

Global Non-invasive Cerebral Oxygen Monitor Market Growth 2026-2032

<https://marketpublishers.com/r/G03DD1E38293EN.html>

Date: August 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G03DD1E38293EN

Abstracts

The global Non-invasive Cerebral Oxygen Monitor market size is predicted to grow from US\$ 809 million in 2025 to US\$ 1233 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Non-invasive brain oximetry monitors utilize optical technologies such as near-infrared spectroscopy (NIRS). Through a forehead patch probe, they emit/receive near-infrared light on the body surface to estimate the real-time oxygen saturation (rSO₂) and its changes in brain tissue regions. This is used to assess cerebral perfusion and hypoxia risk and is commonly used in anesthesia and intensive care.

Upstream: Near-infrared LEDs/lasers, photodetectors and filters, analog front-ends/MCUs, optical fibers and connectors, medical adhesives and non-woven substrates, algorithm software and calibration materials. Downstream: Surgical anesthesia, ICU/NICU, cardiac/neurosurgery, emergency transport, stroke and rehabilitation departments, and research institutions.

In 2025, the global unit price of a brain oximetry monitor was US\$278,800, with sales of 2,967 units and a global annual production capacity of 3,000 units. The industry profit margin was 20-25%.

Global Market Future Development Trends:

First, clinical monitoring is shifting from "optional monitoring" to "standard equipment for high-risk patients." Increased involvement in cardiac and vascular surgery, aging populations, and comorbidities necessitates greater emphasis on perioperative brain protection and complication prevention. Non-invasive brain oxygenation will increasingly

integrate with multiple parameters such as blood pressure, SpO₂, and EEG, forming a closed-loop management and pathway-based usage.

Second, technological approaches are iterating towards greater accuracy, stability, and usability. Multi-wavelength/multi-distance, dynamic baseline calibration, and anti-motion/anti-external light algorithms reduce interference from scalp blood flow. AI-based early warning based on trend and threshold combinations improves interpretability and consistency, and promotes guideline and evidence accumulation.

Third, the commercial and supply sides are increasingly driven by "consumables + digitalization." Disposable low-allergenic patches and traceable consumables are becoming growth engines. Device networking with ICU platforms and EMR supports remote quality control. Increased surgical volume and improved payment methods in emerging markets will drive continued expansion.

LP Information, Inc. (LPI) ' newest research report, the "Non-invasive Cerebral Oxygen Monitor Industry Forecast" looks at past sales and reviews total world Non-invasive Cerebral Oxygen Monitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-invasive Cerebral Oxygen Monitor sales for 2026 through 2032. With Non-invasive Cerebral Oxygen Monitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-invasive Cerebral Oxygen Monitor industry.

This Insight Report provides a comprehensive analysis of the global Non-invasive Cerebral Oxygen Monitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-invasive Cerebral Oxygen Monitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-invasive Cerebral Oxygen Monitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-invasive Cerebral Oxygen Monitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-invasive Cerebral Oxygen Monitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-invasive Cerebral Oxygen Monitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable Type

Wearable Type

Segmentation by Monitoring Principles:

Continuous Wave NIRS (CW-NIRS)

Frequency Domain NIRS (FD-NIRS)

Time-Resolved NIRS (TD-NIRS)

Segmentation by Channel Configuration:

Single Channel

Dual Channel

Multi-Channel

Segmentation by Application:

Hospital

Clinic

Household

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Medtronic

HAMAMATSU

Masimo Corporation

Mespere LifeSciences

Artinis Medical Systems

Nonin Medical

Ornim Medical

CAS Medical Systems

ENGINMED

CASIBRAIN TECHNOLOGY

Chongqing Mingxi Medical Instrument

Hebei JinKangAn Medical Device Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-invasive Cerebral Oxygen Monitor market?

What factors are driving Non-invasive Cerebral Oxygen Monitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-invasive Cerebral Oxygen Monitor market opportunities vary by end market size?

