

# Global Non-destructive Materials Testing Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Non-destructive Materials Testing Services market size is predicted to grow from US\$ 1284 million in 2025 to US\$ 1991 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

To address the challenges of difficult-to-detect internal product defects, the inability to assess the safety status of in-service equipment in real time, and the trade-off between comprehensive inspection and product integrity, non-destructive material testing services have emerged. With the improvement of industrial safety standards and the popularization of preventive maintenance concepts, this service has undergone systematic development since the mid-20th century. It has now formed a complete system encompassing ultrasonic testing, radiographic testing, magnetic particle testing, penetrant testing, eddy current testing, and advanced non-destructive testing technologies. It is widely used in aerospace, rail transit, energy and power, special equipment, pressure vessels, and precision manufacturing fields. It provides professional technical services that can accurately detect internal and surface defects of materials and assess structural integrity without causing physical damage to the inspected object, providing key diagnostic basis for product quality control, in-service safety monitoring, and life cycle assessment.

United States market for Non-destructive Materials Testing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-destructive Materials Testing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-destructive Materials Testing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-destructive Materials Testing Services players cover SGS, Bureau Veritas, Intertek, T?V Rheinland, DEKRA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Non-destructive Materials Testing Services Industry Forecast” looks at past sales and reviews total world Non-destructive Materials Testing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-destructive Materials Testing Services sales for 2026 through 2032. With Non-destructive Materials Testing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-destructive Materials Testing Services industry.

This Insight Report provides a comprehensive analysis of the global Non-destructive Materials Testing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-destructive Materials Testing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-destructive Materials Testing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-destructive Materials Testing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-destructive Materials Testing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-destructive Materials Testing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Metallic Materials

Non-metallic Materials

Segmentation by Testing Principles:

Traditional Technology

Penetrant Testing

Advanced Technology

Laser Ultrasound

Segmentation by Technology Type:

Traditional Technology

Penetrant Testing

Advanced Technology

Laser Ultrasound

Segmentation by Application:

Aerospace

Rail Transit

Energy and Power

Special Equipment

Pressure Vessels

Other

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

Bureau Veritas

Intertek

T?V Rheinland

DEKRA

Applus+ Laboratories

Element

MISTRAS Group

TEAM

Acuren

Rotech

Guangdian Metrology and Testing

Beijing Puhui Hengda Materials Testing

Shenyang Best Metal Testing

Huajin Testing Technology

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Non-destructive Materials Testing Services Market Size (2021-2032)

- 2.1.2 Non-destructive Materials Testing Services Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Non-destructive Materials Testing Services by Country/Region (2021, 2025 & 2032)

#### 2.2 Non-destructive Materials Testing Services Segment by Type

- 2.2.1 Metallic Materials

- 2.2.2 Non-metallic Materials

- 2.2.3 Non-destructive Materials Testing Services Market Size by Type

- 2.2.3.1 Non-destructive Materials Testing Services Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.3.2 Global Non-destructive Materials Testing Services Market Size Market Share by Type (2021-2026)

#### 2.3 Non-destructive Materials Testing Services Segment by Testing Principles

- 2.3.1 Traditional Technology

- 2.3.2 Penetrant Testing

- 2.3.3 Advanced Technology

- 2.3.4 Laser Ultrasound

- 2.3.5 Non-destructive Materials Testing Services Market Size by Testing Principles

- 2.3.5.1 Non-destructive Materials Testing Services Market Size CAGR by Testing Principles (2021 VS 2025 VS 2032)

- 2.3.5.2 Global Non-destructive Materials Testing Services Market Size Market Share by Testing Principles (2021-2026)

## 2.4 Non-destructive Materials Testing Services Segment by Technology Type

2.4.1 Traditional Technology

2.4.2 Penetrant Testing

2.4.3 Advanced Technology

2.4.4 Laser Ultrasound

2.4.5 Non-destructive Materials Testing Services Market Size by Technology Type

2.4.5.1 Non-destructive Materials Testing Services Market Size CAGR by Technology Type (2021 VS 2025 VS 2032)

2.4.5.2 Global Non-destructive Materials Testing Services Market Size Market Share by Technology Type (2021-2026)

## 2.5 Non-destructive Materials Testing Services Segment by Application

2.5.1 Aerospace

2.5.2 Rail Transit

2.5.3 Energy and Power

2.5.4 Special Equipment

2.5.5 Pressure Vessels

2.5.6 Other

2.5.7 Non-destructive Materials Testing Services Market Size by Application

2.5.7.1 Non-destructive Materials Testing Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.7.2 Global Non-destructive Materials Testing Services Market Size Market Share by Application (2021-2026)

