

# Global Non-Magnetic Liquid Helium Dewar Market Growth 2026-2032

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## Abstracts

The global Non-Magnetic Liquid Helium Dewar market size is predicted to grow from US\$ 89.73 million in 2025 to US\$ 148 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A non-magnetic liquid helium Dewar is a low-temperature vacuum insulated container made of low magnetic susceptibility or completely non-magnetic materials, specifically designed for safe storage, transportation, and supply of liquid helium in strong magnetic fields or ultra-low magnetic noise environments. Its structure is designed with inner and outer vacuum layers, multi-layer insulation system, and non-magnetic valve pipelines, ensuring extremely low heat leakage and low evaporation rate while avoiding interference with the surrounding magnetic field or being affected by attractive forces in strong magnetic fields. Non magnetic liquid helium Dewar is mainly used for helium replenishment and maintenance of magnetic resonance imaging equipment, SQUID magnetocardiography and magnetoencephalography systems, low-temperature physics and quantum measurement experiments, and other scenarios. It is an indispensable basic low-temperature equipment for the operation of superconducting and high-sensitivity magnetic measurement systems. In 2025, global Non-Magnetic Liquid Helium Dewar production reached approximately 2,896 Units, with an average global market price of around US\$ 31,673 per Unit. The annual production capacity of liquid helium Dewar is 4,000 units, with a gross profit margin of about 40%.

The upstream mainly focuses on the supply of high specification materials and key components, including low magnetic or non-magnetic stainless steel and aluminum alloy materials, non-magnetic valves and pipeline components, multi-layer insulation materials, vacuum adsorbents and seals, as well as equipment such as vacuum pumps and helium mass spectrometer leak detectors used for manufacturing and testing. This

end has extremely high requirements for material consistency and magnetic performance control, and is an important source of technological and cost barriers.

Midstream is a manufacturer of non-magnetic liquid helium Dewar, responsible for forming and welding inner and outer tanks, vacuum interlayer assembly, insulation system construction, vacuuming and sealing, evaporation rate testing, as well as magnetic compatibility and safety testing.

The downstream mainly includes MRI equipment operation and maintenance system, SQUID magnetocardiography and magnetoencephalography system manufacturers, low-temperature physics and quantum research laboratories, superconducting engineering projects, and some industrial gas companies as helium replenishment and operation and maintenance service providers.

The material cost accounts for the highest proportion, usually between 50% and 65%, with non-magnetic metal materials, valve and pipeline components, and multi-layer insulation materials being the main sources of cost. The manufacturing and assembly costs account for about 20% -30%, including high-precision welding, vacuum system assembly, baking and sealing processes, which require extremely high process stability and proficiency. The cost of testing and quality control is about 5% -10%, involving helium mass spectrometry leak detection, vacuum retention testing, evaporation rate testing, and magnetic compatibility verification. The cost of certification, compliance, and process validation is approximately 3% -8%, mainly related to pressure vessel specifications, medical or scientific application requirements. Packaging, transportation, on-site delivery, and after-sales support typically account for 5% -15%.

United States market for Non-Magnetic Liquid Helium Dewar is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-Magnetic Liquid Helium Dewar is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-Magnetic Liquid Helium Dewar is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-Magnetic Liquid Helium Dewar players cover Chart Industries, Air Products, Tristan Technologies, Wessington Cryogenics, Physike Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in

2025.

LP Information, Inc. (LPI) ' newest research report, the “Non-Magnetic Liquid Helium Dewar Industry Forecast” looks at past sales and reviews total world Non-Magnetic Liquid Helium Dewar sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Magnetic Liquid Helium Dewar sales for 2026 through 2032. With Non-Magnetic Liquid Helium Dewar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Magnetic Liquid Helium Dewar industry.

This Insight Report provides a comprehensive analysis of the global Non-Magnetic Liquid Helium Dewar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Magnetic Liquid Helium Dewar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Magnetic Liquid Helium Dewar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Magnetic Liquid Helium Dewar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Magnetic Liquid Helium Dewar.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Magnetic Liquid Helium Dewar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Helium Transport Dewars

Liquid Helium Storage Dewars

Segmentation by Volume:

60L

100L

250L

500L

Other

#### Segmentation by Application:

Magnetic Resonance

Magnetocardiography and Magnetoencephalography

Scientific Research and University Laboratories

Other

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chart Industries

Air Products

Tristan Technologies

Wessington Cryogenics

Physike Technology

Beijing SinoCleansky Technologies

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Magnetic Liquid Helium Dewar market?

What factors are driving Non-Magnetic Liquid Helium Dewar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Magnetic Liquid Helium Dewar market opportunities vary by end market size?

How does Non-Magnetic Liquid Helium Dewar break out by Type, by Application?

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