

Global Non-invasive Neurofeedback Device Market Growth 2026-2032

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Abstracts

The global Non-invasive Neurofeedback Device market size is predicted to grow from US\$ 807 million in 2025 to US\$ 1372 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global Non-invasive Neurofeedback Device production reached approximately 500 K units, with an average global market price of around 1,650 US\$/unit.

A non-invasive neurofeedback device is a specialized medical and wellness equipment designed to monitor and regulate brain activity without invading the human body, typically using non-invasive sensors (such as EEG electrodes) to collect real-time brain wave signals, which are then processed and converted into visual or auditory feedback for users. It helps users consciously adjust their brain activity patterns through biofeedback training, aiming to improve cognitive function, relieve mental stress, treat or alleviate symptoms of neurological and mental disorders (such as anxiety, ADHD, insomnia, and mild cognitive impairment), and enhance overall mental health. The device is safe, painless, and free of side effects, widely used in clinical medicine, mental health care, and daily wellness, with user-friendly operation that allows for both professional and home use.

The demand for non-invasive neurofeedback devices is driven by the growing prevalence of mental health issues, the increasing emphasis on cognitive health and mental wellness among the public, and the rising preference for non-invasive, safe treatment and health management methods. With the acceleration of modern life rhythm, the incidence of stress, anxiety, insomnia, and other mental health problems is on the rise, while the demand for non-pharmaceutical intervention methods (such as neurofeedback training) is growing; at the same time, the aging population and the

increasing attention to cognitive function protection also boost the demand for such devices. The corresponding business opportunities are prominent: enterprises can gain competitive advantages by focusing on technological innovation, improving the accuracy of brain wave detection, optimizing feedback algorithms, and developing portable, user-friendly models suitable for home and professional scenarios. Expanding application scenarios (such as integrating with mental health clinics, rehabilitation centers, wellness centers, and education institutions) and strengthening brand promotion to enhance public awareness of non-invasive neurofeedback technology can further tap market potential. Additionally, developing targeted products for specific groups (such as children with ADHD, the elderly with mild cognitive impairment, and office workers with chronic stress) can meet refined market demand and achieve sustainable development in the industry.

LP Information, Inc. (LPI) ' newest research report, the "Non-invasive Neurofeedback Device Industry Forecast" looks at past sales and reviews total world Non-invasive Neurofeedback Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-invasive Neurofeedback Device sales for 2026 through 2032. With Non-invasive Neurofeedback Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-invasive Neurofeedback Device industry.

This Insight Report provides a comprehensive analysis of the global Non-invasive Neurofeedback Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-invasive Neurofeedback Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-invasive Neurofeedback Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-invasive Neurofeedback Device and breaks down the forecast by Number of EEG Channels, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-invasive Neurofeedback Device.

This report presents a comprehensive overview, market shares, and growth

opportunities of Non-invasive Neurofeedback Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Number of EEG Channels:

Single-Channel EEG Neurofeedback Device

2-4 Channel EEG Neurofeedback Device

8-16 Channel EEG Neurofeedback Device

32-Channel and Above EEG Neurofeedback Device

Others

Segmentation by Product Form:

Desktop Neurofeedback System

Portable Neurofeedback Device

Wearable Neurofeedback Headset

Others

Segmentation by Technology Type:

EEG-Based Neurofeedback Device

fNIRS-Based Neurofeedback Device

HEG Neurofeedback Device

Multimodal Neurofeedback Device

Others

Segmentation by Application:

Clinical Medical Institutions

Wellness Centers

Home Use

Scientific Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Narbis

Muse

Sens.ai

Mendi

NeurOptimal

NeuroSky

FocusCalm

Neurocity

BrainBit

Thought Technology

Mind Media

Wearable Sensing

EMOTIV

URGOnight

BrainMaster Technologies

BEE Medic

DEYMED Diagnostic

NeuroField

Macrotellect

NeU Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-invasive Neurofeedback Device market?

What factors are driving Non-invasive Neurofeedback Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-invasive Neurofeedback Device market opportunities vary by end market size?

How does Non-invasive Neurofeedback Device break out by Number of EEG Channels,

by Application?

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