

Global Non-Contact Torque Sensor Market Growth 2026-2032

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Abstracts

The global Non-Contact Torque Sensor market size is predicted to grow from US\$ 3306 million in 2025 to US\$ 6202 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

A Non-Contact Torque Sensor is a torque-measurement device used in rotating shafts, drivetrains, steering systems, electric motors, gear reducers, and robotic joints. Its defining feature is that no sliding electrical contact is used between the rotating member and the stationary readout side, or that shaft torsion is sensed remotely through magnetic, acoustic, or optical methods. This reduces wear, maintenance, and signal noise. Typical product forms include shaft-to-shaft cylindrical units, short flange-type units, hollow-shaft ring structures, pedestal-mounted measurement modules, and steering-column sensor modules. Internally, such products usually consist of a metallic elastic element or the measured shaft itself, rotor and stator sections, a sensing unit based on strain gauges, magnetic sensing, optics, or SAW elements, excitation and signal-conditioning electronics, temperature-compensation circuitry, an encoder, communication interfaces, and a protective housing. By principle, the product family can be divided into strain-gauge-plus-wireless-telemetry types, magnetoelastic or magnetostrictive types, Hall-effect or TMR magnetic-sensing types, inductive types, passive wireless SAW types, and optical types. Their basic operation is to detect minute twist angle, surface strain, changes in permeability or magnetic field, SAW frequency shifts, or optical phase and speckle displacement, and then convert these into voltage, frequency, CAN, or industrial-bus outputs. These sensors are widely used in automotive EPS and powertrain systems, R&D test benches, end-of-line production testing, wind power, industrial machinery, medical devices, collaborative robots, and humanoid robots.

The opportunity in Non-Contact Torque Sensors lies not merely in being an upgraded form of traditional torque measurement, but in their transition from laboratory and premium test applications into broader powertrain, intelligent equipment, and closed-loop control architectures, where they are becoming a strategically important sensing building block in advanced manufacturing. As vehicle electrification, industrial automation, collaborative robotics, micromobility, and high-end test platforms continue to evolve, the market is demanding torque measurement solutions that can operate at higher speeds, with greater reliability, lower maintenance, and stronger suitability for continuous online operation. Non-contact solutions are well aligned with this transition. Compared with contact-based transmission structures, they are better positioned to deliver value in high-speed rotation, long-duty cycles, harsh operating conditions, and digital system integration. For OEMs, core component suppliers, automation integrators, and testing service providers, these products are no longer just measuring devices; they are becoming an important lever for improving control accuracy, validation efficiency, system safety, and overall product value. The most compelling growth logic in this space will therefore come not from standalone hardware sales alone, but from system-level offerings built around the sensor body, signal conditioning, bus communication, calibration services, test-platform adaptation, and industry-specific solutions. Public market research consistently identifies automotive, industrial robotics, and automated testing as major pillars of torque sensing demand.

That said, from an investment and market-entry perspective, non-contact torque sensors are not a low-barrier or lightly qualified commodity segment. They place demanding requirements on a company's R&D depth, process discipline, materials understanding, metrology and calibration capability, and industry know-how. The challenge is not simply cost; it is the downstream customer's expectation for long-term stability, thermal drift control, dynamic response, repeatability, noise immunity, interface compatibility, and certification readiness. In many applications, customers are not really buying a sensor as an isolated part, but a complete solution capable of delivering trustworthy data under real operating conditions while fitting seamlessly into a control architecture. This means that even a technically elegant point solution may fail to produce durable competitiveness if the supplier lacks application insight, customization capability, or global delivery capacity. At the same time, multiple technology routes coexist in this field, and market definitions are not perfectly harmonized. This signals both innovation potential and analytical risk, requiring investors to watch carefully for concept substitution, misjudged technology trajectories, and insufficient demand validation. Public market reports also show meaningful differences in market-sizing methodologies for torque sensors, underscoring that category boundaries and counting methods are not fully standardized.

From the standpoint of downstream demand, this product is moving from being a testing instrument toward becoming part of the infrastructure of control and quality. On one side, electric vehicles, e-drive systems, steering systems, gear reduction mechanisms, and intelligent chassis platforms are becoming more dependent on precise torque sensing, pushing adoption beyond R&D validation into production deployment and online monitoring. On the other side, robotics, collaborative machinery, precision assembly, medical devices, and automated production lines increasingly require data-sensing nodes that are stable over time, low-wear, and easy to integrate, in order to support higher levels of flexible manufacturing and safety control. In the coming years, customers will care less about isolated measurement accuracy alone and more about the broader capability package: high-speed performance, long-term reliability, digital interfaces, system compatibility, ease of installation, traceable calibration, and coordination with software and control algorithms. Suppliers that can turn their products into platformized, modular, and industry-adapted offerings will be in the strongest position to enter long-term global supply chains. Public research summaries broadly identify automotive, industrial automation, robotics, and smart manufacturing as the principal landing zones for torque sensing demand, which suggests that the real opportunity in non-contact torque sensors is shifting from component-level competition toward competition for scenario definition and system integration leadership.

LP Information, Inc. (LPI) ' newest research report, the "Non-Contact Torque Sensor Industry Forecast" looks at past sales and reviews total world Non-Contact Torque Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Contact Torque Sensor sales for 2026 through 2032. With Non-Contact Torque Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Contact Torque Sensor industry.

This Insight Report provides a comprehensive analysis of the global Non-Contact Torque Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Contact Torque Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Contact Torque Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Contact Torque Sensor and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Contact Torque Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Contact Torque Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electromagnetic

Optical

Segmentation by Measurement Principle:

Strain-Gauge Based Non-Contact Torque Sensor

Magnetoelastic Torque Sensor

Magnetostrictive Torque Sensor

Surface Acoustic Wave Torque Sensor

Optical Torque Sensor

Capacitive Torque Sensor

Piezoelectric / Quartz Torque Sensor

Hybrid or Proprietary Principle Torque Sensor

Segmentation by Primary Structural Material:

Stainless Steel Torque Sensor

Alloy Steel Torque Sensor

Composite Torque Sensor

Segmentation by Mechanical Form Factor:

Shaft-to-Shaft Inline Torque Sensor

Flange-to-Flange Torque Sensor

Hollow-Shaft / Through-Bore Torque Sensor

Clamp-On / Collar-Mounted Torque Sensor

Tool-Holder / Spindle-Integrated Torque Sensor

Built-In OEM Embedded Torque Sensor

Bearingless Rotary Torque Sensor

Segmentation by Application:

Automobile

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Binsfeld

burster

Datum

FUTEK

HBK

Honeywell

Interface

Kistler

KYOWA

Lorenz

MagCanica

Magtrol

MANNER Sensortelemetrie

Montronix

NCTE

Ono Sokki

PCB

Sensor Technology

Sensy

S. Himmelstein

Sushma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Contact Torque Sensor market?

What factors are driving Non-Contact Torque Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Contact Torque Sensor market opportunities vary by end market size?

How does Non-Contact Torque Sensor break out by Type, by Application?

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