How does Non-invasive Cerebral Oxygen Monitor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Non-invasive Cerebral Oxygen Monitor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Non-invasive Cerebral Oxygen Monitor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Non-invasive Cerebral Oxygen Monitor by Country/Region, 2021, 2025 & 2032
- 2.2 Non-invasive Cerebral Oxygen Monitor Segment by Type
 - 2.2.1 Portable Type
 - 2.2.2 Wearable Type
 - 2.2.3 Non-invasive Cerebral Oxygen Monitor Sales by Type
 - 2.2.3.1 Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Non-invasive Cerebral Oxygen Monitor Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Non-invasive Cerebral Oxygen Monitor Sale Price by Type (2021-2026)
- 2.3 Non-invasive Cerebral Oxygen Monitor Segment by Monitoring Principles
 - 2.3.1 Continuous Wave NIRS (CW-NIRS)
 - 2.3.2 Frequency Domain NIRS (FD-NIRS)
 - 2.3.3 Time-Resolved NIRS (TD-NIRS)
 - 2.3.4 Non-invasive Cerebral Oxygen Monitor Sales by Monitoring Principles
 - 2.3.4.1 Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Monitoring Principles (2021-2026)
 - 2.3.4.2 Global Non-invasive Cerebral Oxygen Monitor Revenue and Market Share by Monitoring Principles (2021-2026)

2.3.4.3 Global Non-invasive Cerebral Oxygen Monitor Sale Price by Monitoring Principles (2021-2026)

2.4 Non-invasive Cerebral Oxygen Monitor Segment by Channel Configuration

2.4.1 Single Channel

2.4.2 Dual Channel

2.4.3 Multi-Channel

2.4.4 Non-invasive Cerebral Oxygen Monitor Sales by Channel Configuration

2.4.4.1 Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Channel Configuration (2021-2026)

2.4.4.2 Global Non-invasive Cerebral Oxygen Monitor Revenue and Market Share by Channel Configuration (2021-2026)

2.4.4.3 Global Non-invasive Cerebral Oxygen Monitor Sale Price by Channel Configuration (2021-2026)

2.5 Non-invasive Cerebral Oxygen Monitor Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Household

2.5.4 Non-invasive Cerebral Oxygen Monitor Sales by Application

2.5.4.1 Global Non-invasive Cerebral Oxygen Monitor Sale Market Share by Application (2021-2026)

2.5.4.2 Global Non-invasive Cerebral Oxygen Monitor Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Non-invasive Cerebral Oxygen Monitor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Non-invasive Cerebral Oxygen Monitor Breakdown Data by Company

3.1.1 Global Non-invasive Cerebral Oxygen Monitor Annual Sales by Company (2021-2026)

3.1.2 Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Company (2021-2026)

3.2 Global Non-invasive Cerebral Oxygen Monitor Annual Revenue by Company (2021-2026)

3.2.1 Global Non-invasive Cerebral Oxygen Monitor Revenue by Company (2021-2026)

3.2.2 Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Company (2021-2026)

3.3 Global Non-invasive Cerebral Oxygen Monitor Sale Price by Company

3.4 Key Manufacturers Non-invasive Cerebral Oxygen Monitor Producing Area
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Non-invasive Cerebral Oxygen Monitor Product Location
Distribution

3.4.2 Players Non-invasive Cerebral Oxygen Monitor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NON-INVASIVE CEREBRAL OXYGEN MONITOR BY GEOGRAPHIC REGION

4.1 World Historic Non-invasive Cerebral Oxygen Monitor Market Size by Geographic
Region (2021-2026)

4.1.1 Global Non-invasive Cerebral Oxygen Monitor Annual Sales by Geographic
Region (2021-2026)

4.1.2 Global Non-invasive Cerebral Oxygen Monitor Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Non-invasive Cerebral Oxygen Monitor Market Size by
Country/Region (2021-2026)

