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Global Non-Destructive Testing Service for Nuclear Industry Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Non-Destructive Testing Service for Nuclear Industry market size will reach US$ 1087 million by 2031.

Non-Destructive Testing (NDT) Service for the Nuclear Industry refers to a set of specialized techniques and methodologies employed to evaluate the integrity, structural soundness, and material properties of components, systems, and structures within the nuclear sector without causing any damage or alteration to the inspected items. These services leverage principles of physics such as radiation , sound waves , electromagnetic fields, and thermal imaging to detect internal flaws, cracks, corrosion, material degradation, or other anomalies that could compromise safety, performance, or compliance with regulatory standards. In the nuclear industry, NDT is critical for ensuring the reliability of critical infrastructure, including reactor vessels, piping systems, pressure boundaries, fuel assemblies, and containment structures, as well as for quality control during manufacturing, maintenance inspections, and decommissioning activities. The non-destructive nature of these tests allows for repeated evaluations over time, enabling proactive maintenance, extending the lifespan of equipment, and mitigating risks associated with potential failures in high-stakes nuclear environments.

Analysis of the development trend, driving factors and obstacles of the Non-Destructive Testing Service for Nuclear Industry

I. Development trend

Nuclear industry equipment has complex structures and diverse materials, and traditional general testing methods are difficult to meet the needs. For example, the

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detection of welded joints of nuclear reactor pressure vessels requires special probes and algorithms to adapt to the material properties under high temperature and high pressure environments. Customized testing solutions have become a trend, and companies provide customers with special testing equipment or technologies through joint research and development, such as special testing processes for nuclear fuel assemblies.

II. Driving factors

Technological progress and industrial upgrading

The application of new materials (such as high-temperature alloys and composite materials) in the nuclear industry promotes the iteration of non-destructive testing technology. For example, laser ultrasonic technology can detect material defects in high-temperature environments to meet the needs of the fourth-generation nuclear reactors. The integration of digital and information technologies (such as the Internet of Things and big data) improves detection efficiency and data management capabilities. For example, real-time monitoring of equipment status through sensors can achieve predictive maintenance.

III. Obstacles

Technical barriers and talent shortages

Non-Destructive Testing Service for Nuclear Industry has a high technical threshold and requires interdisciplinary knowledge (such as materials science, physics, and computer science). For example, radiation protection in nuclear facilities requires that inspectors have professional qualifications, but the supply of relevant talent is insufficient.

LPI (LP Information)' newest research report, the “Non-Destructive Testing Service for Nuclear Industry Industry Forecast” looks at past sales and reviews total world Non-Destructive Testing Service for Nuclear Industry sales in 2024, providing a comprehensive analysis by region and market sector of projected Non-Destructive Testing Service for Nuclear Industry sales for 2025 through 2031. With Non-Destructive Testing Service for Nuclear Industry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Non-Destructive Testing Service for Nuclear Industry industry.

This Insight Report provides a comprehensive analysis of the global Non-Destructive

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Testing Service for Nuclear Industry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-Destructive Testing Service for Nuclear Industry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Destructive Testing Service for Nuclear Industry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Destructive Testing Service for Nuclear Industry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Destructive Testing Service for Nuclear Industry.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Destructive Testing Service for Nuclear Industry market by product type, application, key players and key regions and countries.

Segmentation by Type:

Radiography (RT) Testing

Ultrasonic (UT) Testing

Eddy Current Testing

Phased Array Testing

Others

Segmentation by Application:

Routine Maintenance

Asset Management

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In-Service Assessments

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Actemium

Acuren

Applied Technical Services

Applus+

Bilfinger

Bureau Veritas

DEMBoost

ENGIE Laborelec

EXANODIA

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GE Vernova

Industrial Inspection & Analysis, Inc

Intertek Group

Ionix

MISTRAS

NRL NDT

Nucleom

Oceaneering

Omexom

Onet France

ORCE Technology

SGS

Sonic Systems

Tecnatom

Westinghouse Electric Company

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