

Global Non-mercury Sphygmomanometer Market Growth 2026-2032

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Abstracts

The global Non-mercury Sphygmomanometer market size is predicted to grow from US\$ 1277 million in 2025 to US\$ 1960 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

A non-mercury sphygmomanometer is a blood pressure measurement device designed to replace traditional mercury column sphygmomanometers, using aneroid (mechanical dial) or electronic/digital sensing technologies to measure systolic and diastolic blood pressure without the environmental and health risks associated with mercury.

From an industry chain perspective, the upstream segment includes suppliers of key components and materials such as pressure sensors or mechanical capsules (for aneroid types), electronic pressure transducers and PCBs (for digital types), rubber or silicone inflation bulbs, air valves, cuffs and bladders (nylon, polyester fabrics, TPU/PVC), LCD displays, batteries, and plastic or metal housings, as well as calibration and testing equipment. The midstream segment consists of medical device manufacturers and assemblers that design, assemble, calibrate, and certify non-mercury sphygmomanometers, offering products such as manual aneroid devices for clinical use, semi-automatic devices, and fully automatic digital upper-arm or wrist monitors, often complying with international standards (e.g., ISO, AAMI, ESH) and regulatory requirements. The downstream segment includes distribution and end-use channels, such as medical equipment distributors, hospital procurement systems, pharmacies, e-commerce platforms, and government or public health tenders, with end users spanning hospitals, clinics, primary healthcare centers, pharmacies, and home healthcare consumers. In terms of applications and market dynamics, non-mercury sphygmomanometers are increasingly adopted due to global mercury-elimination policies, improved accuracy and ease of use, portability, and growing demand for home

blood pressure monitoring, making them a core product category within the broader cardiovascular diagnostics and patient monitoring market.

In 2025, global Non-mercury Sphygmomanometer sales volume reached approximately 11 million units, with an average global market price of around US\$ 115 per unit.

United States market for Non-mercury Sphygmomanometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-mercury Sphygmomanometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-mercury Sphygmomanometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-mercury Sphygmomanometer players cover A&D Medical, Jitron, Microlife, BOKANG, INDOSurgicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Non-mercury Sphygmomanometer Industry Forecast” looks at past sales and reviews total world Non-mercury Sphygmomanometer sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-mercury Sphygmomanometer sales for 2026 through 2032. With Non-mercury Sphygmomanometer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-mercury Sphygmomanometer industry.

This Insight Report provides a comprehensive analysis of the global Non-mercury Sphygmomanometer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-mercury Sphygmomanometer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-mercury Sphygmomanometer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-mercury Sphygmomanometer and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-mercury Sphygmomanometer.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-mercury Sphygmomanometer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop

Portable

Other

Segmentation by Technology:

Aneroid (Mechanical Dial)

Digital (Electronic/Oscillometric)

Segmentation by Application:

Hospitals

Clinics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

A&D Medical

Jitron

Microlife

BOKANG

INDOSurgicals

Riester

SunTech Medical

Bosch + Sohn

Heine Optotechnik

EASYCARE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-mercury Sphygmomanometer market?

What factors are driving Non-mercury Sphygmomanometer market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-mercury Sphygmomanometer market opportunities vary by end market size?

How does Non-mercury Sphygmomanometer break out by Type, by Application?

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