

Global Non-intrusive Ultrasonic Flowmeter for Liquid Measuring Market Growth 2026-2032

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Abstracts

The global Non-intrusive Ultrasonic Flowmeter for Liquid Measuring market size is predicted to grow from US\$ 470 million in 2025 to US\$ 696 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Non-intrusive Ultrasonic Flowmeter for Liquid Measuring production reached approximately 282 k units with an average global market price of around US\$1,700 per unit. Single-line annual production capacity averages 112 k units with a gross margin of approximately 26%. The upstream of the Non-intrusive Ultrasonic Flowmeter for Liquid Measuring industry is concentrated in sensor materials and electronic components, primarily focused on the microelectronics field; the downstream applications are extensive, with microelectronic wet process accounting for approximately 30%, medical device manufacturing about 20%, oil and gas exploration around 25%, industrial fluid processing about 15%, biopharmaceuticals approximately 10%, and others about 10%; the market demand for Non-intrusive Ultrasonic Flowmeter for Liquid Measuring is experiencing steady growth, with business opportunities lying in technological innovation and the enhancement of product performance.

The Non-intrusive Ultrasonic Flowmeter for Liquid Measuring represents a state-of-the-art solution that employs ultrasound technology to precisely quantify the flow of liquids without the need for physical contact or installation of intrusive probes. This device operates by emitting ultrasonic waves into the liquid medium, which then bounce off the fluid boundaries and are detected by sensors. The time taken for the waves to travel back to the sensor is used to calculate the flow rate. This method not only ensures minimal disruption to the liquid flow but also provides accurate and continuous measurement capabilities, making it ideal for a wide range of applications where fluid dynamics need to be monitored without affecting the process. The system's design

allows for the measurement of flow rates in both closed and open channels, offering versatility and adaptability in various industrial and commercial settings.

United States market for Non-intrusive Ultrasonic Flowmeter for Liquid Measuring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-intrusive Ultrasonic Flowmeter for Liquid Measuring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-intrusive Ultrasonic Flowmeter for Liquid Measuring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-intrusive Ultrasonic Flowmeter for Liquid Measuring players cover TE Connectivity (TE), Dwyer Instruments, SONOTEC GmbH, Siemens, YOKOGAWA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Non-intrusive Ultrasonic Flowmeter for Liquid Measuring Industry Forecast" looks at past sales and reviews total world Non-intrusive Ultrasonic Flowmeter for Liquid Measuring sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-intrusive Ultrasonic Flowmeter for Liquid Measuring sales for 2026 through 2032. With Non-intrusive Ultrasonic Flowmeter for Liquid Measuring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-intrusive Ultrasonic Flowmeter for Liquid Measuring industry.

This Insight Report provides a comprehensive analysis of the global Non-intrusive Ultrasonic Flowmeter for Liquid Measuring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-intrusive Ultrasonic Flowmeter for Liquid Measuring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-intrusive Ultrasonic Flowmeter for Liquid Measuring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Non-intrusive Ultrasonic Flowmeter for Liquid Measuring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-intrusive Ultrasonic Flowmeter for Liquid Measuring.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-intrusive Ultrasonic Flowmeter for Liquid Measuring market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Clamp-on Type

Inline Flow Meter

Others

Segmentation by Measurement Principle:

Doppler Flow Meters

Transit Time Flow Meters

Others

Segmentation by Application:

Microelectronics Wet Processes

Medical Device Manufacturing

Oil & Gas Exploration

Industrial Fluid Handling

Biopharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity (TE)

Dwyer Instruments

SONOTEC GmbH

Siemens

YOKOGAWA

Fuji Electric

Pulsar Measurement

Baker Hughes

Emerson

Endress+Hauser Group

Cross Company

Badger Meter

WIKA

KROHNE Group

Coltraco Ultrasonics

JWF Group

LORRIC

Physik Instrumente

Shenzhen Lonnmeter Group

Jiangsu Zhiruike

Shanghai Xunyin Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-intrusive Ultrasonic Flowmeter for Liquid Measuring market?

What factors are driving Non-intrusive Ultrasonic Flowmeter for Liquid Measuring market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-intrusive Ultrasonic Flowmeter for Liquid Measuring market opportunities vary by end market size?

How does Non-intrusive Ultrasonic Flowmeter for Liquid Measuring break out by Type, by Application?

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