

Global Non-Invasive Sample Collection Device Market Growth 2026-2032

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Abstracts

The global Non-Invasive Sample Collection Device market size is predicted to grow from US\$ 1614 million in 2025 to US\$ 2392 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global Non-Invasive Sample Collection Device production reached approximately 486,111 k units?with an average global market price of around US\$ 3.6 per unit, and a gross profit margin of approximately 20%-40%. A non-invasive sample collection device is a purpose-designed system used to obtain a human biological specimen without puncturing the skin, entering a blood vessel, or surgically removing tissue. It may collect saliva, oral fluid, buccal cells, anterior nasal secretions, urine, stool, vaginal surface cells, exhaled-breath condensate, hair, or skin-surface material through a funnel, swab, sponge, brush, pad, scoop, cup, or condenser. Depending on the intended application, the device may incorporate a sample-volume indicator, barcode, tamper-evident closure, transport medium, nucleic-acid stabilizer, microbial-growth inhibitor, or pathogen-inactivation reagent. Its principal role is pre-analytical: obtaining a representative specimen, reducing contamination and degradation, improving user safety, and delivering a sample compatible with PCR, sequencing, immunoassay, clinical chemistry, toxicology, or microbiome analysis. Needles, lancets, microneedle blood collectors, biopsy instruments, diagnostic reagents, analyzers, and ordinary empty containers are excluded.

The upstream segment supplies medical-grade polypropylene and polyethylene, nylon flock, polyester, cellulose, cotton, foam, brushes, membranes, stabilizing chemicals, buffers, antimicrobial agents, labels, barcodes, sterile packaging, molds, and automated assembly equipment. Contract providers supply injection molding, gamma or ethylene-oxide sterilization, cleanroom production, packaging, and logistics services. Midstream

manufacturers undertake device design, preservation-formulation development, usability engineering, clinical or analytical validation, regulatory registration, molding, assembly, sterilization, lot-release testing, and OEM/ODM customization. Products are sold under proprietary brands or integrated into diagnostic-company and laboratory collection kits. Downstream customers include hospitals, reference laboratories, molecular-diagnostic companies, genomics laboratories, pharmaceutical and CRO organizations, biobanks, public screening programs, toxicology laboratories, telehealth providers, pharmacies, and home-testing platforms. After collection, specimens proceed through accessioning, transport, extraction, amplification, sequencing, immunoassay, chemistry, or toxicology workflows. Industry value is concentrated in reproducible sample recovery, room-temperature stability, compatibility with automated laboratory systems, user compliance, traceability, and regulatory validation rather than in the basic plastic components alone.

United States market for Non-Invasive Sample Collection Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-Invasive Sample Collection Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-Invasive Sample Collection Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-Invasive Sample Collection Device players cover BD, Cardinal Health, Thermo Fisher Scientific, Abbott, QIAGEN, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Non-Invasive Sample Collection Device Industry Forecast" looks at past sales and reviews total world Non-Invasive Sample Collection Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Invasive Sample Collection Device sales for 2026 through 2032. With Non-Invasive Sample Collection Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Invasive Sample Collection Device industry.

This Insight Report provides a comprehensive analysis of the global Non-Invasive

Sample Collection Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Invasive Sample Collection Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Invasive Sample Collection Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Invasive Sample Collection Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Invasive Sample Collection Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Invasive Sample Collection Device market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Sterile Collection Devices

Non-sterile Collection Devices

Segmentation by Sample Type:

Saliva

Urine

Feces

Others

Segmentation by Application:

Clinical Diagnosis

Life Science Research

Forensic Analysis

Toxicological Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Cardinal Health

Thermo Fisher Scientific

Abbott

QIAGEN

SARSTEDT

DNA Genotek (OraSure Technologies)

Zymo Research Corporation

Norgen Biotek Corp.

COPAN Italia

Oasis Diagnostics

Cell Projects

Mawi DNA Technologies

Sedia Biosciences

Greiner Bio-One

Hologic

Medline Industries

Eiken Chemical

Globe Scientific

Dynarex Corporation

Invitex Diagnostics

Salimetrics

IBI Scientific

MP Biomedicals

Mandelab

MGI Tech

Wuxi NEST Biotechnology

Huachenyang

Zeesan Biotech

BEAVER Biomedical

Shenzhen Medico Technology

Runlab

Citotest Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Invasive Sample Collection Device market?

What factors are driving Non-Invasive Sample Collection Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Invasive Sample Collection Device market opportunities vary by end market size?

How does Non-Invasive Sample Collection Device break out by Type, by Application?

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