## **3 NON-DESTRUCTIVE MATERIALS TESTING SERVICES MARKET SIZE BY PLAYER**

### 3.1 Non-destructive Materials Testing Services Market Size Market Share by Player

3.1.1 Global Non-destructive Materials Testing Services Revenue by Player (2021-2026)

3.1.2 Global Non-destructive Materials Testing Services Revenue Market Share by Player (2021-2026)

3.2 Global Non-destructive Materials Testing Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

## **4 NON-DESTRUCTIVE MATERIALS TESTING SERVICES BY REGION**

- 4.1 Non-destructive Materials Testing Services Market Size by Region (2021-2026)
- 4.2 Global Non-destructive Materials Testing Services Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Non-destructive Materials Testing Services Market Size Growth (2021-2026)
- 4.4 APAC Non-destructive Materials Testing Services Market Size Growth (2021-2026)
- 4.5 Europe Non-destructive Materials Testing Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Non-destructive Materials Testing Services Market Size Growth (2021-2026)

## **5 AMERICAS**

- 5.1 Americas Non-destructive Materials Testing Services Market Size by Country (2021-2026)
- 5.2 Americas Non-destructive Materials Testing Services Market Size by Type (2021-2026)
- 5.3 Americas Non-destructive Materials Testing Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Non-destructive Materials Testing Services Market Size by Region (2021-2026)
- 6.2 APAC Non-destructive Materials Testing Services Market Size by Type (2021-2026)
- 6.3 APAC Non-destructive Materials Testing Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

## **7 EUROPE**

7.1 Europe Non-destructive Materials Testing Services Market Size by Country (2021-2026)

7.2 Europe Non-destructive Materials Testing Services Market Size by Type (2021-2026)

7.3 Europe Non-destructive Materials Testing Services Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Non-destructive Materials Testing Services by Region (2021-2026)

8.2 Middle East & Africa Non-destructive Materials Testing Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Non-destructive Materials Testing Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 GLOBAL NON-DESTRUCTIVE MATERIALS TESTING SERVICES MARKET FORECAST**

10.1 Global Non-destructive Materials Testing Services Forecast by Region (2027-2032)

- 10.1.1 Global Non-destructive Materials Testing Services Forecast by Region (2027-2032)
  - 10.1.2 Americas Non-destructive Materials Testing Services Forecast
  - 10.1.3 APAC Non-destructive Materials Testing Services Forecast
  - 10.1.4 Europe Non-destructive Materials Testing Services Forecast
  - 10.1.5 Middle East & Africa Non-destructive Materials Testing Services Forecast
- 10.2 Americas Non-destructive Materials Testing Services Forecast by Country (2027-2032)
  - 10.2.1 United States Market Non-destructive Materials Testing Services Forecast
  - 10.2.2 Canada Market Non-destructive Materials Testing Services Forecast
  - 10.2.3 Mexico Market Non-destructive Materials Testing Services Forecast
  - 10.2.4 Brazil Market Non-destructive Materials Testing Services Forecast
- 10.3 APAC Non-destructive Materials Testing Services Forecast by Region (2027-2032)
  - 10.3.1 China Non-destructive Materials Testing Services Market Forecast
  - 10.3.2 Japan Market Non-destructive Materials Testing Services Forecast
  - 10.3.3 Korea Market Non-destructive Materials Testing Services Forecast
  - 10.3.4 Southeast Asia Market Non-destructive Materials Testing Services Forecast
  - 10.3.5 India Market Non-destructive Materials Testing Services Forecast
  - 10.3.6 Australia Market Non-destructive Materials Testing Services Forecast
- 10.4 Europe Non-destructive Materials Testing Services Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Non-destructive Materials Testing Services Forecast
  - 10.4.2 France Market Non-destructive Materials Testing Services Forecast
  - 10.4.3 UK Market Non-destructive Materials Testing Services Forecast
  - 10.4.4 Italy Market Non-destructive Materials Testing Services Forecast
  - 10.4.5 Russia Market Non-destructive Materials Testing Services Forecast
- 10.5 Middle East & Africa Non-destructive Materials Testing Services Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Non-destructive Materials Testing Services Forecast
  - 10.5.2 South Africa Market Non-destructive Materials Testing Services Forecast
  - 10.5.3 Israel Market Non-destructive Materials Testing Services Forecast
  - 10.5.4 Turkey Market Non-destructive Materials Testing Services Forecast
- 10.6 Global Non-destructive Materials Testing Services Forecast by Type (2027-2032)
- 10.7 Global Non-destructive Materials Testing Services Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Non-destructive Materials Testing Services Forecast

