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Global Non-Employee Risk Management Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Non-Employee Risk Management market size is predicted to grow from US$ 7428 million in 2025 to US$ 12860 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Non-Employee Risk Management (NERM) refers to the processes, policies, and technologies that organizations use to identify, monitor, and mitigate risks associated with individuals who are not on the company's direct payroll but still require access to systems, facilities, or sensitive data. This includes contractors, consultants, vendors, suppliers, temporary staff, gig workers, and partners.

United States market for Non-Employee Risk Management is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-Employee Risk Management is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-Employee Risk Management is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-Employee Risk Management players cover SailPoint, Saviynt, Okta, OneTrust, Aravo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LPI (LP Information)' newest research report, the “Non-Employee Risk Management Industry Forecast” looks at past sales and reviews total world Non-Employee Risk Management sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Employee Risk Management sales for 2026 through 2032. With Non-Employee Risk Management sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Non-Employee Risk Management industry.

This Insight Report provides a comprehensive analysis of the global Non-Employee Risk Management landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-Employee Risk Management portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Non-Employee Risk Management market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Employee Risk Management and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Employee Risk Management.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Employee Risk Management market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Third-Party Risk Management

External Identity Risk Management

Others

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Segmentation by Application:

- Finance and Insurance
- Healthcare and Life Sciences
- Manufacturing and Supply Chain
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- SailPoint
- Saviynt
- Okta
- OneTrust
- Aravo
- Prevalent

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ProcessUnity

Venminder

BitSight

SecurityScorecard

RiskRecon

UpGuard

CyberGRX

RSA Archer

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