

# Global Non-microbial Biostimulants Market Growth 2026-2032

<https://marketpublishers.com/r/G0C322200054EN.html>

Date: January 2026

Pages: 164

Price: US\$ 3,660.00 (Single User License)

ID: G0C322200054EN

## Abstracts

The global Non-microbial Biostimulants market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Non-microbial biostimulants refer to biostimulant products that do not primarily contain microorganisms but are used to promote plant growth and improve plant health. These include substances such as plant extracts, alginic acid, amino acids, and plant hormones. Non-microbial biostimulants work by regulating physiological processes, enhancing stress tolerance, and improving nutrient uptake, thereby helping to boost crop growth and yield.

United States market for Non-microbial Biostimulants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-microbial Biostimulants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-microbial Biostimulants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-microbial Biostimulants players cover Ag Spectrum, Biomax, EVL Inc., IFB Ltd., Concentric Ag, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Non-microbial Biostimulants Industry Forecast" looks at past sales and reviews total world Non-microbial

Biostimulants sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-microbial Biostimulants sales for 2026 through 2032. With Non-microbial Biostimulants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-microbial Biostimulants industry.

This Insight Report provides a comprehensive analysis of the global Non-microbial Biostimulants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-microbial Biostimulants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-microbial Biostimulants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-microbial Biostimulants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-microbial Biostimulants.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-microbial Biostimulants market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Humic Acid

Seaweed Extract

Protein Hydrolysate and Amino Acids

Chitin

Chitosan and Its Derivatives

#### Segmentation by Application:

Legumes

Grains

Vegetables and Fruits

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ag Spectrum

Biomax

EVL Inc.

IFB Ltd.

Concentric Ag

Symborg

ABiTEP

IAB

AGRO Bio

BioPower

Lantmannen Bioagri

Mapleton Agri

CCS Aosta

Motivos Campestres

Organica

T. Stanes

De Sangosse

Greenmax Agrotech

Biostadt

Biotech International

HCM Agro Produits

Dhanuka

PI Industries

IPL Biologicals

AMMS Century

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-microbial Biostimulants market?

What factors are driving Non-microbial Biostimulants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-microbial Biostimulants market opportunities vary by end market size?

How does Non-microbial Biostimulants break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Non-microbial Biostimulants Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Non-microbial Biostimulants by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Non-microbial Biostimulants by Country/Region, 2021, 2025 & 2032

#### 2.2 Non-microbial Biostimulants Segment by Type

- 2.2.1 Humic Acid
- 2.2.2 Seaweed Extract
- 2.2.3 Protein Hydrolysate and Amino Acids
- 2.2.4 Chitin
- 2.2.5 Chitosan and Its Derivatives
- 2.2.6 Non-microbial Biostimulants Sales by Type
  - 2.2.6.1 Global Non-microbial Biostimulants Sales Market Share by Type (2021-2026)
  - 2.2.6.2 Global Non-microbial Biostimulants Revenue and Market Share by Type (2021-2026)
  - 2.2.6.3 Global Non-microbial Biostimulants Sale Price by Type (2021-2026)

#### 2.3 Non-microbial Biostimulants Segment by Application

- 2.3.1 Legumes
- 2.3.2 Grains
- 2.3.3 Vegetables and Fruits
- 2.3.4 Other
- 2.3.5 Non-microbial Biostimulants Sales by Application
  - 2.3.5.1 Global Non-microbial Biostimulants Sale Market Share by Application

(2021-2026)

2.3.5.2 Global Non-microbial Biostimulants Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Non-microbial Biostimulants Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Non-microbial Biostimulants Breakdown Data by Company

