

Global Non-Destructive Testing (NDT) Services For Aerospace Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Non-Destructive Testing (NDT) Services For Aerospace market size is predicted to grow from US\$ 904 million in 2025 to US\$ 1378 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Non-Destructive Testing (NDT) Services for Aerospace refers to the specialized technical activities that systematically detect defects, anomalies, or discontinuities on the internal surfaces of aerospace components, materials, or structures without causing any physical damage or affecting their subsequent performance. This is achieved using physical principles such as sound, light, electricity, magnetism, and heat. Its core objective is to ensure the safety and reliability of aircraft in extreme service environments. This service covers the entire lifecycle, from raw material re-inspection, component manufacturing, assembly, and overall system testing to in-service periodic maintenance, overhaul inspections, and even life assessment. Typical methods include ultrasonic testing for detecting delamination in composite materials, radiographic testing for detecting internal porosity, and penetrant testing and eddy current testing for detecting micro-cracks on the surface. As a key support for airworthiness certification and quality control, this service is not only an effective means of preventing catastrophic accidents but also a technical foundation for reducing life-cycle costs and implementing condition-based maintenance strategies, playing an irreplaceable role in ensuring the high-quality development of the aerospace industry.

The global Non-Destructive Testing (NDT) Services for Aerospace market exhibits significant regional differences: North America and Europe dominate due to their mature aerospace manufacturing and maintenance industries and stringent airworthiness standards; the Asia-Pacific region is the fastest-growing region due to the rapid

expansion of the aviation maintenance markets in China (COMAC), India, and Southeast Asia. The current market is steadily growing, benefiting from the increasing adoption of composite materials and additive manufacturing, as well as the growing demand for testing of unmanned aerial vehicles (UAVs) and engine life components. Future trends focus on automated phased array ultrasonic, digital X-ray, and AI-assisted interpretation technologies. Key obstacles include: a shortage of high-end testing equipment and certification personnel, insufficient quantitative testing accuracy for complex structures, and the cost sensitivity of newly established airlines to testing investments.

LPI (LP Information)' newest research report, the 'Non-Destructive Testing (NDT) Services For Aerospace Industry Forecast' looks at past sales and reviews total world Non-Destructive Testing (NDT) Services For Aerospace sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Destructive Testing (NDT) Services For Aerospace sales for 2026 through 2032. With Non-Destructive Testing (NDT) Services For Aerospace sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Destructive Testing (NDT) Services For Aerospace industry.

This Insight Report provides a comprehensive analysis of the global Non-Destructive Testing (NDT) Services For Aerospace landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-Destructive Testing (NDT) Services For Aerospace portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Destructive Testing (NDT) Services For Aerospace market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Destructive Testing (NDT) Services For Aerospace and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Destructive Testing (NDT) Services For Aerospace.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Destructive Testing (NDT) Services For Aerospace market by product type, application, key players and key regions and countries.

Segmentation by Type:

Visual Inspections

Liquid Penetrant Testing

Acoustic Emission Testing

Leak Testing

Radiography

Ultrasonic Testing

Magnetic Particle Testing

Eddy-Current Testing

Other

Segmentation by Life Cycle:

Research and Development & Manufacturing Phase

In-Service & Maintenance Phase

Retirement & Life Extension Assessment Phase

Segmentation by Decision Attributes:

Quality Control Testing

Defect Quantification and Characterization Testing

Condition Monitoring and Life Prediction

Segmentation by Application:

- Engine Components
- Airframe Structural Components
- Landing Gear System
- Avionics and Piping
- Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Mistras Group

Team, Inc.

Applied Technical Services (ATS)

Fujifilm NDT Systems

Waygate Technologies

Zetec Inc.

Applus+

T?V S?D

Bureau Veritas

SGS

Rohmann GmbH

Sonotron NDT

Element

Hansen Aerospace

Baron NDT

Skyservice

Eddyfi Technologies

R?der Pr?zision GmbH

Hytesting

CTI

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