## **11 KEY PLAYERS ANALYSIS**

## 11.1 SGS

11.1.1 SGS Company Information

11.1.2 SGS Non-destructive Materials Testing Services Product Offered

11.1.3 SGS Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 SGS Main Business Overview

11.1.5 SGS Latest Developments

## 11.2 Bureau Veritas

11.2.1 Bureau Veritas Company Information

11.2.2 Bureau Veritas Non-destructive Materials Testing Services Product Offered

11.2.3 Bureau Veritas Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Bureau Veritas Main Business Overview

11.2.5 Bureau Veritas Latest Developments

## 11.3 Intertek

11.3.1 Intertek Company Information

11.3.2 Intertek Non-destructive Materials Testing Services Product Offered

11.3.3 Intertek Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Intertek Main Business Overview

11.3.5 Intertek Latest Developments

## 11.4 T?V Rheinland

11.4.1 T?V Rheinland Company Information

11.4.2 T?V Rheinland Non-destructive Materials Testing Services Product Offered

11.4.3 T?V Rheinland Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 T?V Rheinland Main Business Overview

11.4.5 T?V Rheinland Latest Developments

## 11.5 DEKRA

11.5.1 DEKRA Company Information

11.5.2 DEKRA Non-destructive Materials Testing Services Product Offered

11.5.3 DEKRA Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 DEKRA Main Business Overview

11.5.5 DEKRA Latest Developments

## 11.6 Applus+ Laboratories

11.6.1 Applus+ Laboratories Company Information

11.6.2 Applus+ Laboratories Non-destructive Materials Testing Services Product Offered

11.6.3 Applus+ Laboratories Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Applus+ Laboratories Main Business Overview

11.6.5 Applus+ Laboratories Latest Developments

11.7 Element

11.7.1 Element Company Information

11.7.2 Element Non-destructive Materials Testing Services Product Offered

11.7.3 Element Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Element Main Business Overview

11.7.5 Element Latest Developments

11.8 MISTRAS Group

11.8.1 MISTRAS Group Company Information

11.8.2 MISTRAS Group Non-destructive Materials Testing Services Product Offered

11.8.3 MISTRAS Group Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 MISTRAS Group Main Business Overview

11.8.5 MISTRAS Group Latest Developments

11.9 TEAM

11.9.1 TEAM Company Information

11.9.2 TEAM Non-destructive Materials Testing Services Product Offered

11.9.3 TEAM Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 TEAM Main Business Overview

11.9.5 TEAM Latest Developments

11.10 Acuren

11.10.1 Acuren Company Information

11.10.2 Acuren Non-destructive Materials Testing Services Product Offered

11.10.3 Acuren Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Acuren Main Business Overview

11.10.5 Acuren Latest Developments

11.11 Rotech

11.11.1 Rotech Company Information

11.11.2 Rotech Non-destructive Materials Testing Services Product Offered

11.11.3 Rotech Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Rotech Main Business Overview

11.11.5 Rotech Latest Developments

## 11.12 Guangdian Metrology and Testing

11.12.1 Guangdian Metrology and Testing Company Information

11.12.2 Guangdian Metrology and Testing Non-destructive Materials Testing Services  
Product Offered

11.12.3 Guangdian Metrology and Testing Non-destructive Materials Testing Services  
Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Guangdian Metrology and Testing Main Business Overview

11.12.5 Guangdian Metrology and Testing Latest Developments

## 11.13 Beijing Puhui Hengda Materials Testing

11.13.1 Beijing Puhui Hengda Materials Testing Company Information

11.13.2 Beijing Puhui Hengda Materials Testing Non-destructive Materials Testing  
Services Product Offered

11.13.3 Beijing Puhui Hengda Materials Testing Non-destructive Materials Testing  
Services Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Beijing Puhui Hengda Materials Testing Main Business Overview