3.1.1 Global Non-microbial Biostimulants Annual Sales by Company (2021-2026)

3.1.2 Global Non-microbial Biostimulants Sales Market Share by Company (2021-2026)

3.2 Global Non-microbial Biostimulants Annual Revenue by Company (2021-2026)

3.2.1 Global Non-microbial Biostimulants Revenue by Company (2021-2026)

3.2.2 Global Non-microbial Biostimulants Revenue Market Share by Company (2021-2026)

3.3 Global Non-microbial Biostimulants Sale Price by Company

3.4 Key Manufacturers Non-microbial Biostimulants Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Non-microbial Biostimulants Product Location Distribution

3.4.2 Players Non-microbial Biostimulants Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR NON-MICROBIAL BIOSTIMULANTS BY GEOGRAPHIC REGION**

4.1 World Historic Non-microbial Biostimulants Market Size by Geographic Region (2021-2026)

4.1.1 Global Non-microbial Biostimulants Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Non-microbial Biostimulants Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Non-microbial Biostimulants Market Size by Country/Region (2021-2026)

4.2.1 Global Non-microbial Biostimulants Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Non-microbial Biostimulants Annual Revenue by Country/Region (2021-2026)

#### 4.3 Americas Non-microbial Biostimulants Sales Growth

#### 4.4 APAC Non-microbial Biostimulants Sales Growth

#### 4.5 Europe Non-microbial Biostimulants Sales Growth

#### 4.6 Middle East & Africa Non-microbial Biostimulants Sales Growth

### **5 AMERICAS**

#### 5.1 Americas Non-microbial Biostimulants Sales by Country

##### 5.1.1 Americas Non-microbial Biostimulants Sales by Country (2021-2026)

##### 5.1.2 Americas Non-microbial Biostimulants Revenue by Country (2021-2026)

#### 5.2 Americas Non-microbial Biostimulants Sales by Type (2021-2026)

#### 5.3 Americas Non-microbial Biostimulants Sales by Application (2021-2026)

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

### **6 APAC**

#### 6.1 APAC Non-microbial Biostimulants Sales by Region

##### 6.1.1 APAC Non-microbial Biostimulants Sales by Region (2021-2026)

##### 6.1.2 APAC Non-microbial Biostimulants Revenue by Region (2021-2026)

#### 6.2 APAC Non-microbial Biostimulants Sales by Type (2021-2026)

#### 6.3 APAC Non-microbial Biostimulants Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

### **7 EUROPE**

#### 7.1 Europe Non-microbial Biostimulants by Country

##### 7.1.1 Europe Non-microbial Biostimulants Sales by Country (2021-2026)

##### 7.1.2 Europe Non-microbial Biostimulants Revenue by Country (2021-2026)

- 7.2 Europe Non-microbial Biostimulants Sales by Type (2021-2026)
- 7.3 Europe Non-microbial Biostimulants Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Non-microbial Biostimulants by Country
  - 8.1.1 Middle East & Africa Non-microbial Biostimulants Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Non-microbial Biostimulants Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Non-microbial Biostimulants Sales by Type (2021-2026)
- 8.3 Middle East & Africa Non-microbial Biostimulants Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Non-microbial Biostimulants
- 10.3 Manufacturing Process Analysis of Non-microbial Biostimulants
- 10.4 Industry Chain Structure of Non-microbial Biostimulants

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Non-microbial Biostimulants Distributors
- 11.3 Non-microbial Biostimulants Customer

