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Global Non-destructive Testing for Oil and Gas Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Non-destructive Testing for Oil and Gas market size will reach US$ 744 million by 2031.

Non-destructive testing for oil and gas is a technical service that uses physical, chemical, or digital techniques to detect defects, evaluate performance, and monitor the condition of key facilities such as pipelines, storage tanks, and drilling equipment in the oil and gas industry, without compromising the integrity of materials or components. Its core goal is to prevent failure accidents, extend equipment life, and ensure safe operation, covering the entire industry chain from upstream exploration and development to downstream transmission and distribution.

The top six global players in Non-destructive Testing for Oil and Gas (NDT) are Fujifilm, Magnaflux, Intertek, Zetec (Eddyfi Technologies), Aprilus, and Baker Hughes, which together account for about 37% of the market share. Among them, Fujifilm is the largest player. From the sales side, North America has the largest sales market, occupying about 34% of the market share. In terms of product type, radiographic inspection (RT) holds the largest market share. In terms of its applications, oil and gas midstream accounts for about half of the market share, followed by upstream.

LPI (LP Information)' newest research report, the “Non-destructive Testing for Oil and Gas Industry Forecast” looks at past sales and reviews total world Non-destructive Testing for Oil and Gas sales in 2024, providing a comprehensive analysis by region and market sector of projected Non-destructive Testing for Oil and Gas sales for 2025 through 2031. With Non-destructive Testing for Oil and Gas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Non-destructive Testing for Oil and Gas industry.

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This Insight Report provides a comprehensive analysis of the global Non-destructive Testing for Oil and Gas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-destructive Testing for Oil and Gas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-destructive Testing for Oil and Gas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-destructive Testing for Oil and Gas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-destructive Testing for Oil and Gas.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-destructive Testing for Oil and Gas market by product type, application, key players and key regions and countries.

Segmentation by Type:

Radiographic Inspection (RT)

Ultrasonic Testing (UT)

Magnetic Particle Testing (MT)

Liquid Penetrant Testing (PT)

Others

Segmentation by Application:

Upstream Oil and Gas

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- Oil and Gas Midstream
- Downstream of Oil and Gas

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Fujifilm

Magnaflux

Intertek

Zetec (Eddyfi Technologies)

Applus+

Baker Hughes

NDT Group

Creaform

Olympus

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Vidisco

Axess Group

Amerapex

AB Oil & Gas

TPAC

Sonatest

Mistras Group

China National Petroleum Corporation

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