

Global Non-metallic Central Strength Member (CSM) Market Growth 2026-2032

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Abstracts

The global Non-metallic Central Strength Member (CSM) market size is predicted to grow from US\$ 263 million in 2025 to US\$ 402 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Non-metallic Central Strength Member (CSM) is a core reinforcing component used in fiber optic cables?typically made of Fiberglass Reinforced Plastic (FRP)?that provides structural integrity without using metal.It sits at the very center of the cable, acting as the backbone to prevent the fiber from stretching or breaking during installation and under tensile stress.

Market Size: In 2025, global production of non-metallic central strength members for fiber optic cables reached 35.90 million kilometers, with an average selling price of US\$7.5 per kilometer and total production capacity of approximately 45.00 million kilometers. **Gross Margin:** The industry gross margin is approximately 20%-30%. **Cost Structure:** Direct materials account for approximately 60%-75%, manufacturing overhead accounts for approximately 15%-25%, and labor costs account for approximately 5%-10%. **Industry Chain:** The upstream includes glass fiber yarn, aramid fiber/aramid yarn, epoxy resin/unsaturated resin, curing agents, coating materials, and other raw materials, while the downstream consists of fiber optic cable manufacturers.

From a demand-structure perspective, the market foundation for non-metallic central strength members is mainly supported by continuous investment in fixed broadband, FTTH, data-center interconnection, power communication networks, and all-dielectric aerial cables. Its growth is not tied to a single telecom investment cycle, but is driven by multi-regional network upgrades and the lightweighting of optical cable structures. Compared with metallic strength members, non-metallic CSM products offer stronger

advantages in electrical insulation, lightning resistance, corrosion resistance, weight reduction, and installation safety, making them better suited to all-dielectric and high-reliability cable designs. On the supply side, the industry has developed a clear division of labor: China and India are important manufacturing bases for standard FRP, GFRP, and KFRP products, while more mature markets tend to focus on higher-performance, coated, and customized products. Future competition will shift from price-led rivalry toward low shrinkage, low creep, water-blocking performance, dimensional stability, and compatibility with high-speed cabling processes. Policy support for gigabit and 10-gigabit networks should continue to support demand, while growth in mature markets is expected to normalize as coverage improves.

LP Information, Inc. (LPI) ' newest research report, the "Non-metallic Central Strength Member (CSM) Industry Forecast" looks at past sales and reviews total world Non-metallic Central Strength Member (CSM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-metallic Central Strength Member (CSM) sales for 2026 through 2032. With Non-metallic Central Strength Member (CSM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-metallic Central Strength Member (CSM) industry.

This Insight Report provides a comprehensive analysis of the global Non-metallic Central Strength Member (CSM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-metallic Central Strength Member (CSM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-metallic Central Strength Member (CSM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-metallic Central Strength Member (CSM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-metallic Central Strength Member (CSM).

This report presents a comprehensive overview, market shares, and growth opportunities of Non-metallic Central Strength Member (CSM) market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

FRP Strength Member

ARP Strength Member

Segmentation by Diameter:

Diameter 5mm

Segmentation by Application:

Electric Power

Telecommunications

Rail Transit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Coats

Fiber-Line (Avient)

IMG LLC

Runaya

Shresht Group

HTL Ltd

Roblon

JRD Fibre Composite

Polycab Telecom

Aksh OptiFibre

Jiangsu Hongbo Communication Technology

Nantong Hetai Communication Technology

PZTEST

Nantong Siber Communication

Jiangsu WELL-KNOWN

Changsha Longyuan Optical Communication Special Materials

Jiangsu Kemaite Technology Development

Shanghai Xiaobao FRP

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-metallic Central Strength Member (CSM) market?

What factors are driving Non-metallic Central Strength Member (CSM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-metallic Central Strength Member (CSM) market opportunities vary by end market size?

How does Non-metallic Central Strength Member (CSM) break out by Type, by Application?

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