4.2.1 Global Non-invasive Cerebral Oxygen Monitor Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Non-invasive Cerebral Oxygen Monitor Annual Revenue by
Country/Region (2021-2026)

4.3 Americas Non-invasive Cerebral Oxygen Monitor Sales Growth

4.4 APAC Non-invasive Cerebral Oxygen Monitor Sales Growth

4.5 Europe Non-invasive Cerebral Oxygen Monitor Sales Growth

4.6 Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales Growth

5 AMERICAS

5.1 Americas Non-invasive Cerebral Oxygen Monitor Sales by Country

5.1.1 Americas Non-invasive Cerebral Oxygen Monitor Sales by Country (2021-2026)

5.1.2 Americas Non-invasive Cerebral Oxygen Monitor Revenue by Country
(2021-2026)

5.2 Americas Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026)

5.3 Americas Non-invasive Cerebral Oxygen Monitor Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Non-invasive Cerebral Oxygen Monitor Sales by Region

6.1.1 APAC Non-invasive Cerebral Oxygen Monitor Sales by Region (2021-2026)

6.1.2 APAC Non-invasive Cerebral Oxygen Monitor Revenue by Region (2021-2026)

6.2 APAC Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026)

6.3 APAC Non-invasive Cerebral Oxygen Monitor Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Non-invasive Cerebral Oxygen Monitor by Country

7.1.1 Europe Non-invasive Cerebral Oxygen Monitor Sales by Country (2021-2026)

7.1.2 Europe Non-invasive Cerebral Oxygen Monitor Revenue by Country (2021-2026)

7.2 Europe Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026)

7.3 Europe Non-invasive Cerebral Oxygen Monitor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Non-invasive Cerebral Oxygen Monitor by Country

8.1.1 Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Non-invasive Cerebral Oxygen Monitor Revenue by Country

(2021-2026)

8.2 Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales by Type

(2021-2026)

8.3 Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Non-invasive Cerebral Oxygen Monitor

10.3 Manufacturing Process Analysis of Non-invasive Cerebral Oxygen Monitor

10.4 Industry Chain Structure of Non-invasive Cerebral Oxygen Monitor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Non-invasive Cerebral Oxygen Monitor Distributors

11.3 Non-invasive Cerebral Oxygen Monitor Customer

12 WORLD FORECAST REVIEW FOR NON-INVASIVE CEREBRAL OXYGEN MONITOR BY GEOGRAPHIC REGION

12.1 Global Non-invasive Cerebral Oxygen Monitor Market Size Forecast by Region

12.1.1 Global Non-invasive Cerebral Oxygen Monitor Forecast by Region (2027-2032)

12.1.2 Global Non-invasive Cerebral Oxygen Monitor Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Non-invasive Cerebral Oxygen Monitor Forecast by Type (2027-2032)
- 12.7 Global Non-invasive Cerebral Oxygen Monitor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 GE Healthcare
 - 13.1.1 GE Healthcare Company Information
 - 13.1.2 GE Healthcare Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications
 - 13.1.3 GE Healthcare Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 GE Healthcare Main Business Overview
 - 13.1.5 GE Healthcare Latest Developments
- 13.2 Medtronic
 - 13.2.1 Medtronic Company Information
 - 13.2.2 Medtronic Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications
 - 13.2.3 Medtronic Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Medtronic Main Business Overview
 - 13.2.5 Medtronic Latest Developments
- 13.3 HAMAMATSU
 - 13.3.1 HAMAMATSU Company Information
 - 13.3.2 HAMAMATSU Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications
 - 13.3.3 HAMAMATSU Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 HAMAMATSU Main Business Overview
 - 13.3.5 HAMAMATSU Latest Developments
- 13.4 Masimo Corporation
 - 13.4.1 Masimo Corporation Company Information
 - 13.4.2 Masimo Corporation Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications
 - 13.4.3 Masimo Corporation Non-invasive Cerebral Oxygen Monitor Sales, Revenue,