11.13.5 Beijing Puhui Hengda Materials Testing Latest Developments

## 11.14 Shenyang Best Metal Testing

11.14.1 Shenyang Best Metal Testing Company Information

11.14.2 Shenyang Best Metal Testing Non-destructive Materials Testing Services  
Product Offered

11.14.3 Shenyang Best Metal Testing Non-destructive Materials Testing Services  
Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Shenyang Best Metal Testing Main Business Overview

11.14.5 Shenyang Best Metal Testing Latest Developments

## 11.15 Huajin Testing Technology

11.15.1 Huajin Testing Technology Company Information

11.15.2 Huajin Testing Technology Non-destructive Materials Testing Services  
Product Offered

11.15.3 Huajin Testing Technology Non-destructive Materials Testing Services  
Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Huajin Testing Technology Main Business Overview

11.15.5 Huajin Testing Technology Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Non-destructive Materials Testing Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Non-destructive Materials Testing Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Metallic Materials

Table 4. Major Players of Non-metallic Materials

Table 5. Non-destructive Materials Testing Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Non-destructive Materials Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Non-destructive Materials Testing Services Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Traditional Technology

Table 9. Major Players of Penetrant Testing

Table 10. Major Players of Advanced Technology

Table 11. Major Players of Laser Ultrasound

Table 12. Non-destructive Materials Testing Services Market Size CAGR by Testing Principles (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Non-destructive Materials Testing Services Market Size by Testing Principles (2021-2026) & (\$ millions)

Table 14. Global Non-destructive Materials Testing Services Market Size Market Share by Testing Principles (2021-2026)

Table 15. Major Players of Traditional Technology

Table 16. Major Players of Penetrant Testing

Table 17. Major Players of Advanced Technology

Table 18. Major Players of Laser Ultrasound

Table 19. Non-destructive Materials Testing Services Market Size CAGR by Technology Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 20. Global Non-destructive Materials Testing Services Market Size by Technology Type (2021-2026) & (\$ millions)

Table 21. Global Non-destructive Materials Testing Services Market Size Market Share by Technology Type (2021-2026)

Table 22. Non-destructive Materials Testing Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Non-destructive Materials Testing Services Market Size by Application

(2021-2026) & (\$ millions)

Table 24. Global Non-destructive Materials Testing Services Market Size Market Share by Application (2021-2026)

Table 25. Global Non-destructive Materials Testing Services Revenue by Player (2021-2026) & (\$ millions)

Table 26. Global Non-destructive Materials Testing Services Revenue Market Share by Player (2021-2026)

Table 27. Non-destructive Materials Testing Services Key Players Head office and Products Offered

Table 28. Non-destructive Materials Testing Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 29. New Products and Potential Entrants

Table 30. Mergers & Acquisitions, Expansion

Table 31. Global Non-destructive Materials Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 32. Global Non-destructive Materials Testing Services Market Size Market Share by Region (2021-2026)

Table 33. Global Non-destructive Materials Testing Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Non-destructive Materials Testing Services Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Non-destructive Materials Testing Services Market Size by Country (2021-2026) & (\$ millions)

Table 36. Americas Non-destructive Materials Testing Services Market Size Market Share by Country (2021-2026)

Table 37. Americas Non-destructive Materials Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 38. Americas Non-destructive Materials Testing Services Market Size Market Share by Type (2021-2026)

Table 39. Americas Non-destructive Materials Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 40. Americas Non-destructive Materials Testing Services Market Size Market Share by Application (2021-2026)

Table 41. APAC Non-destructive Materials Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 42. APAC Non-destructive Materials Testing Services Market Size Market Share by Region (2021-2026)

Table 43. APAC Non-destructive Materials Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 44. APAC Non-destructive Materials Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 45. Europe Non-destructive Materials Testing Services Market Size by Country (2021-2026) & (\$ millions)

Table 46. Europe Non-destructive Materials Testing Services Market Size Market Share by Country (2021-2026)