## **12 WORLD FORECAST REVIEW FOR NON-MICROBIAL BIOSTIMULANTS BY GEOGRAPHIC REGION**

- 12.1 Global Non-microbial Biostimulants Market Size Forecast by Region
  - 12.1.1 Global Non-microbial Biostimulants Forecast by Region (2027-2032)
  - 12.1.2 Global Non-microbial Biostimulants Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Non-microbial Biostimulants Forecast by Type (2027-2032)
- 12.7 Global Non-microbial Biostimulants Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Ag Spectrum
  - 13.1.1 Ag Spectrum Company Information
  - 13.1.2 Ag Spectrum Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.1.3 Ag Spectrum Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Ag Spectrum Main Business Overview
  - 13.1.5 Ag Spectrum Latest Developments
- 13.2 Biomax
  - 13.2.1 Biomax Company Information
  - 13.2.2 Biomax Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.2.3 Biomax Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Biomax Main Business Overview
  - 13.2.5 Biomax Latest Developments
- 13.3 EVL Inc.
  - 13.3.1 EVL Inc. Company Information
  - 13.3.2 EVL Inc. Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.3.3 EVL Inc. Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 EVL Inc. Main Business Overview
- 13.3.5 EVL Inc. Latest Developments
- 13.4 IFB Ltd.
  - 13.4.1 IFB Ltd. Company Information
  - 13.4.2 IFB Ltd. Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.4.3 IFB Ltd. Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 IFB Ltd. Main Business Overview
  - 13.4.5 IFB Ltd. Latest Developments
- 13.5 Concentric Ag
  - 13.5.1 Concentric Ag Company Information
  - 13.5.2 Concentric Ag Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.5.3 Concentric Ag Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Concentric Ag Main Business Overview
  - 13.5.5 Concentric Ag Latest Developments
- 13.6 Symborg
  - 13.6.1 Symborg Company Information
  - 13.6.2 Symborg Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.6.3 Symborg Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Symborg Main Business Overview
  - 13.6.5 Symborg Latest Developments
- 13.7 ABiTEP
  - 13.7.1 ABiTEP Company Information
  - 13.7.2 ABiTEP Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.7.3 ABiTEP Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 ABiTEP Main Business Overview
  - 13.7.5 ABiTEP Latest Developments
- 13.8 IAB
  - 13.8.1 IAB Company Information
  - 13.8.2 IAB Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.8.3 IAB Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 IAB Main Business Overview
  - 13.8.5 IAB Latest Developments
- 13.9 AGRO Bio

- 13.9.1 AGRO Bio Company Information
- 13.9.2 AGRO Bio Non-microbial Biostimulants Product Portfolios and Specifications
- 13.9.3 AGRO Bio Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 AGRO Bio Main Business Overview
- 13.9.5 AGRO Bio Latest Developments
- 13.10 BioPower
  - 13.10.1 BioPower Company Information
  - 13.10.2 BioPower Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.10.3 BioPower Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 BioPower Main Business Overview
  - 13.10.5 BioPower Latest Developments
- 13.11 Lantmannen Bioagri
  - 13.11.1 Lantmannen Bioagri Company Information
  - 13.11.2 Lantmannen Bioagri Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.11.3 Lantmannen Bioagri Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Lantmannen Bioagri Main Business Overview
  - 13.11.5 Lantmannen Bioagri Latest Developments
- 13.12 Mapleton Agri
  - 13.12.1 Mapleton Agri Company Information
  - 13.12.2 Mapleton Agri Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.12.3 Mapleton Agri Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Mapleton Agri Main Business Overview
  - 13.12.5 Mapleton Agri Latest Developments
- 13.13 CCS Aosta
  - 13.13.1 CCS Aosta Company Information
  - 13.13.2 CCS Aosta Non-microbial Biostimulants Product Portfolios and Specifications
  - 13.13.3 CCS Aosta Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 CCS Aosta Main Business Overview
  - 13.13.5 CCS Aosta Latest Developments
- 13.14 Motivos Campestres
  - 13.14.1 Motivos Campestres Company Information
  - 13.14.2 Motivos Campestres Non-microbial Biostimulants Product Portfolios and

