

Global Non-Contact Tonometers Market Growth 2025-2031

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Abstracts

The global Non-Contact Tonometers market size is predicted to grow from US\$ 86.8 million in 2025 to US\$ 164 million in 2031; it is expected to grow at a CAGR of 11.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A non-contact tonometer is a medical device that measures intraocular pressure (IOP) using air-puff technology, without making direct contact with the cornea—hence the term 'non-contact.' It works by emitting a brief pulse of air that slightly flattens the corneal surface, while an optical system tracks the deformation and calculates the corresponding eye pressure. Due to its non-invasive, painless nature and the fact that it requires no anesthetic, the non-contact tonometer offers a safe and comfortable experience, making it widely used in preliminary eye examinations, routine health checkups, community screenings, and for monitoring IOP in sensitive populations such as children and the elderly. Its ease of operation and rapid testing capability make it particularly well-suited for large-scale vision screening programs, public health outreach, and primary care settings.

The market growth of non-contact tonometers is driven by several interrelated factors. Firstly, the increasing prevalence of glaucoma—especially among aging populations—has created a growing demand for safe, convenient tools for intraocular pressure measurement. Because non-contact tonometers are non-invasive and require no anesthesia, they are particularly well-suited for widespread screening, making them ideal for use in physical examination centers and primary healthcare facilities. Secondly,

rising public awareness of eye health and stronger emphasis on early detection of ocular diseases under national healthcare policies are encouraging hospitals and community health providers to adopt more tonometry equipment. Furthermore, advances in medical technology have led to the development of highly automated, data-driven non-contact tonometers with features such as electronic medical record integration and cloud-based data management, which enhance clinical workflow and decision-making. As portable and smart devices become more common, ophthalmic testing is expanding from hospitals to home care and mobile health services, making non-contact tonometers an increasingly important tool in remote monitoring and at-home health management. In the post-pandemic era, the demand for non-invasive, contact-free diagnostic equipment has surged, further accelerating market expansion. Overall, demographic aging, the high incidence of eye diseases, technological innovation, and the shift toward decentralized healthcare services are key forces propelling the continued growth of the non-contact tonometer market.

Global Non-Contact Tonometers key players include Topcon, Nidek, Reichert, Keeler (Halma), Canon, etc. Global top five manufacturers hold a share about 65%. Asia-Pacific is the largest market, with a share over 40%, followed by North America and Europe, both have a share about 50 percent. In terms of product, Desktop Type is the largest segment, with a share over 95%. And in terms of end user, the largest end user is Hospital, followed by Ophthalmology Clinic.

LP Information, Inc. (LPI) ' newest research report, the "Non-Contact Tonometers Industry Forecast" looks at past sales and reviews total world Non-Contact Tonometers sales in 2024, providing a comprehensive analysis by region and market sector of projected Non-Contact Tonometers sales for 2025 through 2031. With Non-Contact Tonometers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Contact Tonometers industry.

This Insight Report provides a comprehensive analysis of the global Non-Contact Tonometers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Contact Tonometers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Contact Tonometers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Non-Contact Tonometers and breaks down the forecast by Type, by End User, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Contact Tonometers.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Contact Tonometers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop Type

Portable Type

Segmentation by End User:

Hospital

Ophthalmology Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Topcon

Nidek

Reichert

Keeler (Halma)

Carl Zeiss

Kowa

Tomey

Canon

Huvitz

Rexxam

OCULUS

Diaton

Suowei

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Contact Tonometers market?

What factors are driving Non-Contact Tonometers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Contact Tonometers market opportunities vary by end market size?

How does Non-Contact Tonometers break out by Type, by End User?

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