Table 47. Europe Non-destructive Materials Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 48. Europe Non-destructive Materials Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Non-destructive Materials Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Non-destructive Materials Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Non-destructive Materials Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 52. Key Market Drivers & Growth Opportunities of Non-destructive Materials Testing Services

Table 53. Key Market Challenges & Risks of Non-destructive Materials Testing Services

Table 54. Key Industry Trends of Non-destructive Materials Testing Services

Table 55. Global Non-destructive Materials Testing Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 56. Global Non-destructive Materials Testing Services Market Size Market Share Forecast by Region (2027-2032)

Table 57. Global Non-destructive Materials Testing Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 58. Global Non-destructive Materials Testing Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 59. SGS Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 60. SGS Non-destructive Materials Testing Services Product Offered

Table 61. SGS Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 62. SGS Main Business

Table 63. SGS Latest Developments

Table 64. Bureau Veritas Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 65. Bureau Veritas Non-destructive Materials Testing Services Product Offered

Table 66. Bureau Veritas Non-destructive Materials Testing Services Revenue (\$

million), Gross Margin and Market Share (2021-2026)

Table 67. Bureau Veritas Main Business

Table 68. Bureau Veritas Latest Developments

Table 69. Intertek Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 70. Intertek Non-destructive Materials Testing Services Product Offered

Table 71. Intertek Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Intertek Main Business

Table 73. Intertek Latest Developments

Table 74. T?V Rheinland Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 75. T?V Rheinland Non-destructive Materials Testing Services Product Offered

Table 76. T?V Rheinland Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. T?V Rheinland Main Business

Table 78. T?V Rheinland Latest Developments

Table 79. DEKRA Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 80. DEKRA Non-destructive Materials Testing Services Product Offered

Table 81. DEKRA Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. DEKRA Main Business

Table 83. DEKRA Latest Developments

Table 84. Applus+ Laboratories Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 85. Applus+ Laboratories Non-destructive Materials Testing Services Product Offered

Table 86. Applus+ Laboratories Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. Applus+ Laboratories Main Business

Table 88. Applus+ Laboratories Latest Developments

Table 89. Element Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 90. Element Non-destructive Materials Testing Services Product Offered

Table 91. Element Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. Element Main Business

Table 93. Element Latest Developments

- Table 94. MISTRAS Group Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors
- Table 95. MISTRAS Group Non-destructive Materials Testing Services Product Offered
- Table 96. MISTRAS Group Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 97. MISTRAS Group Main Business
- Table 98. MISTRAS Group Latest Developments
- Table 99. TEAM Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors
- Table 100. TEAM Non-destructive Materials Testing Services Product Offered
- Table 101. TEAM Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 102. TEAM Main Business
- Table 103. TEAM Latest Developments
- Table 104. Acuren Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors
- Table 105. Acuren Non-destructive Materials Testing Services Product Offered
- Table 106. Acuren Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 107. Acuren Main Business
- Table 108. Acuren Latest Developments
- Table 109. Rotech Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors
- Table 110. Rotech Non-destructive Materials Testing Services Product Offered
- Table 111. Rotech Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 112. Rotech Main Business
- Table 113. Rotech Latest Developments
- Table 114. Guangdian Metrology and Testing Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors
- Table 115. Guangdian Metrology and Testing Non-destructive Materials Testing Services Product Offered
- Table 116. Guangdian Metrology and Testing Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 117. Guangdian Metrology and Testing Main Business
- Table 118. Guangdian Metrology and Testing Latest Developments
- Table 119. Beijing Puhui Hengda Materials Testing Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors
- Table 120. Beijing Puhui Hengda Materials Testing Non-destructive Materials Testing

## Services Product Offered

Table 121. Beijing Puhui Hengda Materials Testing Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. Beijing Puhui Hengda Materials Testing Main Business

Table 123. Beijing Puhui Hengda Materials Testing Latest Developments

Table 124. Shenyang Best Metal Testing Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 125. Shenyang Best Metal Testing Non-destructive Materials Testing Services Product Offered

Table 126. Shenyang Best Metal Testing Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. Shenyang Best Metal Testing Main Business

Table 128. Shenyang Best Metal Testing Latest Developments

Table 129. Huajin Testing Technology Details, Company Type, Non-destructive Materials Testing Services Area Served and Its Competitors

Table 130. Huajin Testing Technology Non-destructive Materials Testing Services Product Offered

