Market Share by Country (2021-2026)

Figure 65. Europe Non-Military Explosives Sales Market Share by Type (2021-2026)

Figure 66. Europe Non-Military Explosives Sales Market Share by Application (2021-2026)

Figure 67. Germany Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Non-Military Explosives Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Non-Military Explosives Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Non-Military Explosives Sales Market Share by Application (2021-2026)

Figure 75. Egypt Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Non-Military Explosives Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Non-Military Explosives in 2026

Figure 81. Manufacturing Process Analysis of Non-Military Explosives

Figure 82. Industry Chain Structure of Non-Military Explosives

Figure 83. Channels of Distribution

Figure 84. Global Non-Military Explosives Sales Market Forecast by Region (2027-2032)

Figure 85. Global Non-Military Explosives Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Non-Military Explosives Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Non-Military Explosives Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Non-Military Explosives Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Non-Military Explosives Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Non-Military Explosives Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GB3E6EB0B470EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB3E6EB0B470EN.html>