Price and Gross Margin (2021-2026)

13.4.4 Masimo Corporation Main Business Overview

13.4.5 Masimo Corporation Latest Developments

13.5 Mespere LifeSciences

13.5.1 Mespere LifeSciences Company Information

13.5.2 Mespere LifeSciences Non-invasive Cerebral Oxygen Monitor Product

Portfolios and Specifications

13.5.3 Mespere LifeSciences Non-invasive Cerebral Oxygen Monitor Sales, Revenue,

Price and Gross Margin (2021-2026)

13.5.4 Mespere LifeSciences Main Business Overview

13.5.5 Mespere LifeSciences Latest Developments

13.6 Artinis Medical Systems

13.6.1 Artinis Medical Systems Company Information

13.6.2 Artinis Medical Systems Non-invasive Cerebral Oxygen Monitor Product

Portfolios and Specifications

13.6.3 Artinis Medical Systems Non-invasive Cerebral Oxygen Monitor Sales,

Revenue, Price and Gross Margin (2021-2026)

13.6.4 Artinis Medical Systems Main Business Overview

13.6.5 Artinis Medical Systems Latest Developments

13.7 Nonin Medical

13.7.1 Nonin Medical Company Information

13.7.2 Nonin Medical Non-invasive Cerebral Oxygen Monitor Product Portfolios and

Specifications

13.7.3 Nonin Medical Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nonin Medical Main Business Overview

13.7.5 Nonin Medical Latest Developments

13.8 Ornim Medical

13.8.1 Ornim Medical Company Information

13.8.2 Ornim Medical Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

13.8.3 Ornim Medical Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Ornim Medical Main Business Overview

13.8.5 Ornim Medical Latest Developments

13.9 CAS Medical Systems

13.9.1 CAS Medical Systems Company Information

13.9.2 CAS Medical Systems Non-invasive Cerebral Oxygen Monitor Product

Portfolios and Specifications

13.9.3 CAS Medical Systems Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 CAS Medical Systems Main Business Overview

13.9.5 CAS Medical Systems Latest Developments

13.10 ENGINMED

13.10.1 ENGINMED Company Information

13.10.2 ENGINMED Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

13.10.3 ENGINMED Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ENGINMED Main Business Overview

13.10.5 ENGINMED Latest Developments

13.11 CASIBRAIN TECHNOLOGY

13.11.1 CASIBRAIN TECHNOLOGY Company Information

13.11.2 CASIBRAIN TECHNOLOGY Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

13.11.3 CASIBRAIN TECHNOLOGY Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CASIBRAIN TECHNOLOGY Main Business Overview

13.11.5 CASIBRAIN TECHNOLOGY Latest Developments

13.12 Chongqing Mingxi Medical Instrument

13.12.1 Chongqing Mingxi Medical Instrument Company Information

13.12.2 Chongqing Mingxi Medical Instrument Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

13.12.3 Chongqing Mingxi Medical Instrument Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Chongqing Mingxi Medical Instrument Main Business Overview

13.12.5 Chongqing Mingxi Medical Instrument Latest Developments

13.13 Hebei JinKangAn Medical Device Technology

13.13.1 Hebei JinKangAn Medical Device Technology Company Information

13.13.2 Hebei JinKangAn Medical Device Technology Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

13.13.3 Hebei JinKangAn Medical Device Technology Non-invasive Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hebei JinKangAn Medical Device Technology Main Business Overview

13.13.5 Hebei JinKangAn Medical Device Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Non-invasive Cerebral Oxygen Monitor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Non-invasive Cerebral Oxygen Monitor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Portable Type

Table 4. Major Players of Wearable Type

Table 5. Global Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 6. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Table 7. Global Non-invasive Cerebral Oxygen Monitor Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Type (2021-2026)

Table 9. Global Non-invasive Cerebral Oxygen Monitor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Continuous Wave NIRS (CW-NIRS)