## Specifications

13.14.3 Motivos Campestres Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Motivos Campestres Main Business Overview

13.14.5 Motivos Campestres Latest Developments

## 13.15 Organica

13.15.1 Organica Company Information

13.15.2 Organica Non-microbial Biostimulants Product Portfolios and Specifications

13.15.3 Organica Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Organica Main Business Overview

13.15.5 Organica Latest Developments

## 13.16 T. Stanes

13.16.1 T. Stanes Company Information

13.16.2 T. Stanes Non-microbial Biostimulants Product Portfolios and Specifications

13.16.3 T. Stanes Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 T. Stanes Main Business Overview

13.16.5 T. Stanes Latest Developments

## 13.17 De Sangosse

13.17.1 De Sangosse Company Information

13.17.2 De Sangosse Non-microbial Biostimulants Product Portfolios and Specifications

13.17.3 De Sangosse Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 De Sangosse Main Business Overview

13.17.5 De Sangosse Latest Developments

## 13.18 Greenmax Agrotech

13.18.1 Greenmax Agrotech Company Information

13.18.2 Greenmax Agrotech Non-microbial Biostimulants Product Portfolios and Specifications

13.18.3 Greenmax Agrotech Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Greenmax Agrotech Main Business Overview

13.18.5 Greenmax Agrotech Latest Developments

## 13.19 Biostadt

13.19.1 Biostadt Company Information

13.19.2 Biostadt Non-microbial Biostimulants Product Portfolios and Specifications

13.19.3 Biostadt Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin

(2021-2026)

13.19.4 Biostadt Main Business Overview

13.19.5 Biostadt Latest Developments

13.20 Biotech International

13.20.1 Biotech International Company Information

13.20.2 Biotech International Non-microbial Biostimulants Product Portfolios and Specifications

13.20.3 Biotech International Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Biotech International Main Business Overview

13.20.5 Biotech International Latest Developments

13.21 HCM Agro Produits

13.21.1 HCM Agro Produits Company Information

13.21.2 HCM Agro Produits Non-microbial Biostimulants Product Portfolios and Specifications

13.21.3 HCM Agro Produits Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 HCM Agro Produits Main Business Overview

13.21.5 HCM Agro Produits Latest Developments

13.22 Dhanuka

13.22.1 Dhanuka Company Information

13.22.2 Dhanuka Non-microbial Biostimulants Product Portfolios and Specifications

13.22.3 Dhanuka Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Dhanuka Main Business Overview

13.22.5 Dhanuka Latest Developments

13.23 PI Industries

13.23.1 PI Industries Company Information

13.23.2 PI Industries Non-microbial Biostimulants Product Portfolios and Specifications

13.23.3 PI Industries Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 PI Industries Main Business Overview

13.23.5 PI Industries Latest Developments

13.24 IPL Biologicals

13.24.1 IPL Biologicals Company Information

13.24.2 IPL Biologicals Non-microbial Biostimulants Product Portfolios and Specifications

13.24.3 IPL Biologicals Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 IPL Biologicals Main Business Overview

13.24.5 IPL Biologicals Latest Developments

13.25 AMMS Century

13.25.1 AMMS Century Company Information

13.25.2 AMMS Century Non-microbial Biostimulants Product Portfolios and Specifications

13.25.3 AMMS Century Non-microbial Biostimulants Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 AMMS Century Main Business Overview

13.25.5 AMMS Century Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Non-microbial Biostimulants Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Non-microbial Biostimulants Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Humic Acid

Table 4. Major Players of Seaweed Extract

Table 5. Major Players of Protein Hydrolysate and Amino Acids

Table 6. Major Players of Chitin

Table 7. Major Players of Chitosan and Its Derivatives

Table 8. Global Non-microbial Biostimulants Sales by Type (2021-2026) & (Tons)

Table 9. Global Non-microbial Biostimulants Sales Market Share by Type (2021-2026)

Table 10. Global Non-microbial Biostimulants Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Non-microbial Biostimulants Revenue Market Share by Type (2021-2026)

Table 12. Global Non-microbial Biostimulants Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Global Non-microbial Biostimulants Sale by Application (2021-2026) & (Tons)

Table 14. Global Non-microbial Biostimulants Sale Market Share by Application (2021-2026)

Table 15. Global Non-microbial Biostimulants Revenue by Application (2021-2026) & (\$ million)

Table 16. Global Non-microbial Biostimulants Revenue Market Share by Application (2021-2026)

