

Global Non-destructive Evaluation (NDE) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Non-destructive Evaluation (NDE) market size is predicted to grow from US\$ 8924 million in 2025 to US\$ 11690 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

The global focus on infrastructure development and construction projects has increased the demand for NDT services to ensure the quality and integrity of structures, bridges, pipelines, and other critical infrastructure components. Industries such as aerospace, automotive, energy, and manufacturing are subject to increasingly stringent safety and quality standards. This drives the demand for NDT solutions to ensure compliance and prevent catastrophic failures.

LPI (LP Information)' newest research report, the 'Non-destructive Evaluation (NDE) Industry Forecast' looks at past sales and reviews total world Non-destructive Evaluation (NDE) sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-destructive Evaluation (NDE) sales for 2026 through 2032. With Non-destructive Evaluation (NDE) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-destructive Evaluation (NDE) industry.

This Insight Report provides a comprehensive analysis of the global Non-destructive Evaluation (NDE) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-destructive Evaluation (NDE) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-destructive Evaluation (NDE) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-destructive Evaluation (NDE) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-destructive Evaluation (NDE).

This report presents a comprehensive overview, market shares, and growth opportunities of Non-destructive Evaluation (NDE) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ultrasonic Testing

Radiography Testing

Magnetic Particle Testing

Penetrant Testing

Visual Testing

Others

Segmentation by Application:

Oil & Gas

Aerospace & Defense

Automotive

Manufacturing

Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Acuren

Applus+

Bureau Veritas

SGS Group

Team

MISTRAS Group

Dekra

Intertek Group

Element

T?V S?D Group

Embee Processing

ALS

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