Table 11. Major Players of Frequency Domain NIRS (FD-NIRS)

Table 12. Major Players of Time-Resolved NIRS (TD-NIRS)

Table 13. Global Non-invasive Cerebral Oxygen Monitor Sales by Monitoring Principles (2021-2026) & (Units)

Table 14. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Monitoring Principles (2021-2026)

Table 15. Global Non-invasive Cerebral Oxygen Monitor Revenue by Monitoring Principles (2021-2026) & (\$ million)

Table 16. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Monitoring Principles (2021-2026)

Table 17. Global Non-invasive Cerebral Oxygen Monitor Sale Price by Monitoring Principles (2021-2026) & (US\$/Unit)

Table 18. Major Players of Single Channel

Table 19. Major Players of Dual Channel

Table 20. Major Players of Multi-Channel

Table 21. Global Non-invasive Cerebral Oxygen Monitor Sales by Channel Configuration (2021-2026) & (Units)

Table 22. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by

Channel Configuration (2021-2026)

Table 23. Global Non-invasive Cerebral Oxygen Monitor Revenue by Channel Configuration (2021-2026) & (\$ million)

Table 24. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Channel Configuration (2021-2026)

Table 25. Global Non-invasive Cerebral Oxygen Monitor Sale Price by Channel Configuration (2021-2026) & (US\$/Unit)

Table 26. Global Non-invasive Cerebral Oxygen Monitor Sale by Application (2021-2026) & (Units)

Table 27. Global Non-invasive Cerebral Oxygen Monitor Sale Market Share by Application (2021-2026)

Table 28. Global Non-invasive Cerebral Oxygen Monitor Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Application (2021-2026)

Table 30. Global Non-invasive Cerebral Oxygen Monitor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Non-invasive Cerebral Oxygen Monitor Sales by Company (2021-2026) & (Units)

Table 32. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Company (2021-2026)

Table 33. Global Non-invasive Cerebral Oxygen Monitor Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Company (2021-2026)

Table 35. Global Non-invasive Cerebral Oxygen Monitor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Non-invasive Cerebral Oxygen Monitor Producing Area Distribution and Sales Area

Table 37. Players Non-invasive Cerebral Oxygen Monitor Products Offered

Table 38. Non-invasive Cerebral Oxygen Monitor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Non-invasive Cerebral Oxygen Monitor Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share Geographic Region (2021-2026)

Table 43. Global Non-invasive Cerebral Oxygen Monitor Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Non-invasive Cerebral Oxygen Monitor Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Country/Region (2021-2026)

Table 47. Global Non-invasive Cerebral Oxygen Monitor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Non-invasive Cerebral Oxygen Monitor Sales by Country (2021-2026) & (Units)

Table 50. Americas Non-invasive Cerebral Oxygen Monitor Sales Market Share by Country (2021-2026)

Table 51. Americas Non-invasive Cerebral Oxygen Monitor Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 53. Americas Non-invasive Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 54. APAC Non-invasive Cerebral Oxygen Monitor Sales by Region (2021-2026) & (Units)

Table 55. APAC Non-invasive Cerebral Oxygen Monitor Sales Market Share by Region (2021-2026)

Table 56. APAC Non-invasive Cerebral Oxygen Monitor Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 58. APAC Non-invasive Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 59. Europe Non-invasive Cerebral Oxygen Monitor Sales by Country (2021-2026) & (Units)

Table 60. Europe Non-invasive Cerebral Oxygen Monitor Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 62. Europe Non-invasive Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Non-invasive Cerebral Oxygen Monitor

Table 68. Key Market Challenges & Risks of Non-invasive Cerebral Oxygen Monitor

Table 69. Key Industry Trends of Non-invasive Cerebral Oxygen Monitor

Table 70. Non-invasive Cerebral Oxygen Monitor Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Non-invasive Cerebral Oxygen Monitor Distributors List