Table 17. Global Non-microbial Biostimulants Sale Price by Application (2021-2026) & (US\$/Ton)

Table 18. Global Non-microbial Biostimulants Sales by Company (2021-2026) & (Tons)

Table 19. Global Non-microbial Biostimulants Sales Market Share by Company (2021-2026)

Table 20. Global Non-microbial Biostimulants Revenue by Company (2021-2026) & (\$ millions)

Table 21. Global Non-microbial Biostimulants Revenue Market Share by Company (2021-2026)

Table 22. Global Non-microbial Biostimulants Sale Price by Company (2021-2026) & (US\$/Ton)

Table 23. Key Manufacturers Non-microbial Biostimulants Producing Area Distribution and Sales Area

Table 24. Players Non-microbial Biostimulants Products Offered

Table 25. Non-microbial Biostimulants Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Non-microbial Biostimulants Sales by Geographic Region (2021-2026) & (Tons)

Table 29. Global Non-microbial Biostimulants Sales Market Share Geographic Region (2021-2026)

Table 30. Global Non-microbial Biostimulants Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 31. Global Non-microbial Biostimulants Revenue Market Share by Geographic Region (2021-2026)

Table 32. Global Non-microbial Biostimulants Sales by Country/Region (2021-2026) & (Tons)

Table 33. Global Non-microbial Biostimulants Sales Market Share by Country/Region (2021-2026)

Table 34. Global Non-microbial Biostimulants Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Non-microbial Biostimulants Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Non-microbial Biostimulants Sales by Country (2021-2026) & (Tons)

Table 37. Americas Non-microbial Biostimulants Sales Market Share by Country (2021-2026)

Table 38. Americas Non-microbial Biostimulants Revenue by Country (2021-2026) & (\$ millions)

Table 39. Americas Non-microbial Biostimulants Sales by Type (2021-2026) & (Tons)

Table 40. Americas Non-microbial Biostimulants Sales by Application (2021-2026) & (Tons)

Table 41. APAC Non-microbial Biostimulants Sales by Region (2021-2026) & (Tons)

Table 42. APAC Non-microbial Biostimulants Sales Market Share by Region (2021-2026)

Table 43. APAC Non-microbial Biostimulants Revenue by Region (2021-2026) & (\$ millions)

Table 44. APAC Non-microbial Biostimulants Sales by Type (2021-2026) & (Tons)

Table 45. APAC Non-microbial Biostimulants Sales by Application (2021-2026) & (Tons)

Table 46. Europe Non-microbial Biostimulants Sales by Country (2021-2026) & (Tons)

Table 47. Europe Non-microbial Biostimulants Revenue by Country (2021-2026) & (\$ millions)

Table 48. Europe Non-microbial Biostimulants Sales by Type (2021-2026) & (Tons)

Table 49. Europe Non-microbial Biostimulants Sales by Application (2021-2026) & (Tons)

Table 50. Middle East & Africa Non-microbial Biostimulants Sales by Country (2021-2026) & (Tons)

Table 51. Middle East & Africa Non-microbial Biostimulants Revenue Market Share by Country (2021-2026)

Table 52. Middle East & Africa Non-microbial Biostimulants Sales by Type (2021-2026) & (Tons)

Table 53. Middle East & Africa Non-microbial Biostimulants Sales by Application (2021-2026) & (Tons)

Table 54. Key Market Drivers & Growth Opportunities of Non-microbial Biostimulants

Table 55. Key Market Challenges & Risks of Non-microbial Biostimulants

Table 56. Key Industry Trends of Non-microbial Biostimulants

Table 57. Non-microbial Biostimulants Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Non-microbial Biostimulants Distributors List

Table 60. Non-microbial Biostimulants Customer List

Table 61. Global Non-microbial Biostimulants Sales Forecast by Region (2027-2032) & (Tons)

