

Global Non-Invasive Blood Pressure Monitors Market Growth 2026-2032

<https://marketpublishers.com/r/G809BE641BD9EN.html>

Date: July 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G809BE641BD9EN

Abstracts

The global Non-Invasive Blood Pressure Monitors market size is predicted to grow from US\$ 31637 million in 2025 to US\$ 51262 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Non-Invasive Blood Pressure Monitors refer to a category of medical electronic devices capable of measuring blood pressure without arterial puncture or catheterization. Their core function is to obtain hemodynamic parameters including systolic pressure, diastolic pressure, and pulse rate through external sensors or cuffs. Traditional non-invasive blood pressure monitoring is based on the oscillometric method or auscultatory method, using an inflatable cuff to compress the artery and detect oscillations. Representative products include upper arm electronic blood pressure monitors and ambulatory blood pressure monitors. Ambulatory blood pressure monitors, also known as non-invasive blood pressure monitoring, involve the subject wearing a portable blood pressure recorder that automatically measures and records day and night blood pressure at preset time intervals, effectively avoiding the randomness of single measurements and the white coat phenomenon. In recent years, cuffless technology based on photoplethysmography and pulse wave transit time has emerged rapidly, with device forms evolving from traditional cuffs to wearable forms such as smartwatches, rings, and patches. Under the framework of the EU Medical Device Regulation MDR and the US FDA 510 certification, this product has expanded from a purely clinical diagnostic tool to a core endpoint for home health management and chronic disease intervention.

Market Development Opportunities and Key Drivers

The China National Medical Products Administration added non-invasive ambulatory blood pressure recorders to its exempt from clinical evaluation medical device directory

in 2025, significantly shortening product time to market. The American Heart Association and the European Society of Hypertension have initiated the development of validation standards for cuffless devices, laying the foundation for industry standardization. The multimodal fusion network model published by the Shenzhen Institute of Advanced Technology, Chinese Academy of Sciences in 2025 has achieved blood pressure estimation accuracy meeting international standard Grade A requirements. The large global hypertensive population is driving rapid expansion of home self measurement scenarios. In 2025, the Aktiia Hilo Band from Switzerland became the worlds first FDA approved over the counter cuffless blood pressure monitor, marking the official opening of the consumer grade market.

Market Challenges and Risks

The scientific statement issued by the American Heart Association in 2025 clearly indicates that although existing cuffless devices have received FDA marketing authorization, their measurement accuracy and clinical validity have not been fully validated and are currently not recommended for hypertension diagnosis or treatment decisions. A review published concurrently in JAMA Cardiology further emphasizes that the pulse wave transit time and photoplethysmography on which cuffless devices rely are susceptible to multiple confounding factors including skin pigmentation, environmental temperature, and vascular stiffness, with significant differences in measurement consistency across different skin tone populations.

Downstream Demand Trends

On the healthcare institution side, ambulatory blood pressure monitoring has become the gold standard tool for hypertension diagnosis, classification, and medication regimen optimization due to its ability to provide 24 hour blood pressure variability and circadian rhythm data, particularly suitable for identifying white coat hypertension, masked hypertension, and nocturnal hypertension. On the home self measurement side, traditional upper arm electronic blood pressure monitors remain the mainstream choice due to mature validation standards and insurance reimbursement coverage, but user demand for unobtrusive wearing and automatic continuous monitoring is driving the penetration of wearable devices. Mountaineering, pregnancy monitoring, and daily health management of the elderly population are becoming key expansion scenarios for cuffless devices.

Regional Trends

The North American market occupies the technological and standard setting high ground for global non-invasive blood pressure monitoring. The FDA has approved multiple cuffless devices for market entry since 2025, but clinical guidelines remain cautious, with the industry at a stage where technology validation and business model exploration proceed in parallel. The European market has deep accumulation in the clinical application of ambulatory blood pressure monitoring, with multiple European Union funded research projects on wearable health devices continuously advancing standardization efforts. The Asia Pacific region is the most dynamically growing area globally, with China achieving internationally leading results in cuffless blood pressure monitoring algorithms, while Japan and South Korea possess industrial chain advantages in photoplethysmography sensor miniaturization.

LP Information, Inc. (LPI) ' newest research report, the "Non-Invasive Blood Pressure Monitors Industry Forecast" looks at past sales and reviews total world Non-Invasive Blood Pressure Monitors sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Invasive Blood Pressure Monitors sales for 2026 through 2032. With Non-Invasive Blood Pressure Monitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Invasive Blood Pressure Monitors industry.

This Insight Report provides a comprehensive analysis of the global Non-Invasive Blood Pressure Monitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Invasive Blood Pressure Monitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Invasive Blood Pressure Monitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Invasive Blood Pressure Monitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Invasive Blood Pressure Monitors.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Invasive Blood Pressure Monitors market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Upper Arm NIBP Monitor

Wrist NIBP Monitor

Finger NIBP Monitor

Thigh NIBP Monitor

Segmentation by Measurement Technology:

Oscillometric NIBP Monitor

Auscultatory NIBP Monitor

Arterial Tonometry NIBP Monitor

Volume Clamp Method NIBP Monitor

Segmentation by Monitoring Mode:

Spot-Check NIBP Monitors

Ambulatory NIBP Monitors

Continuous NIBP Monitors

Segmentation by Portability:

Desktop NIBP Monitors

Handheld NIBP Monitors

Wearable NIBP Monitors

Segmentation by Application:

Clinical Diagnosis

Nursing Care

Sports Monitoring

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Omron Healthcare

A&D Medical

Microlife

Beurer

Rossmax

Schiller

Spacelabs Healthcare

Biobeat

Aktiia

Hilo

Qardio

Yuwell

Andon Health

Contec Medical

Viatom Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Invasive Blood Pressure Monitors market?

What factors are driving Non-Invasive Blood Pressure Monitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Invasive Blood Pressure Monitors market opportunities vary by end market size?

How does Non-Invasive Blood Pressure Monitors break out by Type, by Application?

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