Table 73. Non-invasive Cerebral Oxygen Monitor Customer List

Table 74. Global Non-invasive Cerebral Oxygen Monitor Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Non-invasive Cerebral Oxygen Monitor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Non-invasive Cerebral Oxygen Monitor Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Non-invasive Cerebral Oxygen Monitor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Non-invasive Cerebral Oxygen Monitor Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Non-invasive Cerebral Oxygen Monitor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Non-invasive Cerebral Oxygen Monitor Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Non-invasive Cerebral Oxygen Monitor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Non-invasive Cerebral Oxygen Monitor Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Non-invasive Cerebral Oxygen Monitor Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Non-invasive Cerebral Oxygen Monitor Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Non-invasive Cerebral Oxygen Monitor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. GE Healthcare Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 89. GE Healthcare Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 90. GE Healthcare Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. GE Healthcare Main Business

Table 92. GE Healthcare Latest Developments

Table 93. Medtronic Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 94. Medtronic Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 95. Medtronic Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Medtronic Main Business

Table 97. Medtronic Latest Developments

Table 98. HAMAMATSU Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 99. HAMAMATSU Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 100. HAMAMATSU Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. HAMAMATSU Main Business

Table 102. HAMAMATSU Latest Developments

Table 103. Masimo Corporation Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 104. Masimo Corporation Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 105. Masimo Corporation Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Masimo Corporation Main Business

Table 107. Masimo Corporation Latest Developments

Table 108. Mespere LifeSciences Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 109. Mespere LifeSciences Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 110. Mespere LifeSciences Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Mespere LifeSciences Main Business

Table 112. Mespere LifeSciences Latest Developments

Table 113. Artinis Medical Systems Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 114. Artinis Medical Systems Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 115. Artinis Medical Systems Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Artinis Medical Systems Main Business

Table 117. Artinis Medical Systems Latest Developments

Table 118. Nonin Medical Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 119. Nonin Medical Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 120. Nonin Medical Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Nonin Medical Main Business

Table 122. Nonin Medical Latest Developments

Table 123. Ornim Medical Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 124. Ornim Medical Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 125. Ornim Medical Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Ornim Medical Main Business

Table 127. Ornim Medical Latest Developments

Table 128. CAS Medical Systems Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 129. CAS Medical Systems Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 130. CAS Medical Systems Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. CAS Medical Systems Main Business

Table 132. CAS Medical Systems Latest Developments

Table 133. ENGINMED Basic Information, Non-invasive Cerebral Oxygen Monitor

Manufacturing Base, Sales Area and Its Competitors

Table 134. ENGINMED Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 135. ENGINMED Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. ENGINMED Main Business

Table 137. ENGINMED Latest Developments

Table 138. CASIBRAIN TECHNOLOGY Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 139. CASIBRAIN TECHNOLOGY Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 140. CASIBRAIN TECHNOLOGY Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. CASIBRAIN TECHNOLOGY Main Business

Table 142. CASIBRAIN TECHNOLOGY Latest Developments

Table 143. Chongqing Mingxi Medical Instrument Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 144. Chongqing Mingxi Medical Instrument Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 145. Chongqing Mingxi Medical Instrument Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Chongqing Mingxi Medical Instrument Main Business

Table 147. Chongqing Mingxi Medical Instrument Latest Developments

Table 148. Hebei JinKangAn Medical Device Technology Basic Information, Non-invasive Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 149. Hebei JinKangAn Medical Device Technology Non-invasive Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 150. Hebei JinKangAn Medical Device Technology Non-invasive Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Hebei JinKangAn Medical Device Technology Main Business

Table 152. Hebei JinKangAn Medical Device Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Non-invasive Cerebral Oxygen Monitor

Figure 2. Non-invasive Cerebral Oxygen Monitor Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Non-invasive Cerebral Oxygen Monitor Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Non-invasive Cerebral Oxygen Monitor Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Non-invasive Cerebral Oxygen Monitor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Non-invasive Cerebral Oxygen Monitor Sales Market Share by Country/Region (2025)

Figure 10. Non-invasive Cerebral Oxygen Monitor Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Portable Type