Table 62. Global Non-microbial Biostimulants Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 63. Americas Non-microbial Biostimulants Sales Forecast by Country (2027-2032) & (Tons)

Table 64. Americas Non-microbial Biostimulants Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 65. APAC Non-microbial Biostimulants Sales Forecast by Region (2027-2032) & (Tons)

Table 66. APAC Non-microbial Biostimulants Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Europe Non-microbial Biostimulants Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Europe Non-microbial Biostimulants Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Middle East & Africa Non-microbial Biostimulants Sales Forecast by Country (2027-2032) & (Tons)

Table 70. Middle East & Africa Non-microbial Biostimulants Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. Global Non-microbial Biostimulants Sales Forecast by Type (2027-2032) & (Tons)

Table 72. Global Non-microbial Biostimulants Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 73. Global Non-microbial Biostimulants Sales Forecast by Application (2027-2032) & (Tons)

Table 74. Global Non-microbial Biostimulants Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 75. Ag Spectrum Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 76. Ag Spectrum Non-microbial Biostimulants Product Portfolios and Specifications

Table 77. Ag Spectrum Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 78. Ag Spectrum Main Business

Table 79. Ag Spectrum Latest Developments

Table 80. Biomax Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 81. Biomax Non-microbial Biostimulants Product Portfolios and Specifications

Table 82. Biomax Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Biomax Main Business

Table 84. Biomax Latest Developments

Table 85. EVL Inc. Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 86. EVL Inc. Non-microbial Biostimulants Product Portfolios and Specifications

Table 87. EVL Inc. Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. EVL Inc. Main Business

Table 89. EVL Inc. Latest Developments

Table 90. IFB Ltd. Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 91. IFB Ltd. Non-microbial Biostimulants Product Portfolios and Specifications

Table 92. IFB Ltd. Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. IFB Ltd. Main Business

Table 94. IFB Ltd. Latest Developments

Table 95. Concentric Ag Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 96. Concentric Ag Non-microbial Biostimulants Product Portfolios and Specifications

Table 97. Concentric Ag Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Concentric Ag Main Business

Table 99. Concentric Ag Latest Developments

Table 100. Symborg Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 101. Symborg Non-microbial Biostimulants Product Portfolios and Specifications

Table 102. Symborg Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Symborg Main Business

Table 104. Symborg Latest Developments

Table 105. ABiTEP Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 106. ABiTEP Non-microbial Biostimulants Product Portfolios and Specifications

Table 107. ABiTEP Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. ABiTEP Main Business

Table 109. ABiTEP Latest Developments

Table 110. IAB Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 111. IAB Non-microbial Biostimulants Product Portfolios and Specifications

Table 112. IAB Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. IAB Main Business

Table 114. IAB Latest Developments

Table 115. AGRO Bio Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 116. AGRO Bio Non-microbial Biostimulants Product Portfolios and Specifications

Table 117. AGRO Bio Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. AGRO Bio Main Business

Table 119. AGRO Bio Latest Developments

Table 120. BioPower Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 121. BioPower Non-microbial Biostimulants Product Portfolios and Specifications

Table 122. BioPower Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. BioPower Main Business

Table 124. BioPower Latest Developments

Table 125. Lantmannen Bioagri Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 126. Lantmannen Bioagri Non-microbial Biostimulants Product Portfolios and Specifications

Table 127. Lantmannen Bioagri Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Lantmannen Bioagri Main Business

Table 129. Lantmannen Bioagri Latest Developments

Table 130. Mapleton Agri Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 131. Mapleton Agri Non-microbial Biostimulants Product Portfolios and Specifications

Table 132. Mapleton Agri Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Mapleton Agri Main Business

Table 134. Mapleton Agri Latest Developments

Table 135. CCS Aosta Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 136. CCS Aosta Non-microbial Biostimulants Product Portfolios and Specifications

Table 137. CCS Aosta Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. CCS Aosta Main Business

Table 139. CCS Aosta Latest Developments

Table 140. Motivos Campestres Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 141. Motivos Campestres Non-microbial Biostimulants Product Portfolios and Specifications

