

Global Non-destructive Testing Instrument for Grouting Structures Market Growth 2026-2032

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Abstracts

The global Non-destructive Testing Instrument for Grouting Structures market size is predicted to grow from US\$ 164 million in 2025 to US\$ 294 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Non-destructive testing (NDT) instruments for cast-in-place structures are a type of testing equipment used to assess the internal quality of grouting, cast-in-place piles, and concrete filling layers without damaging the building or civil structure. Using technologies such as ultrasound, acoustic transmission, radar, electromagnetic induction, and infrared imaging, it identifies and locates defects such as density, cracks, voids, mud inclusions, and incomplete filling within the structure, helping engineers determine whether the grouting quality meets standards. This equipment is widely used in pile foundation testing, tunnel lining, foundation reinforcement, bridge and underground structure engineering, providing reliable data for project quality acceptance, maintenance, and safety assessment. In 2025, sales reached 229,000 units, with an average price of \$680 per unit. Total production capacity was approximately 260,000 units, with a gross profit margin of 38%.

The market for non-destructive testing (NDT) equipment for cast-in-place structures is being driven by both infrastructure safety oversight and the digitalization of construction quality. With the large-scale construction of structural projects such as urban rail transit, high-rise buildings, bridges, and underground engineering, construction companies and regulatory agencies are placing higher demands on real-time and comprehensive assessments of key quality indicators such as concrete pouring, anchor grouting, and pile foundation integrity. Traditional methods relying on localized manual core sampling and experience-based judgment suffer from drawbacks such as low efficiency, limited coverage, and high destructiveness. In contrast, non-destructive testing (NDT)

instruments for cast-in-place structures utilize non-destructive technologies such as acoustic waves, ultrasonic waves, radar, and electromagnetic detection to rapidly and comprehensively assess internal defects, voids, and density. This has become a crucial technological means for achieving construction quality visualization and process control, thereby driving the industry's evolution from experience-based judgment to intelligent quality monitoring and process control.

From the perspective of technological competition and market development trends, this niche market is upgrading from 'single hardware equipment supply' to 'intelligent system solutions.' On one hand, continuous improvements in sensor accuracy, data acquisition frequency, and signal processing algorithms enable testing equipment to achieve higher resolution and reliability in complex materials and environments. On the other hand, with the maturity of IoT, big data, and cloud platform technologies, NDT instruments for cast-in-place structures are deeply integrated with construction management systems, quality monitoring platforms, and enterprise data systems, enabling real-time display, historical trend analysis, and early warning functions, meeting the collaborative needs of on-site construction and remote supervision. This trend is driving the market away from simple product sales towards a holistic solution model encompassing 'equipment + software + data services + on-site support,' increasing customer focus on system integration capabilities, intelligent analytics, and long-term operational value.

LP Information, Inc. (LPI) ' newest research report, the 'Non-destructive Testing Instrument for Grouting Structures Industry Forecast' looks at past sales and reviews total world Non-destructive Testing Instrument for Grouting Structures sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-destructive Testing Instrument for Grouting Structures sales for 2026 through 2032. With Non-destructive Testing Instrument for Grouting Structures sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-destructive Testing Instrument for Grouting Structures industry.

This Insight Report provides a comprehensive analysis of the global Non-destructive Testing Instrument for Grouting Structures landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-destructive Testing Instrument for Grouting Structures portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-destructive Testing Instrument for Grouting Structures market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-destructive Testing Instrument for Grouting Structures and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-destructive Testing Instrument for Grouting Structures.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-destructive Testing Instrument for Grouting Structures market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Segmentation by Data Output Type:

Qualitative / Localization Display

Quantitative Analysis Type

Segmentation by Detection Principle:

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Segmentation by Application:

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-destructive Testing Instrument for Grouting Structures market?

What factors are driving Non-destructive Testing Instrument for Grouting Structures market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-destructive Testing Instrument for Grouting Structures market opportunities vary by end market size?

How does Non-destructive Testing Instrument for Grouting Structures break out by Type, by Application?

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