

# Global Non-Contact Tonometer (NCT) Market Growth 2026-2032

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## Abstracts

The global Non-Contact Tonometer (NCT) market size is predicted to grow from US\$ 81.57 million in 2025 to US\$ 116 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

A non-contact tonometer is an ophthalmic diagnostic device used to measure intraocular pressure (IOP) by directing a brief pulse of air onto the cornea and analyzing the corneal deformation or rebound using optical sensors. Unlike contact tonometry methods, non-contact tonometers do not require corneal contact or topical anesthesia, offering fast measurement, ease of use, improved patient comfort, and reduced risk of cross-contamination. They are widely used in ophthalmology clinics, vision care centers, health check-up facilities, and large-scale eye screening programs, particularly for glaucoma screening and routine IOP assessment.

The non-contact tonometer market is driven by the increasing prevalence of glaucoma and other eye-related conditions worldwide, supported by population aging and rising visual stress. Growing demand from health check-up centers and primary healthcare facilities for fast and standardized eye screening equipment is further expanding adoption. In addition, greater emphasis on infection control and patient safety, together with advancements in automation, digital data management, and integration with electronic medical record systems, continues to enhance the attractiveness and penetration of non-contact tonometers in routine examinations and screening applications.

Global Non-Contact Tonometers key players include Topcon, Nidek, Reichert, Keeler (Halma), Canon, etc. Global top five manufacturers hold a share about 65%. Asia-Pacific is the largest market, with a share over 40%, followed by North America and

Europe, both have a share about 50 percent. In terms of product, Desktop Type is the largest segment, with a share over 95%. And in terms of end user, the largest end user is Hospital, followed by Ophthalmology Clinic.

LP Information, Inc. (LPI) ' newest research report, the “Non-Contact Tonometer (NCT) Industry Forecast” looks at past sales and reviews total world Non-Contact Tonometer (NCT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Contact Tonometer (NCT) sales for 2026 through 2032. With Non-Contact Tonometer (NCT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Contact Tonometer (NCT) industry.

This Insight Report provides a comprehensive analysis of the global Non-Contact Tonometer (NCT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Contact Tonometer (NCT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Contact Tonometer (NCT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Contact Tonometer (NCT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Contact Tonometer (NCT).

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Contact Tonometer (NCT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld

Desktop (Stand-Alone)

Segmentation by Automation Level:

Fully Automatic

Semi-automatic

Segmentation by Target Population:

Adult

Pediatric and Special Populations

Segmentation by Application:

Hospital

Ophthalmology Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Topcon

Nidek

Reichert

Keeler (Halma)

Carl Zeiss

Kowa

Tomey

Canon

Huvitz

Rexxam

OCULUS

Diaton

Suwei

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Contact Tonometer (NCT) market?

What factors are driving Non-Contact Tonometer (NCT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Contact Tonometer (NCT) market opportunities vary by end market size?

How does Non-Contact Tonometer (NCT) break out by Type, by Application?

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