Table 142. Motivos Campestres Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Motivos Campestres Main Business

Table 144. Motivos Campestres Latest Developments

Table 145. Organica Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 146. Organica Non-microbial Biostimulants Product Portfolios and Specifications

Table 147. Organica Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Organica Main Business

Table 149. Organica Latest Developments

Table 150. T. Stanes Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 151. T. Stanes Non-microbial Biostimulants Product Portfolios and Specifications

Table 152. T. Stanes Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. T. Stanes Main Business

Table 154. T. Stanes Latest Developments

Table 155. De Sangosse Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 156. De Sangosse Non-microbial Biostimulants Product Portfolios and Specifications

Table 157. De Sangosse Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. De Sangosse Main Business

Table 159. De Sangosse Latest Developments

Table 160. Greenmax Agrotech Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 161. Greenmax Agrotech Non-microbial Biostimulants Product Portfolios and Specifications

Table 162. Greenmax Agrotech Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Greenmax Agrotech Main Business

Table 164. Greenmax Agrotech Latest Developments

Table 165. Biostadt Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 166. Biostadt Non-microbial Biostimulants Product Portfolios and Specifications

Table 167. Biostadt Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Biostadt Main Business

Table 169. Biostadt Latest Developments

Table 170. Biotech International Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 171. Biotech International Non-microbial Biostimulants Product Portfolios and Specifications

Table 172. Biotech International Non-microbial Biostimulants Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Biotech International Main Business

Table 174. Biotech International Latest Developments

Table 175. HCM Agro Produts Basic Information, Non-microbial Biostimulants

Manufacturing Base, Sales Area and Its Competitors

Table 176. HCM Agro Produts Non-microbial Biostimulants Product Portfolios and Specifications

Table 177. HCM Agro Produts Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. HCM Agro Produts Main Business

Table 179. HCM Agro Produts Latest Developments

Table 180. Dhanuka Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 181. Dhanuka Non-microbial Biostimulants Product Portfolios and Specifications

Table 182. Dhanuka Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 183. Dhanuka Main Business

Table 184. Dhanuka Latest Developments

Table 185. PI Industries Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 186. PI Industries Non-microbial Biostimulants Product Portfolios and Specifications

Table 187. PI Industries Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 188. PI Industries Main Business

Table 189. PI Industries Latest Developments

Table 190. IPL Biologicals Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 191. IPL Biologicals Non-microbial Biostimulants Product Portfolios and Specifications

Table 192. IPL Biologicals Non-microbial Biostimulants Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 193. IPL Biologicals Main Business

Table 194. IPL Biologicals Latest Developments

Table 195. AMMS Century Basic Information, Non-microbial Biostimulants Manufacturing Base, Sales Area and Its Competitors

Table 196. AMMS Century Non-microbial Biostimulants Product Portfolios and Specifications

Table 197. AMMS Century Non-microbial Biostimulants Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 198. AMMS Century Main Business

Table 199. AMMS Century Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Non-microbial Biostimulants
- Figure 2. Non-microbial Biostimulants Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Non-microbial Biostimulants Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Non-microbial Biostimulants Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Non-microbial Biostimulants Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Non-microbial Biostimulants Sales Market Share by Country/Region (2025)
- Figure 10. Non-microbial Biostimulants Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Humic Acid
- Figure 12. Product Picture of Seaweed Extract
- Figure 13. Product Picture of Protein Hydrolysate and Amino Acids
- Figure 14. Product Picture of Chitin
- Figure 15. Product Picture of Chitosan and Its Derivatives
- Figure 16. Global Non-microbial Biostimulants Sales Market Share by Type in 2026
- Figure 17. Global Non-microbial Biostimulants Revenue Market Share by Type (2021-2026)
- Figure 18. Non-microbial Biostimulants Consumed in Legumes
- Figure 19. Global Non-microbial Biostimulants Market: Legumes (2021-2026) & (Tons)
- Figure 20. Non-microbial Biostimulants Consumed in Grains
- Figure 21. Global Non-microbial Biostimulants Market: Grains (2021-2026) & (Tons)
- Figure 22. Non-microbial Biostimulants Consumed in Vegetables and Fruits
- Figure 23. Global Non-microbial Biostimulants Market: Vegetables and Fruits (2021-2026) & (Tons)
- Figure 24. Non-microbial Biostimulants Consumed in Other
- Figure 25. Global Non-microbial Biostimulants Market: Other (2021-2026) & (Tons)
- Figure 26. Global Non-microbial Biostimulants Sale Market Share by Application (2025)
- Figure 27. Global Non-microbial Biostimulants Revenue Market Share by Application in 2026
- Figure 28. Non-microbial Biostimulants Sales by Company in 2026 (Tons)
- Figure 29. Global Non-microbial Biostimulants Sales Market Share by Company in 2026

