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Global Non-lethal Grenades Market Growth 2026-2032

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Abstracts

The global Non-lethal Grenades market size is predicted to grow from US$ 918 million in 2025 to US$ 1331 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Non-lethal grenades are individual, throwable, and non-lethal weapons designed for law enforcement and military personnel. They are intended to temporarily disrupt, deter, or disperse a target group by producing intense sound, light, pressure, or irritant gas effects without causing fatal injuries. Common types include flash grenades, tear gas grenades (CS/OC gas-release), and rubber ball grenades. They are widely used in scenarios such as counterterrorism raids, hostage rescue, crowd control, and building clearance. They effectively reduce the intensity of confrontation and ensure operational safety without resorting to lethal force.In 2024, the global production of non-lethal grenades reached 12.02 million pieces, with an average selling price of US$74 per piece.

United States market for Non-lethal Grenades is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-lethal Grenades is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-lethal Grenades is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-lethal Grenades players cover EDGE Group, Combined Systems, Inc., Arsenal JSCo., ALS, PepperBall, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Non-lethal Grenades Industry Forecast” looks at past sales and reviews total world Non-lethal Grenades sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-lethal Grenades sales for 2026 through 2032. With Non-lethal Grenades sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Non-lethal Grenades industry.

This Insight Report provides a comprehensive analysis of the global Non-lethal Grenades landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-lethal Grenades portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Non-lethal Grenades market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-lethal Grenades and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-lethal Grenades.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-lethal Grenades market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Stun Grenade

Tear Gas Grenade

Smoke Grenade

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Rubber Ball Grenade

Others

Segmentation by Application:

Military

Law Enforcement

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EDGE Group

Combined Systems, Inc.

Arsenal JSCo.

ALS

PepperBall

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NonLethal Technologies

Arms Matrix Ltd

Defense Technology

Hurricane Butterfly

Souehern Police Equipment

Dae-Kwang Chemical

Inert Products

Safariland, LLC

AlmaDK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-lethal Grenades market?

What factors are driving Non-lethal Grenades market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-lethal Grenades market opportunities vary by end market size?

How does Non-lethal Grenades break out by Type, by Application?

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