Figure 12. Product Picture of Wearable Type

Figure 13. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Type in 2026

Figure 14. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Continuous Wave NIRS (CW-NIRS)

Figure 16. Product Picture of Frequency Domain NIRS (FD-NIRS)

Figure 17. Product Picture of Time-Resolved NIRS (TD-NIRS)

Figure 18. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Monitoring Principles in 2026

Figure 19. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Monitoring Principles (2021-2026)

Figure 20. Product Picture of Single Channel

Figure 21. Product Picture of Dual Channel

Figure 22. Product Picture of Multi-Channel

Figure 23. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Channel Configuration in 2026

Figure 24. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Channel Configuration (2021-2026)

Figure 25. Non-invasive Cerebral Oxygen Monitor Consumed in Hospital

Figure 26. Global Non-invasive Cerebral Oxygen Monitor Market: Hospital (2021-2026) & (Units)

Figure 27. Non-invasive Cerebral Oxygen Monitor Consumed in Clinic

Figure 28. Global Non-invasive Cerebral Oxygen Monitor Market: Clinic (2021-2026) & (Units)

Figure 29. Non-invasive Cerebral Oxygen Monitor Consumed in Household

Figure 30. Global Non-invasive Cerebral Oxygen Monitor Market: Household (2021-2026) & (Units)

Figure 31. Global Non-invasive Cerebral Oxygen Monitor Sale Market Share by Application (2025)

Figure 32. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Application in 2026

Figure 33. Non-invasive Cerebral Oxygen Monitor Sales by Company in 2026 (Units)

Figure 34. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Company in 2026

Figure 35. Non-invasive Cerebral Oxygen Monitor Revenue by Company in 2026 (\$ millions)

Figure 36. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Company in 2026

Figure 37. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Geographic Region in 2026

Figure 39. Americas Non-invasive Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 40. Americas Non-invasive Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 41. APAC Non-invasive Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 42. APAC Non-invasive Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 43. Europe Non-invasive Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 44. Europe Non-invasive Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 47. Americas Non-invasive Cerebral Oxygen Monitor Sales Market Share by Country in 2026

Figure 48. Americas Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Country (2021-2026)

Figure 49. Americas Non-invasive Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 50. Americas Non-invasive Cerebral Oxygen Monitor Sales Market Share by Application (2021-2026)

Figure 51. United States Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Non-invasive Cerebral Oxygen Monitor Sales Market Share by Region in 2026

Figure 56. APAC Non-invasive Cerebral Oxygen Monitor Revenue Market Share by Region (2021-2026)

Figure 57. APAC Non-invasive Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 58. APAC Non-invasive Cerebral Oxygen Monitor Sales Market Share by Application (2021-2026)

Figure 59. China Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Non-invasive Cerebral Oxygen Monitor Sales Market Share by Country in 2026

Figure 67. Europe Non-invasive Cerebral Oxygen Monitor Revenue Market Share by

Country (2021-2026)

Figure 68. Europe Non-invasive Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 69. Europe Non-invasive Cerebral Oxygen Monitor Sales Market Share by Application (2021-2026)

Figure 70. Germany Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Non-invasive Cerebral Oxygen Monitor Sales Market Share by Application (2021-2026)

Figure 78. Egypt Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Non-invasive Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Non-invasive Cerebral Oxygen Monitor in 2026

Figure 84. Manufacturing Process Analysis of Non-invasive Cerebral Oxygen Monitor

Figure 85. Industry Chain Structure of Non-invasive Cerebral Oxygen Monitor

Figure 86. Channels of Distribution

Figure 87. Global Non-invasive Cerebral Oxygen Monitor Sales Market Forecast by Region (2027-2032)

Figure 88. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share

Forecast by Region (2027-2032)

Figure 89. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Non-invasive Cerebral Oxygen Monitor Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Non-invasive Cerebral Oxygen Monitor Revenue Market Share Forecast by Application (2027-2032)

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