Table 131. Huajin Testing Technology Non-destructive Materials Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. Huajin Testing Technology Main Business

Table 133. Huajin Testing Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Non-destructive Materials Testing Services Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Non-destructive Materials Testing Services Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Non-destructive Materials Testing Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Non-destructive Materials Testing Services Sales Market Share by Country/Region (2025)
- Figure 8. Non-destructive Materials Testing Services Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Non-destructive Materials Testing Services Market Size Market Share by Type in 2025
- Figure 10. Global Non-destructive Materials Testing Services Market Size Market Share by Testing Principles in 2025
- Figure 11. Global Non-destructive Materials Testing Services Market Size Market Share by Technology Type in 2025
- Figure 12. Non-destructive Materials Testing Services in Aerospace
- Figure 13. Global Non-destructive Materials Testing Services Market: Aerospace (2021-2026) & (\$ millions)
- Figure 14. Non-destructive Materials Testing Services in Rail Transit
- Figure 15. Global Non-destructive Materials Testing Services Market: Rail Transit (2021-2026) & (\$ millions)
- Figure 16. Non-destructive Materials Testing Services in Energy and Power
- Figure 17. Global Non-destructive Materials Testing Services Market: Energy and Power (2021-2026) & (\$ millions)
- Figure 18. Non-destructive Materials Testing Services in Special Equipment
- Figure 19. Global Non-destructive Materials Testing Services Market: Special Equipment (2021-2026) & (\$ millions)
- Figure 20. Non-destructive Materials Testing Services in Pressure Vessels
- Figure 21. Global Non-destructive Materials Testing Services Market: Pressure Vessels (2021-2026) & (\$ millions)
- Figure 22. Non-destructive Materials Testing Services in Other
- Figure 23. Global Non-destructive Materials Testing Services Market: Other

(2021-2026) & (\$ millions)

Figure 24. Global Non-destructive Materials Testing Services Market Size Market Share by Application in 2025

Figure 25. Global Non-destructive Materials Testing Services Revenue Market Share by Player in 2025

Figure 26. Global Non-destructive Materials Testing Services Market Size Market Share by Region (2021-2026)

Figure 27. Americas Non-destructive Materials Testing Services Market Size 2021-2026 (\$ millions)

Figure 28. APAC Non-destructive Materials Testing Services Market Size 2021-2026 (\$ millions)

Figure 29. Europe Non-destructive Materials Testing Services Market Size 2021-2026 (\$ millions)

Figure 30. Middle East & Africa Non-destructive Materials Testing Services Market Size 2021-2026 (\$ millions)

Figure 31. Americas Non-destructive Materials Testing Services Value Market Share by Country in 2025

Figure 32. United States Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. Canada Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 34. Mexico Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 35. Brazil Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 36. APAC Non-destructive Materials Testing Services Market Size Market Share by Region in 2025

Figure 37. APAC Non-destructive Materials Testing Services Market Size Market Share by Type (2021-2026)

Figure 38. APAC Non-destructive Materials Testing Services Market Size Market Share by Application (2021-2026)

Figure 39. China Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Japan Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. South Korea Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 43. India Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 44. Australia Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 45. Europe Non-destructive Materials Testing Services Market Size Market Share by Country in 2025

Figure 46. Europe Non-destructive Materials Testing Services Market Size Market Share by Type (2021-2026)

Figure 47. Europe Non-destructive Materials Testing Services Market Size Market Share by Application (2021-2026)

Figure 48. Germany Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. France Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Non-destructive Materials Testing Services Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa Non-destructive Materials Testing Services Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa Non-destructive Materials Testing Services Market Size Market Share by Application (2021-2026)

Figure 56. Egypt Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries Non-destructive Materials Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 62. APAC Non-destructive Materials Testing Services Market Size 2027-2032 (\$

millions)

Figure 63. Europe Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 64. Middle East & Africa Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 65. United States Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 66. Canada Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 67. Mexico Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 68. Brazil Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 69. China Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 70. Japan Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 71. Korea Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 73. India Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 74. Australia Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 75. Germany Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 76. France Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 77. UK Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 78. Italy Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 79. Russia Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 80. Egypt Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 81. South Africa Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 82. Israel Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 83. Turkey Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

Figure 84. Global Non-destructive Materials Testing Services Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global Non-destructive Materials Testing Services Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries Non-destructive Materials Testing Services Market Size 2027-2032 (\$ millions)

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