Figure 30. Non-microbial Biostimulants Revenue by Company in 2026 (\$ millions)

Figure 31. Global Non-microbial Biostimulants Revenue Market Share by Company in 2026

Figure 32. Global Non-microbial Biostimulants Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Non-microbial Biostimulants Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Non-microbial Biostimulants Sales 2021-2026 (Tons)

Figure 35. Americas Non-microbial Biostimulants Revenue 2021-2026 (\$ millions)

Figure 36. APAC Non-microbial Biostimulants Sales 2021-2026 (Tons)

Figure 37. APAC Non-microbial Biostimulants Revenue 2021-2026 (\$ millions)

Figure 38. Europe Non-microbial Biostimulants Sales 2021-2026 (Tons)

Figure 39. Europe Non-microbial Biostimulants Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Non-microbial Biostimulants Sales 2021-2026 (Tons)

Figure 41. Middle East & Africa Non-microbial Biostimulants Revenue 2021-2026 (\$ millions)

Figure 42. Americas Non-microbial Biostimulants Sales Market Share by Country in 2026

Figure 43. Americas Non-microbial Biostimulants Revenue Market Share by Country (2021-2026)

Figure 44. Americas Non-microbial Biostimulants Sales Market Share by Type (2021-2026)

Figure 45. Americas Non-microbial Biostimulants Sales Market Share by Application (2021-2026)

Figure 46. United States Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Non-microbial Biostimulants Sales Market Share by Region in 2026

Figure 51. APAC Non-microbial Biostimulants Revenue Market Share by Region (2021-2026)

Figure 52. APAC Non-microbial Biostimulants Sales Market Share by Type (2021-2026)

Figure 53. APAC Non-microbial Biostimulants Sales Market Share by Application (2021-2026)

Figure 54. China Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Non-microbial Biostimulants Sales Market Share by Country in 2026

Figure 62. Europe Non-microbial Biostimulants Revenue Market Share by Country (2021-2026)

Figure 63. Europe Non-microbial Biostimulants Sales Market Share by Type (2021-2026)

Figure 64. Europe Non-microbial Biostimulants Sales Market Share by Application (2021-2026)

Figure 65. Germany Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Non-microbial Biostimulants Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Non-microbial Biostimulants Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Non-microbial Biostimulants Sales Market Share by Application (2021-2026)

Figure 73. Egypt Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Non-microbial Biostimulants Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Non-microbial Biostimulants in 2026

Figure 79. Manufacturing Process Analysis of Non-microbial Biostimulants

Figure 80. Industry Chain Structure of Non-microbial Biostimulants

Figure 81. Channels of Distribution

Figure 82. Global Non-microbial Biostimulants Sales Market Forecast by Region

(2027-2032)

Figure 83. Global Non-microbial Biostimulants Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Non-microbial Biostimulants Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Non-microbial Biostimulants Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Non-microbial Biostimulants Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Non-microbial Biostimulants Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Non-microbial Biostimulants Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G0C322200054EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0C322200054EN.html>