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Global Non-marking Solid Tire Market Growth 2026-2032

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Abstracts

The global Non-marking Solid Tire market size is predicted to grow from US$ 2281 million in 2025 to US$ 3426 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global sales of non-marking solid tires reached 12.6 million units, with an average selling price of $185 per unit. The total global production capacity for non-marking solid tires stood at approximately 16.8 million units per year, and the industry's average gross profit margin was around 32%. Non-marking solid tires are airless products manufactured via integral molding using high-strength rubber, polyurethane elastomers, or composite materials. Designed primarily to replace traditional pneumatic tires, they utilize a solid internal structure or highly elastic foam materials to provide load-bearing capacity, shock absorption, puncture resistance, and long service life. As they do not rely on air pressure, these tires eliminate risks such as blowouts and air leaks while requiring minimal maintenance; they are characterized by wear resistance, impact resistance, low maintenance costs, and high safety standards. They are widely used in applications including industrial vehicles, forklifts, warehousing and logistics equipment, airport ground support vehicles, construction machinery, mining transport equipment, agricultural machinery, and specialty vehicles. Typically designed with carbon-black-free or low-pollution formulations, non-marking solid tires minimize floor contamination and operational marks, making them particularly suitable for environments with strict cleanliness requirements, such as cleanrooms, food processing plants, and electronics manufacturing facilities.

The upstream supply chain consists of suppliers of raw rubber, polyurethane materials, steel, and chemical additives; the midstream comprises solid tire manufacturers and tire solution providers; and the downstream sector connects to enterprises in logistics and

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warehousing, manufacturing, engineering and construction, transportation, and specialty equipment. Future development trends for non-marking solid tires include lightweighting, enhanced wear resistance and elasticity, lower rolling resistance, and smart capabilities, alongside integration with AGVs, intelligent logistics systems, and electric industrial vehicles. Driven by the global expansion of warehouse automation, the widespread adoption of electric forklifts, the shift toward unmanned industrial operations, and stricter workplace safety standards, the market demand for maintenance-free, highly reliable tires is expected to grow steadily—offering significant growth potential, particularly in the sectors of new energy logistics equipment, smart factories, and high-intensity industrial vehicle operations.

United States market for Non-marking Solid Tire is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-marking Solid Tire is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-marking Solid Tire is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-marking Solid Tire players cover Trelleborg, Camso, Magna Tyres, Jiangsu Topower Tyre, Continental, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Non-marking Solid Tire Industry Forecast” looks at past sales and reviews total world Non-marking Solid Tire sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-marking Solid Tire sales for 2026 through 2032. With Non-marking Solid Tire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Non-marking Solid Tire industry.

This Insight Report provides a comprehensive analysis of the global Non-marking Solid Tire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-marking Solid Tire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an

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accelerating global Non-marking Solid Tire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-marking Solid Tire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-marking Solid Tire.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-marking Solid Tire market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rubber-based Non-marking Solid Tires

Polyurethane (PU)-based Non-marking Solid Tires

Composite Type

Segmentation by Tire Size:

Tire Size: <12 inches

Tire Size: 12–20 inches

Tire Size: 20–30 inches

Others

Segmentation by Load Capacity Per Tire:

Load Capacity Per Tire: <500 kg

Load Capacity Per Tire: 500–2,000 kg

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Load Capacity Per Tire: 2,000–10,000 kg

Others

Segmentation by Application:

Industrial Vehicles

Forklifts

Construction Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Trelleborg
- Camso
- Magna Tyres

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Jiangsu Topower Tyre

Continental

Blickle

NEXEN TIRE

Jabil Rubber

Komachi Solid Tire

WonRay

Maxam Tire

McLaren Industries

Superior Tire & Rubber

Sentry Tire

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-marking Solid Tire market?

What factors are driving Non-marking Solid Tire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-marking Solid Tire market opportunities vary by end market size?

How does Non-marking Solid Tire break out by Type, by Application?

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